
LEGISLATIVE APPROPRIATIONS REQUEST

FISCAL YEARS 2026 AND 2027



Submitted to the Office of the Governor, Budget and Policy Division,
and the Legislative Budget Board

THE UNIVERSITY OF TEXAS PERMIAN BASIN

October 2024

THE UNIVERSITY OF TEXAS PERMIAN BASIN

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- 3B Rider Revisions
- 3C Rider Appropriations and Unexpended Balance Request
- 5A-5E Capital Budget
- 6B Current Biennium Onetime Expenditure
- 6C Federal Funds
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- 6F Advisory Committee Supporting Schedule
- 6J Behavioral Health Funding Schedule; and
- 6K Budgetary Impacts Related to Recently Enacted State Legislation Schedule

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REQUEST FOR LEGISLATIVE APPROPRIATIONS FOR FISCAL YEARS 2026 and 2027

BACKGROUND

The University of Texas Permian Basin is a comprehensive regional university that serves the needs of the West Texas region. The University was authorized by the 61st Legislature in 1969 as an upper-level institution to offer bachelor's and master's degrees. The first classes began in September 1973. UT Permian Basin added lower division classes in Fall 1991. Today, UT Permian Basin is a comprehensive university offering 45 undergraduate and 26 graduate degree programs, as well as over a dozen certificate programs, in 5 colleges and schools.

Over the past seven years, President Sandra Woodley, and the team of leaders for the University implemented multiple initiatives that improved and modernized university operations. The team developed and is now implementing the strategic plan for the next decade which focuses on students and the community. The strategic plan includes four pillars: student success, serve the region, advance creativity and knowledge, and responsible stewardship. Our request for funding for the next biennium supports these efforts and especially these four pillars.

Student Success: Significantly increase the number of enrolled students; increase the number of graduates; prioritize an engaged university community; recruit and retain professionals dedicated to student success; and create innovative spaces that support learning and connection while honoring the culture and heritage of West Texas.

Serve the Region: Leverage the university enterprise as the driver for economic benefit of the region and its global impact; develop leaders committed to making a difference locally and globally; provide experiences through performing arts, athletics, and educational events; expand collaboration with community and industry leaders to solve the most pressing challenges and create opportunities for the future.

Advance Creativity and Knowledge: Increase external funding to support research, education, and community service; increase creation of intellectual outcomes, entrepreneurial ventures, and creative opportunities; recruit, reward, and retain outstanding faculty and students to promote high-impact research and academic programs; provide resources and high-functioning spaces to support strategic research and creative opportunities; and increase high-quality innovations leading to greater productivity.

Responsible Stewardship: Develop and manage resources sufficient to meet current and anticipated needs while maintaining healthy reserves; prioritize needs and align resources consistent with the strategic direction of the University; enhance business and administrative operations while incorporating best practices; and enhance the University's image and perception among external constituencies including donors, grantors, legislators, system, and community leaders.

UNIVERSITY OVERVIEW

The primary strategic goal for the university is to double the number of degrees and certificates awarded by 2035. Located in the heart of the oil and gas industry, boom and bust cycles provide unique challenges and opportunities.

The university served just under 7,500 students last year based on annual national IPEDS data. Fall 2023 enrollment was 4495 undergraduate and 787 graduate students. Approximately 46.1% of undergraduate students were full-time at 12 credit hours, and 68% were of traditional age, under 24. As a designated Hispanic Serving Institution (HSI), 55% of our undergraduate students are Hispanic and UT Permian Basin's total enrollment is more than 53% Hispanic. Moreover, the number of first-generation college students continues to grow, with over 37% of current UT Permian Basin students identified as first-generation. The six-year graduation rate as reported to THECB increased from 33% in 2011-12 to 43% (215/499) in 2023-24.

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Almost half of our students are first generation, Hispanic, or attend part-time. Therefore, actual degree production numbers provide the most accurate indicator of our success as opposed to more traditional measures since most of our students are not included in graduation and retention rates (part time, non-traditional, community college transfer students) traditionally calculated.

Enrollment Initiatives

UTPB has experienced steady enrollment growth over the last two years in both undergraduate and graduate enrollment. Building on that momentum, we strive to grow our campus through serving both new and transfer students to the University. We have created partnerships with other universities and colleges to help students transition with ease, so they do not waste time or money. Transfer agreements were created with Odessa College and Midland College that outline how students can transition to the University seamlessly using their credits to accelerate their path to graduation. In addition, UT Permian Basin has a transfer counselor on both Odessa and Midland College's campuses to answer questions and help with the application, financial aid, and advising process.

UT Permian Basin is making it easier than ever for our large body of transfer students to understand which credits will transfer to UTPB. The transfer credit calculator helps students see in real-time which of their classes transfer. They can use that information to choose the best degree options. The goal: save students time and money and help them complete their college degree.

UT Permian Basin is changing the game for high school seniors in West Texas. The University launched our new direct admissions program with Ector County ISD and Midland ISD in Spring 2024 and is being expanded across the Permian Basin. Direct Admissions will provide qualified high school seniors with automatic admission to UT Permian Basin based on data received from the high schools. This innovative program aims to celebrate deserving students, open the doors of opportunity, and simplify the college enrollment process.

UT Permian Basin's teacher residency program is a year-long capstone experience in the teacher education curriculum at UT Permian Basin. It replaces conventional one-semester student teaching. Students spend their senior year fully immersed in a school in either Ector County ISD or Midland ISD. They are employed as a teacher resident and work with experienced teachers. The school district pays a salary of \$24,000 plus benefits. Funding was made available for this model through US PREP (University-School Partnerships for Reform of Educator Preparation).

Financial Aid/Scholarships

At UT Permian Basin we believe cost should never be a barrier to earning a degree. The Falcon Free Program will cover tuition and mandatory fees (for the fall and spring terms only) for first-time undergraduate, degree-seeking Texas residents with a family-adjusted gross income that does not exceed \$100,000. Students qualify annually for up to eight semesters of full-time undergraduate enrollment. Retention and credit hours have increased for students receiving Falcon Free.

Transformational Collaborations:

The Permian Strategic Partnership (PSP) and the Scharbauer Foundation joined forces to strengthen the region's mental and behavioral healthcare workforce by awarding \$10 million in grants to UT Permian Basin. These scholarships will cover all tuition and mandatory fees for graduate students in Clinical Psychology, Social Work,

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Counseling, or School Counseling; and can be awarded to students from any of the 22 counties in west Texas and southeastern New Mexico that make up the Permian Basin.

In partnership with the Permian Strategic Partnership (PSP), the University offers a competitive, renewable four-year scholarship for undergraduates majoring in Nursing, Pre-Med, Pre-Dental, Pre-Pharmacy, and other pre-health related fields.

Through our collaboration with the UTeach program and Permian Strategic Partnership (PSP), UT Permian Basin is able to cover tuition and mandatory fees for undergraduates majoring in education in a science or math field. UTeach is a program that recruits and trains STEM majors for the teaching field. Students complete a paid internship as part of the program and complete a bachelor's degree in a science or mathematics field in four years, while simultaneously earning a secondary teacher certification.

Research

Over the past few years, the University of Texas at Permian Basin has experienced remarkable growth in research funding and initiatives. Research expenditures have doubled since 2017, reflecting a significant 100% increase, while grant funding has seen an even more impressive 200% surge. Notably, most of these grants are geared toward supporting student success. The university has actively expanded its research capabilities, showcasing consistent growth in research, scholarship, and creative activities. This progress has allowed UT Permian Basin to play a pivotal role in the local region and beyond. Establishing various research centers and facilities over the last seven years, including the Incubator, Maker Space, Texas Water Institute, Biomedical, Cyber Security, Natural Resources, and Advanced Manufacturing, has been an important part of this growth. The faculty at UT Permian Basin have demonstrated expertise that extends beyond conventional academic boundaries, their applied research spans innovation, technology development, commercialization, and workforce development. These efforts have reaped significant rewards, such as receiving \$10 million through the UT System STARS award program since 2017. This funding was further boosted by an additional \$6 million, enabling the recruitment and retention of more than 30 highly qualified faculty researchers in STEM disciplines. It is also worth noting that the university has strategically directed a substantial portion of its grants towards initiatives supporting student success, research, and the broader public impact in West Texas. The grant portfolio includes prestigious awards from organizations such as the National Endowment of Art, Department of Education, National Institute of Health, Department of Energy, Department of Defense, Welch Foundation, National Science Foundation, and other local and national foundations. This diverse funding base reflects the university's commitment to fostering research, scholarship, and creative activities that benefit its instructional, outreach, and economic development missions.

NEW NON-FORMULA SUPPORT REQUESTS

UT Permian Basin is requesting funding for two new non-formula items. We are requesting funding to establish the Workforce Education Center and CCAP funding for the Permian Basin Health Initiative Building. The creation of a workforce education center that focuses on providing credentials in key areas will support student and employer needs by increasing competency and providing in-demand micro-credentials. There are skills gaps, mismatches between education and industry demands, and barriers to career advancement for individuals without traditional academic credentials. In Texas there are 2.6 million individuals with some college but no credential. Recent economic reports show that over the next 20 years, the Permian Basin will require an additional 190,000 workers with 38,000 of those requiring at least a bachelor's degree. The Center will create a more flexible approach to skills development and credentialing, including offering stackable credentials where credits from skills awards count toward higher level credentials such as degrees. Benefits include improved alignment between education and industry needs, increased workforce competitiveness, and economic growth. The Center will also provide workforce analytics to decision-makers in the region, including industry and community leaders, as well as k-12 and community college partners. UT PERMIAN BASIN students will have multiple opportunities to obtain a credential that they can present to employers

Administrator's Statement

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verifying that they have certain knowledge and skills, adding additional value to their degree. The requested amounts are \$1,520,000 for 2026 and \$1,115,000 for 2027.

Funding is requested for construction of a new Permian Basin Health Initiative Building on the UT Permian Basin Midland Campus. The new building will contain approximately 178,000 gross square feet. This new building is identified as one of the three proposed Academic Buildings in the ongoing Midland Campus Expansion conceptual planning effort. In addition to allowing for academic and other multipurpose space, the new building will provide for expansion of the University's existing Nursing, Pre-Health and Behavior Mental Health programs, and will include both Graduate and Undergraduate study and research. The new Health Initiative Building will address and support: Allied Professional Health Programs, Simulation and Learning resource Center, Clinical Practice Labs and Anatomy Labs, Biology and Chemistry Labs, Radiological Technology, Mental Health Counseling, Physical and Occupational Therapy, Health Sciences Research and Labs, and other Academic Programs and University Needs. Debt service funding in the amount of \$13,080,000 is requested for 2026 and 2027.

STRATEGIC DIRECTION FOR THE FUTURE: TRANSFORMATION

The University continues working diligently and creatively to transform itself by improving the attractiveness, effectiveness, and accessibility of its programs and facilities to potential and continuing students; enhancing its service to Texas; and growing its role in economic development. Growth in academic programs, in student support services, and in student enrollment will continue to enhance the University's ability to create an educated workforce for the future of the Permian Basin and Texas. UT Permian Basin is directly transforming the region's economy by enhancing the educational level of West Texas.

POLICY ON CRIMINAL HISTORY RECORDS

The University's policy is to obtain criminal history record information on all finalists considered for appointment to a security sensitive position, as allowed by Government Code 411.094 and Education Code Section 51.215. UT Permian Basin's President has designated all University positions to be security sensitive. During the current biennium, criminal history information has been obtained and evaluated on all current employees. The President may request an updated criminal history records check on a current employee upon determination that such information serves an official or business purpose.



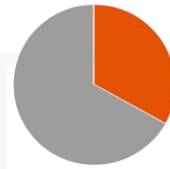
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5,283

Fall 2023 Enrollment

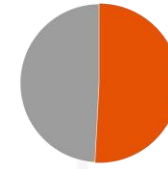
7,500

Annual Enrollment



49%

First-generation students



55%

Hispanic/Latino

HISPANIC SERVING INSTITUTION & MINORITY SERVING INSTITUTION



FALCON FREE

Tuition and fees covered for families making \$100K or less

Average Cost of Resident Undergraduate Tuition & Fees = **\$9233**

2022-2023:

1,142

students awarded

2023-2024:

1,614

students awarded

(includes new and renewals)



Serve the Region

LASER FOCUSED ON SOLVING THE
REGIONS MOST **PRESSING ISSUES**



TEACHER
SHORTAGE



MENTAL
HEALTH



HEALTHCARE



BUSINESS/
ANALYTICS



ENERGY

24%

OF ALL JOBS IN
THE PERMIAN BASIN
LINKED TO UTPB

Jobs Forecast for Permian Basin

190,913

of workers needed
2022-2040

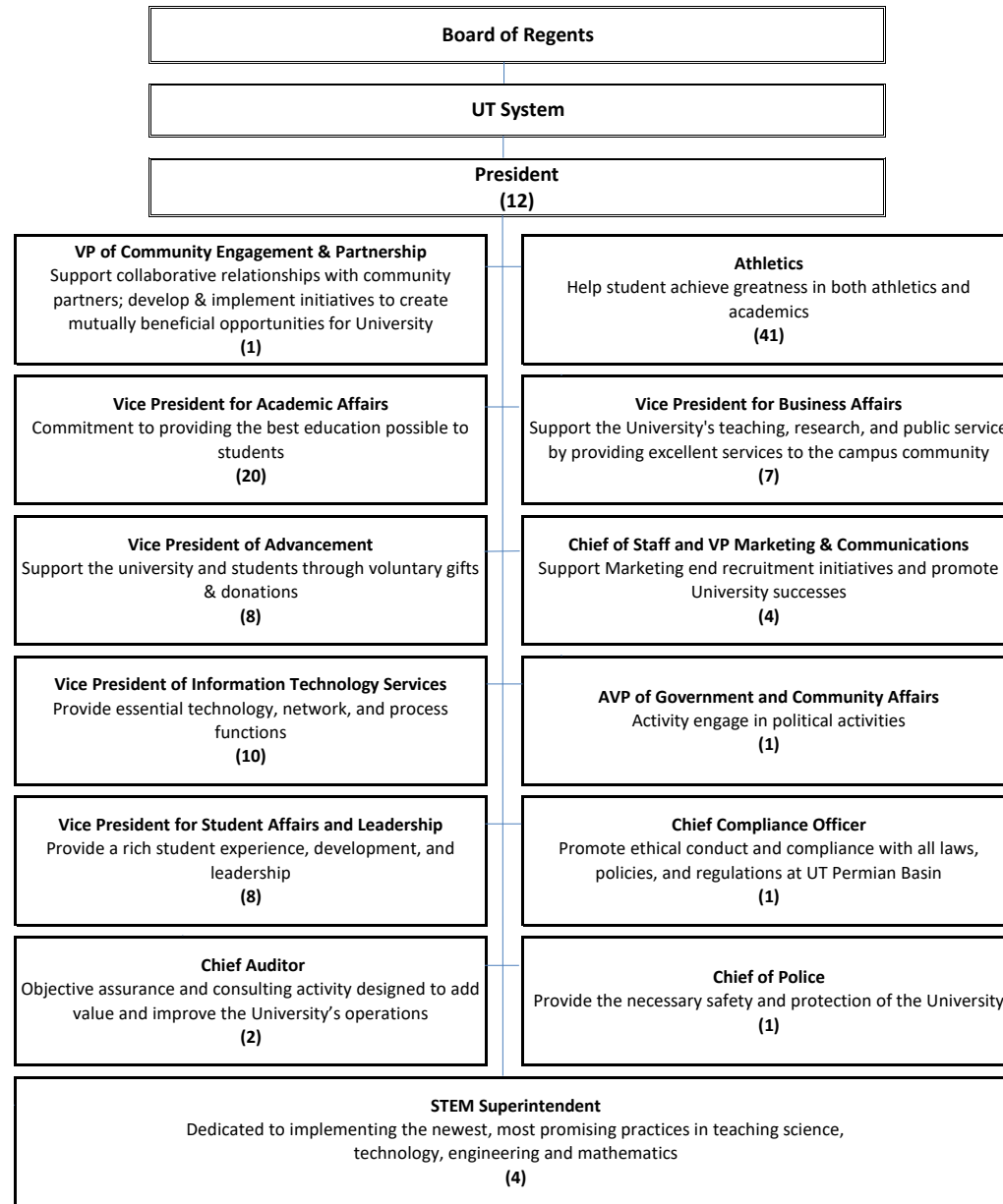
38,284

Jobs requiring at least a
bachelor's degree

STRATEGIC INITIATIVES

- Increase # of degrees and credentials awarded
- Direct admissions with regional high schools
- Healthcare Initiatives: pre-health, nursing, behavioral health, others
- Closing regional workforce gaps
- Increased internships & career readiness
- Micro-credentialing initiatives
- Transfer initiatives
- Adults with some college – no degree

The University of Texas Permian Basin



Budget Overview - Biennial Amounts
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Appropriation Years: 2026-27

	GENERAL REVENUE FUNDS		GR DEDICATED		FEDERAL FUNDS		OTHER FUNDS		ALL FUNDS		EXCEPTIONAL ITEM FUNDS	
	2024-25	2026-27	2024-25	2026-27	2024-25	2026-27	2024-25	2026-27	2024-25	2026-27	2026-27	
Goal: 1. Provide Instructional and Operations Support												
1.1.1. Operations Support	19,121,324		6,755,364						25,876,688			
1.1.3. Staff Group Insurance Premiums			2,575,513	2,743,019					2,575,513	2,743,019		
1.1.4. Workers' Compensation Insurance	39,702	39,702							39,702	39,702		
1.1.6. Texas Public Education Grants			1,826,562	1,832,000					1,826,562	1,832,000		
1.1.9. Cru Funding	1,570,886								1,570,886			
Total, Goal	20,731,912	39,702	11,157,439	4,575,019					31,889,351	4,614,721		
Goal: 2. Provide Infrastructure Support												
2.1.1. E&G Space Support	2,954,144		1,582,288						4,536,432			
2.1.2. Ccap Revenue Bonds	32,205,006	32,205,356							32,205,006	32,205,356	26,160,000	
Total, Goal	35,159,150	32,205,356	1,582,288						36,741,438	32,205,356	26,160,000	
Goal: 3. Provide Non-formula Support												
3.1.1. Performing Arts Center	225,572	225,572							225,572	225,572		
3.1.2. Instruction Enhancement	4,060,318	4,060,318							4,060,318	4,060,318		
3.1.3. College Of Engineering	2,377,144	2,377,144							2,377,144	2,377,144		
3.1.4. School Of Nursing	1,367,684	1,367,684							1,367,684	1,367,684		
3.1.5. Rural Digital University	1,780,840	1,780,840							1,780,840	1,780,840		
3.1.6. Healthcare Workforce Education	6,000,000	6,000,000							6,000,000	6,000,000		
3.2.1. Center For Energy	236,492	236,492							236,492	236,492		
3.3.1. Public Leadership Institute	630,646	630,646							630,646	630,646		
3.3.3. Small Business Development Center	192,398	192,398							192,398	192,398		
3.4.1. Institutional Enhancement	8,058,602	8,058,602							8,058,602	8,058,602		
3.5.1. Exceptional Item Request											2,675,000	
Total, Goal	24,929,696	24,929,696							24,929,696	24,929,696	2,675,000	
Goal: 6. Research Funds												
6.1.1. Comprehensive Research Fund	743,440								743,440			
Total, Goal	743,440								743,440			
Total, Agency	81,564,198	57,174,754	12,739,727	4,575,019					94,303,925	61,749,773	28,835,000	
Total FTEs									357.4	362.0	4.0	

2.A. Summary of Base Request by Strategy

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Goal / Objective / STRATEGY	Exp 2023	Est 2024	Bud 2025	Req 2026	Req 2027
1 Provide Instructional and Operations Support					
1 <i>Provide Instructional and Operations Support</i>					
1 OPERATIONS SUPPORT (1)	13,494,257	12,889,155	12,987,533	0	0
3 STAFF GROUP INSURANCE PREMIUMS	1,010,251	1,244,209	1,331,304	1,357,930	1,385,089
4 WORKERS' COMPENSATION INSURANCE	19,851	19,851	19,851	19,851	19,851
6 TEXAS PUBLIC EDUCATION GRANTS	894,605	910,562	916,000	916,000	916,000
9 CRU FUNDING	0	785,443	785,443	0	0
TOTAL, GOAL 1	\$15,418,964	\$15,849,220	\$16,040,131	\$2,293,781	\$2,320,940
2 Provide Infrastructure Support					
1 <i>Provide Operation and Maintenance of E&G Space</i>					
1 E&G SPACE SUPPORT (1)	2,324,886	2,268,216	2,268,216	0	0
2 CCAP REVENUE BONDS	12,186,200	16,102,328	16,102,678	16,102,678	16,102,678

(1) - Formula funded strategies are not requested in 2026-27 because amounts are not determined by institutions.

2.A. Summary of Base Request by Strategy

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Goal / Objective / STRATEGY		Exp 2023	Est 2024	Bud 2025	Req 2026	Req 2027
TOTAL, GOAL	2	\$14,511,086	\$18,370,544	\$18,370,894	\$16,102,678	\$16,102,678
3 Provide Non-formula Support						
1 Instructional Support						
1 PERFORMING ARTS CENTER		112,786	112,786	112,786	112,786	112,786
2 INSTRUCTION ENHANCEMENT		3,290,750	2,030,159	2,030,159	2,030,159	2,030,159
3 COLLEGE OF ENGINEERING		1,736,736	1,188,572	1,188,572	1,188,572	1,188,572
4 SCHOOL OF NURSING		683,842	683,842	683,842	683,842	683,842
5 RURAL DIGITAL UNIVERSITY		890,420	890,420	890,420	890,420	890,420
6 HEALTHCARE WORKFORCE EDUCATION		0	3,000,000	3,000,000	3,000,000	3,000,000
2 Research						
1 CENTER FOR ENERGY		118,246	118,246	118,246	118,246	118,246
3 Public Service						
1 PUBLIC LEADERSHIP INSTITUTE		315,323	315,323	315,323	315,323	315,323

2.A. Summary of Base Request by Strategy

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Goal / Objective / STRATEGY	Exp 2023	Est 2024	Bud 2025	Req 2026	Req 2027
3 SMALL BUSINESS DEVELOPMENT CENTER	96,199	96,199	96,199	96,199	96,199
<u>4</u> <i>Instructional Support</i>					
1 INSTITUTIONAL ENHANCEMENT	5,738,678	4,029,301	4,029,301	4,029,301	4,029,301
<u>5</u> <i>Exceptional Item Request</i>					
1 EXCEPTIONAL ITEM REQUEST	0	0	0	0	0
TOTAL, GOAL 3	\$12,982,980	\$12,464,848	\$12,464,848	\$12,464,848	\$12,464,848
<u>6</u> <i>Research Funds</i>					
<u>1</u> <i>Comprehensive Research Fund</i>					
1 COMPREHENSIVE RESEARCH FUND	82,037	371,720	371,720	0	0
TOTAL, GOAL 6	\$82,037	\$371,720	\$371,720	\$0	\$0
TOTAL, AGENCY STRATEGY REQUEST	\$42,995,067	\$47,056,332	\$47,247,593	\$30,861,307	\$30,888,466
TOTAL, AGENCY RIDER APPROPRIATIONS REQUEST*				\$0	\$0
GRAND TOTAL, AGENCY REQUEST	\$42,995,067	\$47,056,332	\$47,247,593	\$30,861,307	\$30,888,466

2.A. Summary of Base Request by Strategy

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Goal / Objective / STRATEGY	Exp 2023	Est 2024	Bud 2025	Req 2026	Req 2027
<u>METHOD OF FINANCING:</u>					
General Revenue Funds:					
1 General Revenue Fund	36,840,735	40,784,524	40,779,674	28,587,377	28,587,377
SUBTOTAL	\$36,840,735	\$40,784,524	\$40,779,674	\$28,587,377	\$28,587,377
General Revenue Dedicated Funds:					
770 Est. Other Educational & General	6,154,332	6,271,808	6,467,919	2,273,930	2,301,089
SUBTOTAL	\$6,154,332	\$6,271,808	\$6,467,919	\$2,273,930	\$2,301,089
TOTAL, METHOD OF FINANCING	\$42,995,067	\$47,056,332	\$47,247,593	\$30,861,307	\$30,888,466

*Rider appropriations for the historical years are included in the strategy amounts.

2.B. Summary of Base Request by Method of Finance
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Agency code: **742** Agency name: **The University of Texas Permian Basin**

METHOD OF FINANCING	Exp 2023	Est 2024	Bud 2025	Req 2026	Req 2027
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GENERAL REVENUE

1 General Revenue Fund

REGULAR APPROPRIATIONS

Regular Appropriations from MOF Table (2022-23 GAA)

\$32,298,442	\$0	\$0	\$0	\$0
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Regular Appropriations from MOF Table (2024-25 GAA)

\$0	\$39,227,657	\$39,222,807	\$0	\$0
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Regular Appropriations from MOF Table (2026-27 GAA)

\$0	\$0	\$0	\$28,587,377	\$28,587,377
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RIDER APPROPRIATION

Article IX, Sec. 17.47 Funding Adjustment (2022-2023 GAA)

\$892,310	\$0	\$0	\$0	\$0
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Article IX, 18.16 88th Legislature Contingency Funding Adjustment

\$0	\$34,446	\$34,446	\$0	\$0
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Section 58 Special Provision Related to Higher Education Affordability Adjustment

\$0	\$1,522,421	\$1,522,421	\$0	\$0
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2.B. Summary of Base Request by Method of Finance
 89th Regular Session, Agency Submission, Version 1
 Automated Budget and Evaluation System of Texas (ABEST)

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Agency code: **742** Agency name: **The University of Texas Permian Basin**

METHOD OF FINANCING	Exp 2023	Est 2024	Bud 2025	Req 2026	Req 2027
<u>GENERAL REVENUE</u>					
<i>TRANSFERS</i>					
SB 8, 3rd Called Session, 87th Legislature, Section 10	\$3,649,983	\$0	\$0	\$0	\$0
Comments: Proportional share of transfer from THECB for funding associated with SB52 CCAP authorizations					
TOTAL, General Revenue Fund	\$36,840,735	\$40,784,524	\$40,779,674	\$28,587,377	\$28,587,377
TOTAL, ALL GENERAL REVENUE	\$36,840,735	\$40,784,524	\$40,779,674	\$28,587,377	\$28,587,377

GENERAL REVENUE FUND - DEDICATED

770 GR Dedicated - Estimated Other Educational and General Income Account No. 770

REGULAR APPROPRIATIONS

Regular Appropriations from MOF Table (2022-2023 GAA)	\$6,840,666	\$0	\$0	\$0	\$0
Regular Appropriations from MOF Table (2024-25 GAA)	\$0	\$6,721,285	\$6,729,546	\$0	\$0

Regular Appropriation MOF Table

2.B. Summary of Base Request by Method of Finance
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 Automated Budget and Evaluation System of Texas (ABEST)

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Agency code: 742		Agency name: The University of Texas Permian Basin				
METHOD OF FINANCING		Exp 2023	Est 2024	Bud 2025	Req 2026	Req 2027
<u>GENERAL REVENUE FUND - DEDICATED</u>						
		\$0	\$0	\$0	\$2,273,930	\$2,301,089
<i>BASE ADJUSTMENT</i>						
	Revised Receipts					
		\$(686,334)	\$(449,477)	\$(261,627)	\$0	\$0
TOTAL,	GR Dedicated - Estimated Other Educational and General Income Account No. 770	\$6,154,332	\$6,271,808	\$6,467,919	\$2,273,930	\$2,301,089
TOTAL GENERAL REVENUE FUND - DEDICATED - 704, 708 & 770						
		\$6,154,332	\$6,271,808	\$6,467,919	\$2,273,930	\$2,301,089
TOTAL, ALL	GENERAL REVENUE FUND - DEDICATED	\$6,154,332	\$6,271,808	\$6,467,919	\$2,273,930	\$2,301,089
TOTAL,	GR & GR-DEDICATED FUNDS	\$42,995,067	\$47,056,332	\$47,247,593	\$30,861,307	\$30,888,466
GRAND TOTAL		\$42,995,067	\$47,056,332	\$47,247,593	\$30,861,307	\$30,888,466

2.B. Summary of Base Request by Method of Finance

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89th Regular Session, Agency Submission, Version 1

Automated Budget and Evaluation System of Texas (ABEST)

METHOD OF FINANCING	Exp 2023	Est 2024	Bud 2025	Req 2026	Req 2027
<p>Agency code: 742 Agency name: The University of Texas Permian Basin</p>					
FULL-TIME-EQUIVALENT POSITIONS					
REGULAR APPROPRIATIONS					
Regular Appropriations from MOF Table (2022-23 GAA)	327.2	0.0	0.0	359.7	362.0
Regular Appropriations from MOF Table (2024-25 GAA)	0.0	309.9	309.9	0.0	0.0
RIDER APPROPRIATION					
Section 58 Special Provision Related to Higher Education Affordability Adjustment	0.0	47.5	47.5	0.0	0.0
Article IX, Sec. 17.47 FTE Adjustments (2022-23 GAA)	17.8	0.0	0.0	0.0	0.0
UNAUTHORIZED NUMBER OVER (BELOW) CAP					
Unauthorized number Over (Below) cap	(35.8)	(45.7)	0.0	0.0	0.0
TOTAL, ADJUSTED FTES	309.2	311.7	357.4	359.7	362.0

NUMBER OF 100% FEDERALLY FUNDED FTEs

2.C. Summary of Base Request by Object of Expense

10/16/2024 12:51:12PM

89th Regular Session, Agency Submission, Version 1
Automated Budget and Evaluation System of Texas (ABEST)

742 The University of Texas Permian Basin

OBJECT OF EXPENSE	Exp 2023	Est 2024	Bud 2025	BL 2026	BL 2027
1001 SALARIES AND WAGES	\$18,841,469	\$18,541,776	\$17,924,155	\$7,091,472	\$7,091,472
1002 OTHER PERSONNEL COSTS	\$1,688,738	\$1,562,661	\$1,873,034	\$1,440,802	\$1,467,961
1005 FACULTY SALARIES	\$9,273,358	\$9,060,383	\$9,883,556	\$4,704,574	\$4,704,574
2008 DEBT SERVICE	\$12,186,200	\$16,102,328	\$16,102,678	\$16,102,678	\$16,102,678
2009 OTHER OPERATING EXPENSE	\$1,005,302	\$1,789,184	\$1,464,170	\$1,521,781	\$1,521,781
OOE Total (Excluding Riders)	\$42,995,067	\$47,056,332	\$47,247,593	\$30,861,307	\$30,888,466
OOE Total (Riders)					
Grand Total	\$42,995,067	\$47,056,332	\$47,247,593	\$30,861,307	\$30,888,466

2.D. Summary of Base Request Objective Outcomes
 89th Regular Session, Agency Submission, Version 1
 Automated Budget and Evaluation system of Texas (ABEST)

10/16/2024 12:51:12PM

742 The University of Texas Permian Basin

Goal/ Objective / Outcome	Exp 2023	Est 2024	Bud 2025	BL 2026	BL 2027
1 Provide Instructional and Operations Support					
1 Provide Instructional and Operations Support					
KEY 1 % 1st-time, Full-time, Degree-seeking Frsh Earn Degree in 6 Yrs	47.81%	48.63%	49.70%	50.77%	51.84%
2 % 1st-time, Full-time, Degree-seeking White Frsh Earn Degree in 6 Yrs	52.44%	53.18%	55.60%	58.03%	60.45%
3 % 1st-time, Full-time, Degree-seeking Hisp Frsh Earn Degree in 6 Yrs	34.91%	38.18%	37.48%	36.77%	36.07%
4 % 1st-time, Full-time, Degree-seeking Black Frsh Earn Degree in 6 Yrs	40.00%	29.15%	28.06%	26.96%	25.87%
5 % 1st-time, Full-time, Degree-seeking Other Frshmn Earn Deg in 6 Yrs	60.34%	59.99%	59.79%	59.58%	59.38%
KEY 6 % 1st-time, Full-time, Degree-seeking Frsh Earn Degree in 4 Yrs	29.22%	27.43%	27.89%	28.36%	28.82%
7 % 1st-time, Full-time, Degree-seeking White Frsh Earn Degree in 4 Yrs	37.23%	32.70%	33.39%	34.08%	34.77%
8 % 1st-time, Full-time, Degree-seeking Hisp Frsh Earn Degree in 4 Yrs	25.81%	25.12%	25.28%	25.45%	25.61%
9 % 1st-time, Full-time, Degree-seeking Black Frsh Earn Degree in 4 Yrs	8.82%	9.14%	9.24%	9.53%	9.72%
10 % 1st-time, Full-time, Degree-seeking Other Frsh Earn Degree in 4 Yrs	27.94%	25.57%	26.37%	27.17%	27.97%
KEY 11 Persistence Rate 1st-time, Full-time, Degree-seeking Frsh after 1 Yr	62.87%	64.99%	64.86%	64.73%	64.60%
12 Persistence 1st-time, Full-time, Degree-seeking White Frsh after 1 Yr	64.64%	59.97%	59.90%	59.82%	59.75%

2.D. Summary of Base Request Objective Outcomes
 89th Regular Session, Agency Submission, Version 1
 Automated Budget and Evaluation system of Texas (ABEST)

10/16/2024 12:51:12PM

742 The University of Texas Permian Basin

<i>Goal/ Objective / Outcome</i>	Exp 2023	Est 2024	Bud 2025	BL 2026	BL 2027
13 Persistence 1st-time, Full-time, Degree-seeking Hisp Frsh after 1 Yr	61.14%	69.44%	65.16%	69.15%	64.87%
14 Persistence 1st-time, Full-time, Degree-seeking Black Frsh after 1 Yr	42.11%	54.23%	54.35%	54.46%	54.57%
15 Persistence 1st-time, Full-time, Degree-seeking Other Frsh after 1 Yr	75.81%	74.89%	7,817.00%	81.44%	84.71%
16 Percent of Semester Credit Hours Completed	96.34%	96.46%	96.56%	96.66%	96.75%
KEY 17 Certification Rate of Teacher Education Graduates	46.10%	67.00%	88.00%	90.00%	90.00%
18 Percentage of Underprepared Students Satisfy TSI Obligation in Math	40.20%	47.68%	46.92%	55.98%	55.21%
19 Percentage of Underprepared Students Satisfy TSI Obligation in Writing	69.60%	62.99%	69.29%	75.59%	81.89%
20 Percentage of Underprepared Students Satisfy TSI Obligation in Reading	44.40%	57.43%	28.52%	59.41%	30.50%
KEY 21 % of Baccalaureate Graduates Who Are 1st Generation College Graduates	9.52%	4.51%	-2.93%	-10.38%	-17.82%
KEY 22 Percent of Transfer Students Who Graduate within 4 Years	79.31%	78.92%	83.38%	87.84%	92.30%
KEY 23 Percent of Transfer Students Who Graduate within 2 Years	60.00%	59.09%	64.69%	70.29%	75.90%
KEY 24 % Lower Division Semester Credit Hours Taught by Tenured/Tenure-Track	28.36%	29.03%	27.30%	25.57%	23.84%
KEY 26 State Licensure Pass Rate of Engineering Graduates	100.00%	85.00%	90.00%	90.00%	90.00%

2.D. Summary of Base Request Objective Outcomes
 89th Regular Session, Agency Submission, Version 1
 Automated Budget and Evaluation system of Texas (ABEST)

10/16/2024 12:51:12PM

742 The University of Texas Permian Basin

<i>Goal/ Objective / Outcome</i>		Exp 2023	Est 2024	Bud 2025	BL 2026	BL 2027
KEY	27 State Licensure Pass Rate of Nursing Graduates	72.97%	87.00%	92.00%	92.00%	95.00%
KEY	30 Dollar Value of External or Sponsored Research Funds (in Millions)	3.00	3.90	4.30	4.80	5.30
	32 External Research Funds As Percentage Appropriated for Research	729.00%	5.00%	5.00%	5.00%	5.00%

2.E. Summary of Exceptional Items Request
 89th Regular Session, Agency Submission, Version 1
 Automated Budget and Evaluation System of Texas (ABEST)

DATE: 10/16/2024
 TIME : 12:51:13PM

Agency code: 742

Agency name: The University of Texas Permian Basin

Priority	Item	2026			2027			Biennium	
		GR and GR/Dedicated	All Funds	FTEs	GR and GR/Dedicated	All Funds	FTEs	GR and GR/Dedicated	All Funds
1	PB Health Initiative Building	\$13,080,000	\$13,080,000		\$13,080,000	\$13,080,000		\$26,160,000	\$26,160,000
2	Workforce Education Center	\$1,520,000	\$1,520,000	4.0	\$1,155,000	\$1,155,000	4.0	\$2,675,000	\$2,675,000
Total, Exceptional Items Request		\$14,600,000	\$14,600,000	4.0	\$14,235,000	\$14,235,000	4.0	\$28,835,000	\$28,835,000
Method of Financing									
	General Revenue	\$14,600,000	\$14,600,000		\$14,235,000	\$14,235,000		\$28,835,000	\$28,835,000
	General Revenue - Dedicated								
	Federal Funds								
	Other Funds								
		\$14,600,000	\$14,600,000		\$14,235,000	\$14,235,000		\$28,835,000	\$28,835,000

Full Time Equivalent Positions

4.0

4.0

Number of 100% Federally Funded FTEs

2.F. Summary of Total Request by Strategy
 89th Regular Session, Agency Submission, Version 1
 Automated Budget and Evaluation System of Texas (ABEST)

DATE : 10/16/2024
 TIME : 12:51:13PM

Agency code: 742 Agency name: The University of Texas Permian Basin

Goal/Objective/STRATEGY	Base 2026	Base 2027	Exceptional 2026	Exceptional 2027	Total Request 2026	Total Request 2027
1 Provide Instructional and Operations Support						
<i>1 Provide Instructional and Operations Support</i>						
1 OPERATIONS SUPPORT	\$0	\$0	\$0	\$0	\$0	\$0
3 STAFF GROUP INSURANCE PREMIUMS	1,357,930	1,385,089	0	0	1,357,930	1,385,089
4 WORKERS' COMPENSATION INSURANCE	19,851	19,851	0	0	19,851	19,851
6 TEXAS PUBLIC EDUCATION GRANTS	916,000	916,000	0	0	916,000	916,000
9 CRU FUNDING	0	0	0	0	0	0
TOTAL, GOAL 1	\$2,293,781	\$2,320,940	\$0	\$0	\$2,293,781	\$2,320,940
2 Provide Infrastructure Support						
<i>1 Provide Operation and Maintenance of E&G Space</i>						
1 E&G SPACE SUPPORT	0	0	0	0	0	0
2 CCAP REVENUE BONDS	16,102,678	16,102,678	13,080,000	13,080,000	29,182,678	29,182,678
TOTAL, GOAL 2	\$16,102,678	\$16,102,678	\$13,080,000	\$13,080,000	\$29,182,678	\$29,182,678

2.F. Summary of Total Request by Strategy
 89th Regular Session, Agency Submission, Version 1
 Automated Budget and Evaluation System of Texas (ABEST)

DATE : 10/16/2024
 TIME : 12:51:13PM

Agency code: 742 Agency name: The University of Texas Permian Basin

Goal/Objective/STRATEGY	Base 2026	Base 2027	Exceptional 2026	Exceptional 2027	Total Request 2026	Total Request 2027
3 Provide Non-formula Support						
1 Instructional Support						
1 PERFORMING ARTS CENTER	\$112,786	\$112,786	\$0	\$0	\$112,786	\$112,786
2 INSTRUCTION ENHANCEMENT	2,030,159	2,030,159	0	0	2,030,159	2,030,159
3 COLLEGE OF ENGINEERING	1,188,572	1,188,572	0	0	1,188,572	1,188,572
4 SCHOOL OF NURSING	683,842	683,842	0	0	683,842	683,842
5 RURAL DIGITAL UNIVERSITY	890,420	890,420	0	0	890,420	890,420
6 HEALTHCARE WORKFORCE EDUCATION	3,000,000	3,000,000	0	0	3,000,000	3,000,000
2 Research						
1 CENTER FOR ENERGY	118,246	118,246	0	0	118,246	118,246
3 Public Service						
1 PUBLIC LEADERSHIP INSTITUTE	315,323	315,323	0	0	315,323	315,323
3 SMALL BUSINESS DEVELOPMENT CENTER	96,199	96,199	0	0	96,199	96,199
4 Instructional Support						
1 INSTITUTIONAL ENHANCEMENT	4,029,301	4,029,301	0	0	4,029,301	4,029,301
5 Exceptional Item Request						
1 EXCEPTIONAL ITEM REQUEST	0	0	1,520,000	1,155,000	1,520,000	1,155,000
TOTAL, GOAL 3	\$12,464,848	\$12,464,848	\$1,520,000	\$1,155,000	\$13,984,848	\$13,619,848

2.F. Summary of Total Request by Strategy
 89th Regular Session, Agency Submission, Version 1
 Automated Budget and Evaluation System of Texas (ABEST)

DATE : 10/16/2024
 TIME : 12:51:13PM

Agency code: 742 Agency name: The University of Texas Permian Basin

Goal/Objective/STRATEGY	Base 2026	Base 2027	Exceptional 2026	Exceptional 2027	Total Request 2026	Total Request 2027
6 Research Funds						
1 <i>Comprehensive Research Fund</i>						
1 COMPREHENSIVE RESEARCH FUND	\$0	\$0	\$0	\$0	\$0	\$0
TOTAL, GOAL 6	\$0	\$0	\$0	\$0	\$0	\$0
TOTAL, AGENCY STRATEGY REQUEST	\$30,861,307	\$30,888,466	\$14,600,000	\$14,235,000	\$45,461,307	\$45,123,466
TOTAL, AGENCY RIDER APPROPRIATIONS REQUEST						
GRAND TOTAL, AGENCY REQUEST	\$30,861,307	\$30,888,466	\$14,600,000	\$14,235,000	\$45,461,307	\$45,123,466

2.F. Summary of Total Request by Strategy
 89th Regular Session, Agency Submission, Version 1
 Automated Budget and Evaluation System of Texas (ABEST)

DATE : 10/16/2024
 TIME : 12:51:13PM

Agency code: 742 Agency name: The University of Texas Permian Basin

Goal/Objective/STRATEGY	Base 2026	Base 2027	Exceptional 2026	Exceptional 2027	Total Request 2026	Total Request 2027
General Revenue Funds:						
1 General Revenue Fund	\$28,587,377	\$28,587,377	\$14,600,000	\$14,235,000	\$43,187,377	\$42,822,377
	\$28,587,377	\$28,587,377	\$14,600,000	\$14,235,000	\$43,187,377	\$42,822,377
General Revenue Dedicated Funds:						
770 Est. Other Educational & General	2,273,930	2,301,089	0	0	2,273,930	2,301,089
	\$2,273,930	\$2,301,089	\$0	\$0	\$2,273,930	\$2,301,089
TOTAL, METHOD OF FINANCING	\$30,861,307	\$30,888,466	\$14,600,000	\$14,235,000	\$45,461,307	\$45,123,466
FULL TIME EQUIVALENT POSITIONS	359.7	362.0	4.0	4.0	363.7	366.0

2.G. Summary of Total Request Objective Outcomes
 89th Regular Session, Agency Submission, Version 1
 Automated Budget and Evaluation system of Texas (ABEST)

Date : 10/16/2024
 Time: 12:51:13PM

Agency code: 742 Agency name: The University of Texas Permian Basin

Goal/ Objective / Outcome

	BL 2026	BL 2027	Excp 2026	Excp 2027	Total Request 2026	Total Request 2027
1 Provide Instructional and Operations Support						
1 <i>Provide Instructional and Operations Support</i>						
KEY 1 % 1st-time, Full-time, Degree-seeking Frsh Earn Degree in 6 Yrs						
	50.77%	51.84%			50.77%	51.84%
2 % 1st-time, Full-time, Degree-seeking White Frsh Earn Degree in 6 Yrs						
	58.03%	60.45%			58.03%	60.45%
3 % 1st-time, Full-time, Degree-seeking Hisp Frsh Earn Degree in 6 Yrs						
	36.77%	36.07%			36.77%	36.07%
4 % 1st-time, Full-time, Degree-seeking Black Frsh Earn Degree in 6 Yrs						
	26.96%	25.87%			26.96%	25.87%
5 % 1st-time, Full-time, Degree-seeking Other Frshmn Earn Deg in 6 Yrs						
	59.58%	59.38%			59.58%	59.38%
KEY 6 % 1st-time, Full-time, Degree-seeking Frsh Earn Degree in 4 Yrs						
	28.36%	28.82%			28.36%	28.82%
7 % 1st-time, Full-time, Degree-seeking White Frsh Earn Degree in 4 Yrs						
	34.08%	34.77%			34.08%	34.77%
8 % 1st-time, Full-time, Degree-seeking Hisp Frsh Earn Degree in 4 Yrs						
	25.45%	25.61%			25.45%	25.61%

2.G. Summary of Total Request Objective Outcomes
 89th Regular Session, Agency Submission, Version 1
 Automated Budget and Evaluation system of Texas (ABEST)

Date : 10/16/2024
 Time: 12:51:13PM

Agency code: 742

Agency name: The University of Texas Permian Basin

Goal/ Objective / Outcome

	BL 2026	BL 2027	Excp 2026	Excp 2027	Total Request 2026	Total Request 2027
9 % 1st-time, Full-time, Degree-seeking Black Frsh Earn Degree in 4 Yrs	9.53%	9.72%			9.53%	9.72%
10 % 1st-time, Full-time, Degree-seeking Other Frsh Earn Degree in 4 Yrs	27.17%	27.97%			27.17%	27.97%
KEY 11 Persistence Rate 1st-time, Full-time, Degree-seeking Frsh after 1 Yr	64.73%	64.60%			64.73%	64.60%
12 Persistence 1st-time, Full-time, Degree-seeking White Frsh after 1 Yr	59.82%	59.75%			59.82%	59.75%
13 Persistence 1st-time, Full-time, Degree-seeking Hisp Frsh after 1 Yr	69.15%	64.87%			69.15%	64.87%
14 Persistence 1st-time, Full-time, Degree-seeking Black Frsh after 1 Yr	54.46%	54.57%			54.46%	54.57%
15 Persistence 1st-time, Full-time, Degree-seeking Other Frsh after 1 Yr	81.44%	84.71%			81.44%	84.71%
16 Percent of Semester Credit Hours Completed	96.66%	96.75%			96.66%	96.75%
KEY 17 Certification Rate of Teacher Education Graduates	90.00%	90.00%			90.00%	90.00%

2.G. Summary of Total Request Objective Outcomes
 89th Regular Session, Agency Submission, Version 1
 Automated Budget and Evaluation system of Texas (ABEST)

Date : 10/16/2024
 Time: 12:51:13PM

Agency code: 742

Agency name: The University of Texas Permian Basin

Goal/ Objective / Outcome

	BL 2026	BL 2027	Excp 2026	Excp 2027	Total Request 2026	Total Request 2027
18 Percentage of Underprepared Students Satisfy TSI Obligation in Math	55.98%	55.21%			55.98%	55.21%
19 Percentage of Underprepared Students Satisfy TSI Obligation in Writing	75.59%	81.89%			75.59%	81.89%
20 Percentage of Underprepared Students Satisfy TSI Obligation in Reading	59.41%	30.50%			59.41%	30.50%
KEY 21 % of Baccalaureate Graduates Who Are 1st Generation College Graduates	-10.38%	-17.82%			-10.38%	-17.82%
KEY 22 Percent of Transfer Students Who Graduate within 4 Years	87.84%	92.30%			87.84%	92.30%
KEY 23 Percent of Transfer Students Who Graduate within 2 Years	70.29%	75.90%			70.29%	75.90%
KEY 24 % Lower Division Semester Credit Hours Taught by Tenured/Tenure-Track	25.57%	23.84%			25.57%	23.84%
KEY 26 State Licensure Pass Rate of Engineering Graduates	90.00%	90.00%			90.00%	90.00%
KEY 27 State Licensure Pass Rate of Nursing Graduates	92.00%	95.00%			92.00%	95.00%

2.G. Summary of Total Request Objective Outcomes
 89th Regular Session, Agency Submission, Version 1
 Automated Budget and Evaluation system of Texas (ABEST)

Date : 10/16/2024
 Time: 12:51:13PM

Agency code: 742

Agency name: The University of Texas Permian Basin

Goal/ Objective / Outcome

	BL 2026	BL 2027	Excp 2026	Excp 2027	Total Request 2026	Total Request 2027
KEY						
30 Dollar Value of External or Sponsored Research Funds (in Millions)						
	4.80	5.30			4.80	5.30
32 External Research Funds As Percentage Appropriated for Research						
	5.00%	5.00%			5.00%	5.00%

742 The University of Texas Permian Basin

GOAL: 1 Provide Instructional and Operations Support
 OBJECTIVE: 1 Provide Instructional and Operations Support
 STRATEGY: 1 Operations Support

Service Categories:

Service: 19 Income: A.2 Age: B.3

CODE	DESCRIPTION	Exp 2023	Est 2024	Bud 2025	BL 2026 ⁽¹⁾	BL 2027 ⁽¹⁾
Output Measures:						
1	Number of Undergraduate Degrees Awarded	810.00	875.00	881.00	888.00	894.00
2	Number of Minority Graduates	639.00	721.00	757.00	793.00	829.00
3	Number of Underprepared Students Who Satisfy TSI Obligation in Math	98.00	94.00	106.00	119.00	132.00
4	Number of Underprepared Students Who Satisfy TSI Obligation in Writing	28.00	24.00	25.00	26.00	28.00
5	Number of Underprepared Students Who Satisfy TSI Obligation in Reading	34.00	34.00	37.00	41.00	44.00
6	Number of Two-Year College Transfers Who Graduate	369.00	384.00	398.00	412.00	426.00
Efficiency Measures:						
KEY 1	Administrative Cost As a Percent of Operating Budget	12.03 %	13.68 %	14.41 %	14.41 %	14.41 %
KEY 2	Avg Cost of Resident Undergraduate Tuition and Fees for 15 SCH	4,636.00	4,618.00	4,618.00	4,618.00	4,618.00
Explanatory/Input Measures:						
1	Student/Faculty Ratio	16.00	15.00	14.00	12.00	11.00
2	Number of Minority Students Enrolled	3,195.00	2,813.00	3,048.00	2,667.00	2,902.00
3	Number of Community College Transfers Enrolled	1,482.00	1,531.00	1,574.00	1,616.00	1,659.00
4	Number of Semester Credit Hours Completed	55,687.00	52,616.00	57,514.00	53,209.00	58,106.00

(1) - Formula funded strategies are not requested in 2026-27 because amounts are not determined by institutions.

742 The University of Texas Permian Basin

GOAL: 1 Provide Instructional and Operations Support
 OBJECTIVE: 1 Provide Instructional and Operations Support
 STRATEGY: 1 Operations Support

Service Categories:

Service: 19 Income: A.2 Age: B.3

CODE	DESCRIPTION	Exp 2023	Est 2024	Bud 2025	BL 2026 ⁽¹⁾	BL 2027 ⁽¹⁾
5	Number of Semester Credit Hours	46,107.00	42,276.00	45,174.00	41,095.00	43,993.00
6	Number of Students Enrolled as of the Twelfth Class Day	5,250.00	4,754.00	5,013.00	4,487.00	4,746.00
KEY 7	Average Student Loan Debt	10,344.00	13,357.00	12,405.00	11,230.00	9,916.00
KEY 8	Percent of Students with Student Loan Debt	39.00 %	40.00 %	41.00 %	41.00 %	42.00 %
KEY 9	Average Financial Aid Award Per Full-Time Student	12,618.00	13,282.00	14,949.00	16,616.00	18,283.00
KEY 10	Percent of Full-Time Students Receiving Financial Aid	98.00 %	97.00 %	97.00 %	97.00 %	97.00 %
Objects of Expense:						
1001	SALARIES AND WAGES	\$7,173,417	\$6,869,941	\$6,968,807	\$0	\$0
1002	OTHER PERSONNEL COSTS	\$599,503	\$239,468	\$458,858	\$0	\$0
1005	FACULTY SALARIES	\$5,721,337	\$5,779,746	\$5,559,868	\$0	\$0
TOTAL, OBJECT OF EXPENSE		\$13,494,257	\$12,889,155	\$12,987,533	\$0	\$0
Method of Financing:						
1	General Revenue Fund	\$9,244,781	\$9,510,262	\$9,611,062	\$0	\$0
SUBTOTAL, MOF (GENERAL REVENUE FUNDS)		\$9,244,781	\$9,510,262	\$9,611,062	\$0	\$0
Method of Financing:						
770	Est. Other Educational & General	\$4,249,476	\$3,378,893	\$3,376,471	\$0	\$0

(1) - Formula funded strategies are not requested in 2026-27 because amounts are not determined by institutions.

742 The University of Texas Permian Basin

GOAL: 1 Provide Instructional and Operations Support
 OBJECTIVE: 1 Provide Instructional and Operations Support
 STRATEGY: 1 Operations Support

Service Categories:

Service: 19 Income: A.2 Age: B.3

CODE	DESCRIPTION	Exp 2023	Est 2024	Bud 2025	BL 2026 ⁽¹⁾	BL 2027 ⁽¹⁾
SUBTOTAL, MOF (GENERAL REVENUE FUNDS - DEDICATED)		\$4,249,476	\$3,378,893	\$3,376,471	\$0	\$0
TOTAL, METHOD OF FINANCE (INCLUDING RIDERS)					\$0	\$0
TOTAL, METHOD OF FINANCE (EXCLUDING RIDERS)		\$13,494,257	\$12,889,155	\$12,987,533	\$0	\$0
FULL TIME EQUIVALENT POSITIONS:		82.0	76.0	87.0	88.0	90.0

STRATEGY DESCRIPTION AND JUSTIFICATION:

The Instruction and Operations Formula provides funding for faculty salaries, departmental operating expense, library, instructional administration, research enhancement, student services and institutional support. These funds are distributed on a weighted semester credit hour basis. The rate per credit hour is established by the Legislature each biennium.

EXTERNAL/INTERNAL FACTORS IMPACTING STRATEGY:

(1) - Formula funded strategies are not requested in 2026-27 because amounts are not determined by institutions.

742 The University of Texas Permian Basin

GOAL: 1 Provide Instructional and Operations Support
 OBJECTIVE: 1 Provide Instructional and Operations Support
 STRATEGY: 1 Operations Support

Service Categories:

Service: 19 Income: A.2 Age: B.3

CODE	DESCRIPTION	Exp 2023	Est 2024	Bud 2025	BL 2026 ⁽¹⁾	BL 2027 ⁽¹⁾
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EXPLANATION OF BIENNIAL CHANGE (includes Rider amounts):

<u>STRATEGY BIENNIAL TOTAL - ALL FUNDS</u>		<u>BIENNIAL</u>	<u>EXPLANATION OF BIENNIAL CHANGE</u>	
Base Spending (Est 2024 + Bud 2025)	Baseline Request (BL 2026 + BL 2027)	CHANGE	\$ Amount	Explanation(s) of Amount (must specify MOFs and FTEs)
\$25,876,688	\$0	\$(25,876,688)	\$(25,876,688)	Formula funded strategies are not requested in 2026-2027 because amounts are not determined by institutions.
			<u>\$(25,876,688)</u>	Total of Explanation of Biennial Change

(1) - Formula funded strategies are not requested in 2026-27 because amounts are not determined by institutions.

742 The University of Texas Permian Basin

GOAL: 1 Provide Instructional and Operations Support
 OBJECTIVE: 1 Provide Instructional and Operations Support
 STRATEGY: 3 Staff Group Insurance Premiums

Service Categories:

Service: 06 Income: A.2 Age: B.3

CODE	DESCRIPTION	Exp 2023	Est 2024	Bud 2025	BL 2026	BL 2027
Objects of Expense:						
1002	OTHER PERSONNEL COSTS	\$1,010,251	\$1,244,209	\$1,331,304	\$1,357,930	\$1,385,089
TOTAL, OBJECT OF EXPENSE		\$1,010,251	\$1,244,209	\$1,331,304	\$1,357,930	\$1,385,089
Method of Financing:						
770	Est. Other Educational & General	\$1,010,251	\$1,244,209	\$1,331,304	\$1,357,930	\$1,385,089
SUBTOTAL, MOF (GENERAL REVENUE FUNDS - DEDICATED)		\$1,010,251	\$1,244,209	\$1,331,304	\$1,357,930	\$1,385,089
TOTAL, METHOD OF FINANCE (INCLUDING RIDERS)					\$1,357,930	\$1,385,089
TOTAL, METHOD OF FINANCE (EXCLUDING RIDERS)		\$1,010,251	\$1,244,209	\$1,331,304	\$1,357,930	\$1,385,089

FULL TIME EQUIVALENT POSITIONS:

STRATEGY DESCRIPTION AND JUSTIFICATION:

This strategy is to provide proportional share of staff group insurance premiums paid from Other Educational and General Funds.

EXTERNAL/INTERNAL FACTORS IMPACTING STRATEGY:

742 The University of Texas Permian Basin

GOAL: 1 Provide Instructional and Operations Support
 OBJECTIVE: 1 Provide Instructional and Operations Support
 STRATEGY: 3 Staff Group Insurance Premiums

Service Categories:

Service: 06 Income: A.2 Age: B.3

CODE	DESCRIPTION	Exp 2023	Est 2024	Bud 2025	BL 2026	BL 2027
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EXPLANATION OF BIENNIAL CHANGE (includes Rider amounts):

<u>STRATEGY BIENNIAL TOTAL - ALL FUNDS</u>		<u>BIENNIAL</u>	<u>EXPLANATION OF BIENNIAL CHANGE</u>	
Base Spending (Est 2024 + Bud 2025)	Baseline Request (BL 2026 + BL 2027)	CHANGE	\$ Amount	Explanation(s) of Amount (must specify MOFs and FTEs)
\$2,575,513	\$2,743,019	\$167,506	\$167,506	This strategy is to provide proportional share of staff group insurance premiums paid from Other Educational and General funds.
			<u>\$167,506</u>	Total of Explanation of Biennial Change

742 The University of Texas Permian Basin

GOAL: 1 Provide Instructional and Operations Support
 OBJECTIVE: 1 Provide Instructional and Operations Support
 STRATEGY: 4 Workers' Compensation Insurance

Service Categories:

Service: 06 Income: A.2 Age: B.3

CODE	DESCRIPTION	Exp 2023	Est 2024	Bud 2025	BL 2026	BL 2027
Objects of Expense:						
2009	OTHER OPERATING EXPENSE	\$19,851	\$19,851	\$19,851	\$19,851	\$19,851
TOTAL, OBJECT OF EXPENSE		\$19,851	\$19,851	\$19,851	\$19,851	\$19,851
Method of Financing:						
1	General Revenue Fund	\$19,851	\$19,851	\$19,851	\$19,851	\$19,851
SUBTOTAL, MOF (GENERAL REVENUE FUNDS)		\$19,851	\$19,851	\$19,851	\$19,851	\$19,851
TOTAL, METHOD OF FINANCE (INCLUDING RIDERS)					\$19,851	\$19,851
TOTAL, METHOD OF FINANCE (EXCLUDING RIDERS)		\$19,851	\$19,851	\$19,851	\$19,851	\$19,851

FULL TIME EQUIVALENT POSITIONS:

STRATEGY DESCRIPTION AND JUSTIFICATION:

The strategy funds the Worker's Compensation payments related to Educational and General Funds.

EXTERNAL/INTERNAL FACTORS IMPACTING STRATEGY:

742 The University of Texas Permian Basin

GOAL: 1 Provide Instructional and Operations Support
 OBJECTIVE: 1 Provide Instructional and Operations Support
 STRATEGY: 4 Workers' Compensation Insurance

Service Categories:

Service: 06 Income: A.2 Age: B.3

CODE	DESCRIPTION	Exp 2023	Est 2024	Bud 2025	BL 2026	BL 2027
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EXPLANATION OF BIENNIAL CHANGE (includes Rider amounts):

<u>STRATEGY BIENNIAL TOTAL - ALL FUNDS</u>		<u>BIENNIAL</u>	<u>EXPLANATION OF BIENNIAL CHANGE</u>	
<u>Base Spending (Est 2024 + Bud 2025)</u>	<u>Baseline Request (BL 2026 + BL 2027)</u>	<u>CHANGE</u>	<u>\$ Amount</u>	<u>Explanation(s) of Amount (must specify MOFs and FTEs)</u>
\$39,702	\$39,702	\$0	\$0	Total of Explanation of Biennial Change

742 The University of Texas Permian Basin

GOAL: 1 Provide Instructional and Operations Support
 OBJECTIVE: 1 Provide Instructional and Operations Support
 STRATEGY: 6 Texas Public Education Grants

Service Categories:

Service: 20 Income: A.2 Age: B.3

CODE	DESCRIPTION	Exp 2023	Est 2024	Bud 2025	BL 2026	BL 2027
Objects of Expense:						
2009	OTHER OPERATING EXPENSE	\$894,605	\$910,562	\$916,000	\$916,000	\$916,000
TOTAL, OBJECT OF EXPENSE		\$894,605	\$910,562	\$916,000	\$916,000	\$916,000
Method of Financing:						
770	Est. Other Educational & General	\$894,605	\$910,562	\$916,000	\$916,000	\$916,000
SUBTOTAL, MOF (GENERAL REVENUE FUNDS - DEDICATED)		\$894,605	\$910,562	\$916,000	\$916,000	\$916,000
TOTAL, METHOD OF FINANCE (INCLUDING RIDERS)					\$916,000	\$916,000
TOTAL, METHOD OF FINANCE (EXCLUDING RIDERS)		\$894,605	\$910,562	\$916,000	\$916,000	\$916,000

FULL TIME EQUIVALENT POSITIONS:

STRATEGY DESCRIPTION AND JUSTIFICATION:

This strategy represents tuition set aside for the Texas Public Education Grants program as required by Section 56.033 of the Texas Education Code.

EXTERNAL/INTERNAL FACTORS IMPACTING STRATEGY:

742 The University of Texas Permian Basin

GOAL: 1 Provide Instructional and Operations Support
 OBJECTIVE: 1 Provide Instructional and Operations Support Service Categories:
 STRATEGY: 6 Texas Public Education Grants Service: 20 Income: A.2 Age: B.3

CODE	DESCRIPTION	Exp 2023	Est 2024	Bud 2025	BL 2026	BL 2027
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EXPLANATION OF BIENNIAL CHANGE (includes Rider amounts):

<u>STRATEGY BIENNIAL TOTAL - ALL FUNDS</u>		<u>BIENNIAL</u>	<u>EXPLANATION OF BIENNIAL CHANGE</u>	
Base Spending (Est 2024 + Bud 2025)	Baseline Request (BL 2026 + BL 2027)	CHANGE	\$ Amount	Explanation(s) of Amount (must specify MOFs and FTEs)
\$1,826,562	\$1,832,000	\$5,438	\$5,438	This strategy represents tuition set aside for the Texas Public Education Grants program as required by Section 56.033 of the Texas Education Code.
			\$5,438	Total of Explanation of Biennial Change

742 The University of Texas Permian Basin

GOAL: 1 Provide Instructional and Operations Support
 OBJECTIVE: 1 Provide Instructional and Operations Support Service Categories:
 STRATEGY: 9 Performance-based Funding For Comprehensive Universities Service: 19 Income: A.2 Age: B.3

CODE	DESCRIPTION	Exp 2023	Est 2024	Bud 2025	BL 2026	BL 2027
Objects of Expense:						
1001	SALARIES AND WAGES	\$0	\$671,443	\$725,443	\$0	\$0
1005	FACULTY SALARIES	\$0	\$114,000	\$60,000	\$0	\$0
TOTAL, OBJECT OF EXPENSE		\$0	\$785,443	\$785,443	\$0	\$0
Method of Financing:						
1	General Revenue Fund	\$0	\$785,443	\$785,443	\$0	\$0
SUBTOTAL, MOF (GENERAL REVENUE FUNDS)		\$0	\$785,443	\$785,443	\$0	\$0
TOTAL, METHOD OF FINANCE (INCLUDING RIDERS)					\$0	\$0
TOTAL, METHOD OF FINANCE (EXCLUDING RIDERS)		\$0	\$785,443	\$785,443	\$0	\$0
FULL TIME EQUIVALENT POSITIONS:		0.0	17.0	21.0	21.0	21.0

STRATEGY DESCRIPTION AND JUSTIFICATION:

The Comprehensive Regional Universities strategy provides outcomes-based funding support to the state's 27 public regional universities to assist in retaining, supporting, and graduating at-risk students at regional universities across the state.

742 The University of Texas Permian Basin

GOAL: 1 Provide Instructional and Operations Support
 OBJECTIVE: 1 Provide Instructional and Operations Support Service Categories:
 STRATEGY: 9 Performance-based Funding For Comprehensive Universities Service: 19 Income: A.2 Age: B.3

CODE	DESCRIPTION	Exp 2023	Est 2024	Bud 2025	BL 2026	BL 2027
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EXTERNAL/INTERNAL FACTORS IMPACTING STRATEGY:

EXPLANATION OF BIENNIAL CHANGE (includes Rider amounts):

<u>STRATEGY BIENNIAL TOTAL - ALL FUNDS</u>		<u>BIENNIAL</u>	<u>EXPLANATION OF BIENNIAL CHANGE</u>	
<u>Base Spending (Est 2024 + Bud 2025)</u>	<u>Baseline Request (BL 2026 + BL 2027)</u>	<u>CHANGE</u>	<u>\$ Amount</u>	<u>Explanation(s) of Amount (must specify MOFs and FTEs)</u>
\$1,570,886	\$0	\$(1,570,886)	\$(1,570,886)	Formula funded strategies are not requested in 2026-2027 because amounts are not determined by institutions.
			<u>\$(1,570,886)</u>	Total of Explanation of Biennial Change

742 The University of Texas Permian Basin

GOAL: 2 Provide Infrastructure Support
 OBJECTIVE: 1 Provide Operation and Maintenance of E&G Space
 STRATEGY: 1 Educational and General Space Support

Service Categories:
 Service: 10 Income: A.2 Age: B.3

CODE	DESCRIPTION	Exp 2023	Est 2024	Bud 2025	BL 2026 ⁽¹⁾	BL 2027 ⁽¹⁾
Efficiency Measures:						
1	Space Utilization Rate of Classrooms	11.00	15.00	30.00	32.00	34.00
2	Space Utilization Rate of Labs	10.00	10.00	20.00	20.00	22.00
Objects of Expense:						
1001	SALARIES AND WAGES	\$2,324,886	\$2,268,216	\$2,268,216	\$0	\$0
TOTAL, OBJECT OF EXPENSE		\$2,324,886	\$2,268,216	\$2,268,216	\$0	\$0
Method of Financing:						
1	General Revenue Fund	\$2,324,886	\$1,530,072	\$1,424,072	\$0	\$0
SUBTOTAL, MOF (GENERAL REVENUE FUNDS)		\$2,324,886	\$1,530,072	\$1,424,072	\$0	\$0
Method of Financing:						
770	Est. Other Educational & General	\$0	\$738,144	\$844,144	\$0	\$0
SUBTOTAL, MOF (GENERAL REVENUE FUNDS - DEDICATED)		\$0	\$738,144	\$844,144	\$0	\$0

(1) - Formula funded strategies are not requested in 2026-27 because amounts are not determined by institutions.

742 The University of Texas Permian Basin

GOAL: 2 Provide Infrastructure Support
 OBJECTIVE: 1 Provide Operation and Maintenance of E&G Space
 STRATEGY: 1 Educational and General Space Support

Service Categories:
 Service: 10 Income: A.2 Age: B.3

CODE	DESCRIPTION	Exp 2023	Est 2024	Bud 2025	BL 2026 ⁽¹⁾	BL 2027 ⁽¹⁾
TOTAL, METHOD OF FINANCE (INCLUDING RIDERS)					\$0	\$0
TOTAL, METHOD OF FINANCE (EXCLUDING RIDERS)		\$2,324,886	\$2,268,216	\$2,268,216	\$0	\$0
FULL TIME EQUIVALENT POSITIONS:		31.2	16.7	34.4	33.7	34.0

STRATEGY DESCRIPTION AND JUSTIFICATION:

The Infrastructure Support formula distributes funding associated with plant-related formulas and utilities. The formula is driven by the predicted square feet for universities' educational and general activities produced by the Coordinating Board Space Projection Model. The portion of the formula related to utilities is adjusted to reflect differences in unit costs for purchased utilities, including electricity, natural gas, water and wastewater, and thermal energy.

EXTERNAL/INTERNAL FACTORS IMPACTING STRATEGY:

(1) - Formula funded strategies are not requested in 2026-27 because amounts are not determined by institutions.

742 The University of Texas Permian Basin

GOAL: 2 Provide Infrastructure Support
 OBJECTIVE: 1 Provide Operation and Maintenance of E&G Space
 STRATEGY: 1 Educational and General Space Support

Service Categories:
 Service: 10 Income: A.2 Age: B.3

CODE	DESCRIPTION	Exp 2023	Est 2024	Bud 2025	BL 2026 ⁽¹⁾	BL 2027 ⁽¹⁾
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EXPLANATION OF BIENNIAL CHANGE (includes Rider amounts):

<u>STRATEGY BIENNIAL TOTAL - ALL FUNDS</u>		BIENNIAL	<u>EXPLANATION OF BIENNIAL CHANGE</u>	
Base Spending (Est 2024 + Bud 2025)	Baseline Request (BL 2026 + BL 2027)	CHANGE	\$ Amount	Explanation(s) of Amount (must specify MOFs and FTEs)
\$4,536,432	\$0	\$(4,536,432)	\$(4,536,432)	Formula funded strategies are not requested in 2026-2027 because amounts are not determined by institution.
			\$(4,536,432)	Total of Explanation of Biennial Change

(1) - Formula funded strategies are not requested in 2026-27 because amounts are not determined by institutions.

742 The University of Texas Permian Basin

GOAL: 2 Provide Infrastructure Support
 OBJECTIVE: 1 Provide Operation and Maintenance of E&G Space Service Categories:
 STRATEGY: 2 Capital Construction Assistance Projects Revenue Bonds Service: 10 Income: A.2 Age: B.3

CODE	DESCRIPTION	Exp 2023	Est 2024	Bud 2025	BL 2026	BL 2027
Objects of Expense:						
2008	DEBT SERVICE	\$12,186,200	\$16,102,328	\$16,102,678	\$16,102,678	\$16,102,678
TOTAL, OBJECT OF EXPENSE		\$12,186,200	\$16,102,328	\$16,102,678	\$16,102,678	\$16,102,678
Method of Financing:						
1	General Revenue Fund	\$12,186,200	\$16,102,328	\$16,102,678	\$16,102,678	\$16,102,678
SUBTOTAL, MOF (GENERAL REVENUE FUNDS)		\$12,186,200	\$16,102,328	\$16,102,678	\$16,102,678	\$16,102,678
TOTAL, METHOD OF FINANCE (INCLUDING RIDERS)					\$16,102,678	\$16,102,678
TOTAL, METHOD OF FINANCE (EXCLUDING RIDERS)		\$12,186,200	\$16,102,328	\$16,102,678	\$16,102,678	\$16,102,678

FULL TIME EQUIVALENT POSITIONS:

STRATEGY DESCRIPTION AND JUSTIFICATION:

The strategy provides for bond indebtedness payments of General Tuition Revenue Bonds. Bond indebtedness payments of CCAP Bonds is authorized under Texas Education Code Section 55.17.

EXTERNAL/INTERNAL FACTORS IMPACTING STRATEGY:

Continued bond payments are required to maintain the credit rating and future credit market access for the University.

742 The University of Texas Permian Basin

GOAL: 2 Provide Infrastructure Support
 OBJECTIVE: 1 Provide Operation and Maintenance of E&G Space Service Categories:
 STRATEGY: 2 Capital Construction Assistance Projects Revenue Bonds Service: 10 Income: A.2 Age: B.3

CODE	DESCRIPTION	Exp 2023	Est 2024	Bud 2025	BL 2026	BL 2027
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EXPLANATION OF BIENNIAL CHANGE (includes Rider amounts):

<u>STRATEGY BIENNIAL TOTAL - ALL FUNDS</u>		BIENNIAL	<u>EXPLANATION OF BIENNIAL CHANGE</u>	
Base Spending (Est 2024 + Bud 2025)	Baseline Request (BL 2026 + BL 2027)	CHANGE	\$ Amount	Explanation(s) of Amount (must specify MOFs and FTEs)
\$32,205,006	\$32,205,356	\$350	\$350	Debt service estimated 2026-2027 biennium, as well as the funding appropriated for Senate bill 52 CCAP authorizations.
			\$350	Total of Explanation of Biennial Change

742 The University of Texas Permian Basin

GOAL: 3 Provide Non-formula Support
 OBJECTIVE: 1 Instructional Support
 STRATEGY: 1 Performing Arts Center

Service Categories:
 Service: 04 Income: A.2 Age: B.3

CODE	DESCRIPTION	Exp 2023	Est 2024	Bud 2025	BL 2026	BL 2027
Objects of Expense:						
1001	SALARIES AND WAGES	\$108,539	\$101,406	\$65,299	\$112,786	\$112,786
2009	OTHER OPERATING EXPENSE	\$4,247	\$11,380	\$47,487	\$0	\$0
TOTAL, OBJECT OF EXPENSE		\$112,786	\$112,786	\$112,786	\$112,786	\$112,786
Method of Financing:						
1	General Revenue Fund	\$112,786	\$112,786	\$112,786	\$112,786	\$112,786
SUBTOTAL, MOF (GENERAL REVENUE FUNDS)		\$112,786	\$112,786	\$112,786	\$112,786	\$112,786
TOTAL, METHOD OF FINANCE (INCLUDING RIDERS)					\$112,786	\$112,786
TOTAL, METHOD OF FINANCE (EXCLUDING RIDERS)		\$112,786	\$112,786	\$112,786	\$112,786	\$112,786
FULL TIME EQUIVALENT POSITIONS:		2.0	2.0	2.0	2.0	2.0

STRATEGY DESCRIPTION AND JUSTIFICATION:

The Wagner Noël Performing Arts Center is an arts, convocation, performance, and classroom facility located at the University's CEED (Midland) campus.

The successful operation Center is critical to the University's reputation within the Permian Basin as well as the health and quality of its recently accredited music program.

742 The University of Texas Permian Basin

GOAL: 3 Provide Non-formula Support
 OBJECTIVE: 1 Instructional Support
 STRATEGY: 1 Performing Arts Center

Service Categories:

Service: 04 Income: A.2 Age: B.3

CODE	DESCRIPTION	Exp 2023	Est 2024	Bud 2025	BL 2026	BL 2027
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EXTERNAL/INTERNAL FACTORS IMPACTING STRATEGY:

Additional information for this strategy is available in Schedule 9, Special Item Information.

EXPLANATION OF BIENNIAL CHANGE (includes Rider amounts):

<u>STRATEGY BIENNIAL TOTAL - ALL FUNDS</u>		<u>BIENNIAL</u>	<u>EXPLANATION OF BIENNIAL CHANGE</u>	
<u>Base Spending (Est 2024 + Bud 2025)</u>	<u>Baseline Request (BL 2026 + BL 2027)</u>	<u>CHANGE</u>	<u>\$ Amount</u>	<u>Explanation(s) of Amount (must specify MOFs and FTEs)</u>
\$225,572	\$225,572	\$0	\$0	Total of Explanation of Biennial Change

742 The University of Texas Permian Basin

GOAL: 3 Provide Non-formula Support
 OBJECTIVE: 1 Instructional Support
 STRATEGY: 2 Instruction Enhancement

Service Categories:

Service: 19 Income: A.2 Age: B.3

CODE	DESCRIPTION	Exp 2023	Est 2024	Bud 2025	BL 2026	BL 2027
Objects of Expense:						
1001	SALARIES AND WAGES	\$1,326,520	\$1,330,560	\$1,145,433	\$430,982	\$430,982
1005	FACULTY SALARIES	\$1,964,230	\$699,599	\$884,726	\$1,599,177	\$1,599,177
TOTAL, OBJECT OF EXPENSE		\$3,290,750	\$2,030,159	\$2,030,159	\$2,030,159	\$2,030,159
Method of Financing:						
1	General Revenue Fund	\$3,290,750	\$2,030,159	\$2,030,159	\$2,030,159	\$2,030,159
SUBTOTAL, MOF (GENERAL REVENUE FUNDS)		\$3,290,750	\$2,030,159	\$2,030,159	\$2,030,159	\$2,030,159
TOTAL, METHOD OF FINANCE (INCLUDING RIDERS)					\$2,030,159	\$2,030,159
TOTAL, METHOD OF FINANCE (EXCLUDING RIDERS)		\$3,290,750	\$2,030,159	\$2,030,159	\$2,030,159	\$2,030,159
FULL TIME EQUIVALENT POSITIONS:		69.0	60.0	63.0	72.0	72.0

STRATEGY DESCRIPTION AND JUSTIFICATION:

Instructional Enhancement funding allows UTPB to provide more competitive faculty and staff salaries as measured by state, regional, and national comparisons. This in turn reduces turnover across the campus and provides operational as well as instructional stability and efficiency to the institution.

742 The University of Texas Permian Basin

GOAL: 3 Provide Non-formula Support
 OBJECTIVE: 1 Instructional Support
 STRATEGY: 2 Instruction Enhancement

Service Categories:

Service: 19 Income: A.2 Age: B.3

CODE	DESCRIPTION	Exp 2023	Est 2024	Bud 2025	BL 2026	BL 2027
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EXTERNAL/INTERNAL FACTORS IMPACTING STRATEGY:

Additional information for this strategy is available in Schedule 9, Special Item Information.

EXPLANATION OF BIENNIAL CHANGE (includes Rider amounts):

<u>STRATEGY BIENNIAL TOTAL - ALL FUNDS</u>		<u>BIENNIAL</u>	<u>EXPLANATION OF BIENNIAL CHANGE</u>	
<u>Base Spending (Est 2024 + Bud 2025)</u>	<u>Baseline Request (BL 2026 + BL 2027)</u>	<u>CHANGE</u>	<u>\$ Amount</u>	<u>Explanation(s) of Amount (must specify MOFs and FTEs)</u>
\$4,060,318	\$4,060,318	\$0	\$0	Total of Explanation of Biennial Change

742 The University of Texas Permian Basin

GOAL: 3 Provide Non-formula Support
 OBJECTIVE: 1 Instructional Support
 STRATEGY: 3 College of Engineering

Service Categories:
 Service: 19 Income: A.2 Age: B.3

CODE	DESCRIPTION	Exp 2023	Est 2024	Bud 2025	BL 2026	BL 2027
Objects of Expense:						
1001	SALARIES AND WAGES	\$357,746	\$365,745	\$340,850	\$334,820	\$334,820
1005	FACULTY SALARIES	\$1,378,990	\$822,827	\$847,722	\$853,752	\$853,752
TOTAL, OBJECT OF EXPENSE		\$1,736,736	\$1,188,572	\$1,188,572	\$1,188,572	\$1,188,572
Method of Financing:						
1	General Revenue Fund	\$1,736,736	\$1,188,572	\$1,188,572	\$1,188,572	\$1,188,572
SUBTOTAL, MOF (GENERAL REVENUE FUNDS)		\$1,736,736	\$1,188,572	\$1,188,572	\$1,188,572	\$1,188,572
TOTAL, METHOD OF FINANCE (INCLUDING RIDERS)					\$1,188,572	\$1,188,572
TOTAL, METHOD OF FINANCE (EXCLUDING RIDERS)		\$1,736,736	\$1,188,572	\$1,188,572	\$1,188,572	\$1,188,572
FULL TIME EQUIVALENT POSITIONS:		22.0	20.0	15.0	15.0	15.0

STRATEGY DESCRIPTION AND JUSTIFICATION:

Continued funding provides for the establishment and growth of Chemical Engineering, Civil Engineering, Electrical Engineering, and Masters' of Science in Mechanical Engineering programs at UT Permian Basin. The addition of these four programs to the existing Mechanical Engineering and Petroleum Engineering, will help to establish a comprehensive College of Engineering at UT Permian Basin, providing improved technical support to transform the Permian Basin region from a petroleum-dominated economy to a well-diversified one.

742 The University of Texas Permian Basin

GOAL: 3 Provide Non-formula Support
 OBJECTIVE: 1 Instructional Support
 STRATEGY: 3 College of Engineering

Service Categories:

Service: 19 Income: A.2 Age: B.3

CODE	DESCRIPTION	Exp 2023	Est 2024	Bud 2025	BL 2026	BL 2027
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EXTERNAL/INTERNAL FACTORS IMPACTING STRATEGY:

Additional information for this strategy is available in Schedule 9, Special Item Information.

EXPLANATION OF BIENNIAL CHANGE (includes Rider amounts):

<u>STRATEGY BIENNIAL TOTAL - ALL FUNDS</u>		<u>BIENNIAL</u>	<u>EXPLANATION OF BIENNIAL CHANGE</u>	
<u>Base Spending (Est 2024 + Bud 2025)</u>	<u>Baseline Request (BL 2026 + BL 2027)</u>	<u>CHANGE</u>	<u>\$ Amount</u>	<u>Explanation(s) of Amount (must specify MOFs and FTEs)</u>
\$2,377,144	\$2,377,144	\$0	\$0	Total of Explanation of Biennial Change

742 The University of Texas Permian Basin

GOAL: 3 Provide Non-formula Support
 OBJECTIVE: 1 Instructional Support
 STRATEGY: 4 School of Nursing

Service Categories:

Service: 19 Income: A.2 Age: B.3

CODE	DESCRIPTION	Exp 2023	Est 2024	Bud 2025	BL 2026	BL 2027
Objects of Expense:						
1001	SALARIES AND WAGES	\$475,041	\$373,841	\$407,849	\$407,849	\$407,849
1005	FACULTY SALARIES	\$208,801	\$310,001	\$275,993	\$275,993	\$275,993
TOTAL, OBJECT OF EXPENSE		\$683,842	\$683,842	\$683,842	\$683,842	\$683,842
Method of Financing:						
1	General Revenue Fund	\$683,842	\$683,842	\$683,842	\$683,842	\$683,842
SUBTOTAL, MOF (GENERAL REVENUE FUNDS)		\$683,842	\$683,842	\$683,842	\$683,842	\$683,842
TOTAL, METHOD OF FINANCE (INCLUDING RIDERS)					\$683,842	\$683,842
TOTAL, METHOD OF FINANCE (EXCLUDING RIDERS)		\$683,842	\$683,842	\$683,842	\$683,842	\$683,842
FULL TIME EQUIVALENT POSITIONS:		10.0	10.0	7.0	7.0	7.0

STRATEGY DESCRIPTION AND JUSTIFICATION:

The School of Nursing’s Bachelor of Science Nursing Program through diverse teaching, experiential learning, community service, and scientific inquiry creates a student-centered environment for the development of life-long learners, healthcare professionals, and engaged citizens.

742 The University of Texas Permian Basin

GOAL: 3 Provide Non-formula Support
 OBJECTIVE: 1 Instructional Support
 STRATEGY: 4 School of Nursing

Service Categories:

Service: 19 Income: A.2 Age: B.3

CODE	DESCRIPTION	Exp 2023	Est 2024	Bud 2025	BL 2026	BL 2027
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EXTERNAL/INTERNAL FACTORS IMPACTING STRATEGY:

Additional information for this strategy is available in Schedule 9, Special Item Information.

EXPLANATION OF BIENNIAL CHANGE (includes Rider amounts):

<u>STRATEGY BIENNIAL TOTAL - ALL FUNDS</u>		<u>BIENNIAL</u>	<u>EXPLANATION OF BIENNIAL CHANGE</u>	
<u>Base Spending (Est 2024 + Bud 2025)</u>	<u>Baseline Request (BL 2026 + BL 2027)</u>	<u>CHANGE</u>	<u>\$ Amount</u>	<u>Explanation(s) of Amount (must specify MOFs and FTEs)</u>
\$1,367,684	\$1,367,684	\$0	\$0	Total of Explanation of Biennial Change

742 The University of Texas Permian Basin

GOAL: 3 Provide Non-formula Support
 OBJECTIVE: 1 Instructional Support
 STRATEGY: 5 Rural Digital University

Service Categories:
 Service: 19 Income: A.2 Age: B.3

CODE	DESCRIPTION	Exp 2023	Est 2024	Bud 2025	BL 2026	BL 2027
Objects of Expense:						
1001	SALARIES AND WAGES	\$890,420	\$890,420	\$890,420	\$890,420	\$890,420
TOTAL, OBJECT OF EXPENSE		\$890,420	\$890,420	\$890,420	\$890,420	\$890,420
Method of Financing:						
1	General Revenue Fund	\$890,420	\$890,420	\$890,420	\$890,420	\$890,420
SUBTOTAL, MOF (GENERAL REVENUE FUNDS)		\$890,420	\$890,420	\$890,420	\$890,420	\$890,420
TOTAL, METHOD OF FINANCE (INCLUDING RIDERS)					\$890,420	\$890,420
TOTAL, METHOD OF FINANCE (EXCLUDING RIDERS)		\$890,420	\$890,420	\$890,420	\$890,420	\$890,420
FULL TIME EQUIVALENT POSITIONS:		19.0	18.0	17.0	17.0	17.0

STRATEGY DESCRIPTION AND JUSTIFICATION:

UT Permian Basin has established innovative approaches for digital or web-based collegiate instruction by adding 2 T-STEM Academies to its five rural ECHS partnerships. The university has expanded on these innovative online offerings to build a rural digital university. UTPB has extended its virtual Early College High School to create an early college high school experience in nine rural communities. UTPB has been successful with offering dual credit courses online to fifty-seven high schools throughout the state of Texas, primarily in rural areas.

742 The University of Texas Permian Basin

GOAL: 3 Provide Non-formula Support
 OBJECTIVE: 1 Instructional Support
 STRATEGY: 5 Rural Digital University

Service Categories:

Service: 19 Income: A.2 Age: B.3

CODE	DESCRIPTION	Exp 2023	Est 2024	Bud 2025	BL 2026	BL 2027
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EXTERNAL/INTERNAL FACTORS IMPACTING STRATEGY:

Additional information for this strategy is available in Schedule 9, Special Item Information.

EXPLANATION OF BIENNIAL CHANGE (includes Rider amounts):

<u>STRATEGY BIENNIAL TOTAL - ALL FUNDS</u>		<u>BIENNIAL</u>	<u>EXPLANATION OF BIENNIAL CHANGE</u>	
<u>Base Spending (Est 2024 + Bud 2025)</u>	<u>Baseline Request (BL 2026 + BL 2027)</u>	<u>CHANGE</u>	<u>\$ Amount</u>	<u>Explanation(s) of Amount (must specify MOFs and FTEs)</u>
\$1,780,840	\$1,780,840	\$0	\$0	Total of Explanation of Biennial Change

742 The University of Texas Permian Basin

GOAL: 3 Provide Non-formula Support
 OBJECTIVE: 1 Instructional Support
 STRATEGY: 6 Healthcare Workforce Education

Service Categories:
 Service: 19 Income: A.2 Age: B.3

CODE	DESCRIPTION	Exp 2023	Est 2024	Bud 2025	BL 2026	BL 2027
Objects of Expense:						
1001	SALARIES AND WAGES	\$0	\$1,065,790	\$516,848	\$524,348	\$524,348
1005	FACULTY SALARIES	\$0	\$1,334,210	\$2,255,247	\$1,975,652	\$1,975,652
2009	OTHER OPERATING EXPENSE	\$0	\$600,000	\$227,905	\$500,000	\$500,000
TOTAL, OBJECT OF EXPENSE		\$0	\$3,000,000	\$3,000,000	\$3,000,000	\$3,000,000
Method of Financing:						
1	General Revenue Fund	\$0	\$3,000,000	\$3,000,000	\$3,000,000	\$3,000,000
SUBTOTAL, MOF (GENERAL REVENUE FUNDS)		\$0	\$3,000,000	\$3,000,000	\$3,000,000	\$3,000,000
TOTAL, METHOD OF FINANCE (INCLUDING RIDERS)					\$3,000,000	\$3,000,000
TOTAL, METHOD OF FINANCE (EXCLUDING RIDERS)		\$0	\$3,000,000	\$3,000,000	\$3,000,000	\$3,000,000
FULL TIME EQUIVALENT POSITIONS:		0.0	22.0	37.0	32.0	32.0
STRATEGY DESCRIPTION AND JUSTIFICATION:						

742 The University of Texas Permian Basin

GOAL: 3 Provide Non-formula Support
 OBJECTIVE: 1 Instructional Support
 STRATEGY: 6 Healthcare Workforce Education

Service Categories:
 Service: 19 Income: A.2 Age: B.3

CODE	DESCRIPTION	Exp 2023	Est 2024	Bud 2025	BL 2026	BL 2027
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EXTERNAL/INTERNAL FACTORS IMPACTING STRATEGY:

EXPLANATION OF BIENNIAL CHANGE (includes Rider amounts):

<u>STRATEGY BIENNIAL TOTAL - ALL FUNDS</u>		<u>BIENNIAL CHANGE</u>	<u>EXPLANATION OF BIENNIAL CHANGE</u>	
<u>Base Spending (Est 2024 + Bud 2025)</u>	<u>Baseline Request (BL 2026 + BL 2027)</u>		<u>\$ Amount</u>	<u>Explanation(s) of Amount (must specify MOFs and FTEs)</u>
\$6,000,000	\$6,000,000	\$0	\$0	N/A
			<u>\$0</u>	Total of Explanation of Biennial Change

742 The University of Texas Permian Basin

GOAL: 3 Provide Non-formula Support
 OBJECTIVE: 2 Research
 STRATEGY: 1 Center for Energy

Service Categories:

Service: 21 Income: A.2 Age: B.3

CODE	DESCRIPTION	Exp 2023	Est 2024	Bud 2025	BL 2026	BL 2027
Objects of Expense:						
1002	OTHER PERSONNEL COSTS	\$78,984	\$78,984	\$82,872	\$82,872	\$82,872
2009	OTHER OPERATING EXPENSE	\$39,262	\$39,262	\$35,374	\$35,374	\$35,374
TOTAL, OBJECT OF EXPENSE		\$118,246	\$118,246	\$118,246	\$118,246	\$118,246
Method of Financing:						
1	General Revenue Fund	\$118,246	\$118,246	\$118,246	\$118,246	\$118,246
SUBTOTAL, MOF (GENERAL REVENUE FUNDS)		\$118,246	\$118,246	\$118,246	\$118,246	\$118,246
TOTAL, METHOD OF FINANCE (INCLUDING RIDERS)					\$118,246	\$118,246
TOTAL, METHOD OF FINANCE (EXCLUDING RIDERS)		\$118,246	\$118,246	\$118,246	\$118,246	\$118,246
FULL TIME EQUIVALENT POSITIONS:		2.0	2.0	2.0	2.0	2.0
STRATEGY DESCRIPTION AND JUSTIFICATION:						

742 The University of Texas Permian Basin

GOAL: 3 Provide Non-formula Support
 OBJECTIVE: 2 Research
 STRATEGY: 1 Center for Energy

Service Categories:

Service: 21 Income: A.2 Age: B.3

CODE	DESCRIPTION	Exp 2023	Est 2024	Bud 2025	BL 2026	BL 2027
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The Center for Energy and Economic Diversification (CEED) is currently undergoing renovation and its mission has changed to match the new focus for the building. CEED is the new home for the Office of Innovation and Commercialization (OIC) at UTPB which exists to unify and enrich all of the innovation and commercialization activities at UTPB through its education, research, and entrepreneurship programs and to serve as a focal point for more dynamic engagement with the community and industry. OIC operates in 4 primary areas: (1) Technology Transfer, which involves intellectual property management of education and research activities at the university, (2) Startup Support, offering business incubation, acceleration, funding assistance, and collaboration opportunities, (3) Industry Collaboration, which seeks to broaden UTPB’s connections with local industry and identify public-private grant opportunities, and (4) Product Development, providing access to manufacturing space and equipment. CEED is still very much a community-facing operation for the university and the programs and resources housed within its walls are open to the Permian Basin community. There is still consistency with the historical broader goals for the center, including diversification of the regional economy, supporting workforce development, commercialization of new technologies, and encouraging entrepreneurship.

EXTERNAL/INTERNAL FACTORS IMPACTING STRATEGY:

Additional information for this strategy is available in Schedule 9, Special Item Information.

EXPLANATION OF BIENNIAL CHANGE (includes Rider amounts):

<u>STRATEGY BIENNIAL TOTAL - ALL FUNDS</u>		<u>BIENNIAL</u>	<u>EXPLANATION OF BIENNIAL CHANGE</u>	
<u>Base Spending (Est 2024 + Bud 2025)</u>	<u>Baseline Request (BL 2026 + BL 2027)</u>	<u>CHANGE</u>	<u>\$ Amount</u>	<u>Explanation(s) of Amount (must specify MOFs and FTEs)</u>
\$236,492	\$236,492	\$0	\$0	Total of Explanation of Biennial Change

742 The University of Texas Permian Basin

GOAL: 3 Provide Non-formula Support
 OBJECTIVE: 3 Public Service
 STRATEGY: 1 John Ben Shepperd Public Leadership Institute

Service Categories:
 Service: 19 Income: A.2 Age: B.3

CODE	DESCRIPTION	Exp 2023	Est 2024	Bud 2025	BL 2026	BL 2027
Objects of Expense:						
1001	SALARIES AND WAGES	\$294,523	\$287,323	\$265,082	\$265,082	\$265,082
2009	OTHER OPERATING EXPENSE	\$20,800	\$28,000	\$50,241	\$50,241	\$50,241
TOTAL, OBJECT OF EXPENSE		\$315,323	\$315,323	\$315,323	\$315,323	\$315,323
Method of Financing:						
1	General Revenue Fund	\$315,323	\$315,323	\$315,323	\$315,323	\$315,323
SUBTOTAL, MOF (GENERAL REVENUE FUNDS)		\$315,323	\$315,323	\$315,323	\$315,323	\$315,323
TOTAL, METHOD OF FINANCE (INCLUDING RIDERS)					\$315,323	\$315,323
TOTAL, METHOD OF FINANCE (EXCLUDING RIDERS)		\$315,323	\$315,323	\$315,323	\$315,323	\$315,323
FULL TIME EQUIVALENT POSITIONS:		5.0	5.0	4.0	4.0	4.0
STRATEGY DESCRIPTION AND JUSTIFICATION:						

742 The University of Texas Permian Basin

GOAL: 3 Provide Non-formula Support
 OBJECTIVE: 3 Public Service Service Categories:
 STRATEGY: 1 John Ben Shepperd Public Leadership Institute Service: 19 Income: A.2 Age: B.3

CODE	DESCRIPTION	Exp 2023	Est 2024	Bud 2025	BL 2026	BL 2027
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The mission of the John Ben Shepperd Public Leadership Institute (JBSPLI) is accomplished through numerous outreach programs: the Leadership Studies undergraduate and graduate programs, the Shepperd Edge for junior high, high school, and college students, the Rising to the Challenge high school curriculum, the Texas Leadership Forum (TLF), the Shepperd Distinguished Lecture Series, the Shepperd Scholars Summit (SSS) summer camp, the Shepperd Town Hall Series, Shepperd Practical Leadership Workshops, the Shepperd Mentoring Project, the Shepperd e-Leader, the Shepperd Journal of Practical Leadership, and Shepperd Student Interns. These programs develop a full set of leadership skills. Since 1996 the JBSPLI has absorbed a 30%+ reduction in funding. The JBSPLI has established the Shepperd Inner Circle for fundraising and private support. Texas must prepare visionary, ethical leaders with the skills which JBSPLI develops in its programs. Reduced funding would deny students the opportunities for leadership symposiums, lectures, degrees, workshops, the TLF, and SSS. Schools are challenged to educate students in leadership roles. JBSPLI instructs and supports excellent leaders. Today, knowledge about how to lead is vital. Maintenance of the Special Item supports emerging Texas leaders.

JBSPLI is making significant progress in ethics, integrity, and service leadership as we equip Texans with essential skills they can employ now and in the future.

EXTERNAL/INTERNAL FACTORS IMPACTING STRATEGY:

Additional information for this strategy is available in Schedule 9, Special Item Information.

EXPLANATION OF BIENNIAL CHANGE (includes Rider amounts):

<u>STRATEGY BIENNIAL TOTAL - ALL FUNDS</u>		<u>BIENNIAL</u>	<u>EXPLANATION OF BIENNIAL CHANGE</u>	
Base Spending (Est 2024 + Bud 2025)	Baseline Request (BL 2026 + BL 2027)	CHANGE	\$ Amount	Explanation(s) of Amount (must specify MOFs and FTEs)
\$630,646	\$630,646	\$0	\$0	Total of Explanation of Biennial Change

742 The University of Texas Permian Basin

GOAL: 3 Provide Non-formula Support
 OBJECTIVE: 3 Public Service
 STRATEGY: 3 Small Business Development Center

Service Categories:

Service: 13 Income: A.2 Age: B.3

CODE	DESCRIPTION	Exp 2023	Est 2024	Bud 2025	BL 2026	BL 2027
Objects of Expense:						
1001	SALARIES AND WAGES	\$86,247	\$88,690	\$95,884	\$95,884	\$95,884
2009	OTHER OPERATING EXPENSE	\$9,952	\$7,509	\$315	\$315	\$315
TOTAL, OBJECT OF EXPENSE		\$96,199	\$96,199	\$96,199	\$96,199	\$96,199
Method of Financing:						
1	General Revenue Fund	\$96,199	\$96,199	\$96,199	\$96,199	\$96,199
SUBTOTAL, MOF (GENERAL REVENUE FUNDS)		\$96,199	\$96,199	\$96,199	\$96,199	\$96,199
TOTAL, METHOD OF FINANCE (INCLUDING RIDERS)					\$96,199	\$96,199
TOTAL, METHOD OF FINANCE (EXCLUDING RIDERS)		\$96,199	\$96,199	\$96,199	\$96,199	\$96,199
FULL TIME EQUIVALENT POSITIONS:		4.0	4.0	4.0	4.0	4.0

STRATEGY DESCRIPTION AND JUSTIFICATION:

The Small Business Development Center (SBDC) provides comprehensive small business management and technical assistance to businesses with fewer than 500 employees. Small businesses are recognized as one of the most significant stimuli that drive the economy through job creation and the development and commercialization of new and innovative ideas. Federal funding supports part of the SBDC program but an institutional match is required. This Special Item funding allows the UT Permian Basin SBDC to reach out beyond the metropolitan area to the smaller cities in the 16-county region.

742 The University of Texas Permian Basin

GOAL: 3 Provide Non-formula Support
 OBJECTIVE: 3 Public Service
 STRATEGY: 3 Small Business Development Center

Service Categories:

Service: 13 Income: A.2 Age: B.3

CODE	DESCRIPTION	Exp 2023	Est 2024	Bud 2025	BL 2026	BL 2027
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EXTERNAL/INTERNAL FACTORS IMPACTING STRATEGY:

Additional information for this strategy is available in Schedule 9, Special Item Information.

EXPLANATION OF BIENNIAL CHANGE (includes Rider amounts):

<u>STRATEGY BIENNIAL TOTAL - ALL FUNDS</u>		<u>BIENNIAL</u>	<u>EXPLANATION OF BIENNIAL CHANGE</u>	
<u>Base Spending (Est 2024 + Bud 2025)</u>	<u>Baseline Request (BL 2026 + BL 2027)</u>	<u>CHANGE</u>	<u>\$ Amount</u>	<u>Explanation(s) of Amount (must specify MOFs and FTEs)</u>
\$192,398	\$192,398	\$0	\$0	Total of Explanation of Biennial Change

742 The University of Texas Permian Basin

GOAL: 3 Provide Non-formula Support
 OBJECTIVE: 4 Instructional Support
 STRATEGY: 1 Institutional Enhancement

Service Categories:
 Service: 19 Income: A.2 Age: B.3

CODE	DESCRIPTION	Exp 2023	Est 2024	Bud 2025	BL 2026	BL 2027
Objects of Expense:						
1001	SALARIES AND WAGES	\$5,738,678	\$4,029,301	\$4,029,301	\$4,029,301	\$4,029,301
TOTAL, OBJECT OF EXPENSE		\$5,738,678	\$4,029,301	\$4,029,301	\$4,029,301	\$4,029,301
Method of Financing:						
1	General Revenue Fund	\$5,738,678	\$4,029,301	\$4,029,301	\$4,029,301	\$4,029,301
SUBTOTAL, MOF (GENERAL REVENUE FUNDS)		\$5,738,678	\$4,029,301	\$4,029,301	\$4,029,301	\$4,029,301
TOTAL, METHOD OF FINANCE (INCLUDING RIDERS)					\$4,029,301	\$4,029,301
TOTAL, METHOD OF FINANCE (EXCLUDING RIDERS)		\$5,738,678	\$4,029,301	\$4,029,301	\$4,029,301	\$4,029,301
FULL TIME EQUIVALENT POSITIONS:		63.0	56.0	61.0	59.0	59.0

STRATEGY DESCRIPTION AND JUSTIFICATION:

Institutional Enhancement funding plays a significant role in financing the core mission of the University by providing a base level of funding for services and programs. This funding also helps support leading edge and innovative initiatives in educational instruction and services not otherwise supported through formula funding.

EXTERNAL/INTERNAL FACTORS IMPACTING STRATEGY:

Additional information for this strategy is available in Schedule 9, Special Item Information.

742 The University of Texas Permian Basin

GOAL: 3 Provide Non-formula Support
 OBJECTIVE: 4 Instructional Support
 STRATEGY: 1 Institutional Enhancement

Service Categories:

Service: 19 Income: A.2 Age: B.3

CODE	DESCRIPTION	Exp 2023	Est 2024	Bud 2025	BL 2026	BL 2027
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EXPLANATION OF BIENNIAL CHANGE (includes Rider amounts):

<u>STRATEGY BIENNIAL TOTAL - ALL FUNDS</u>		<u>BIENNIAL</u>	<u>EXPLANATION OF BIENNIAL CHANGE</u>	
<u>Base Spending (Est 2024 + Bud 2025)</u>	<u>Baseline Request (BL 2026 + BL 2027)</u>	<u>CHANGE</u>	<u>\$ Amount</u>	<u>Explanation(s) of Amount (must specify MOFs and FTEs)</u>
\$8,058,602	\$8,058,602	\$0	\$0	Total of Explanation of Biennial Change

742 The University of Texas Permian Basin

GOAL: 3 Provide Non-formula Support
 OBJECTIVE: 5 Exceptional Item Request
 STRATEGY: 1 Exceptional Item Request

Service Categories:

Service: 19 Income: A.2 Age: B.3

CODE	DESCRIPTION	Exp 2023	Est 2024	Bud 2025	BL 2026	BL 2027
Objects of Expense:						
1001	SALARIES AND WAGES	\$0	\$0	\$0	\$0	\$0
2009	OTHER OPERATING EXPENSE	\$0	\$0	\$0	\$0	\$0
TOTAL, OBJECT OF EXPENSE		\$0	\$0	\$0	\$0	\$0
Method of Financing:						
1	General Revenue Fund	\$0	\$0	\$0	\$0	\$0
SUBTOTAL, MOF (GENERAL REVENUE FUNDS)		\$0	\$0	\$0	\$0	\$0
TOTAL, METHOD OF FINANCE (INCLUDING RIDERS)					\$0	\$0
TOTAL, METHOD OF FINANCE (EXCLUDING RIDERS)		\$0	\$0	\$0	\$0	\$0
FULL TIME EQUIVALENT POSITIONS:		0.0	0.0	0.0	0.0	0.0
STRATEGY DESCRIPTION AND JUSTIFICATION:						

742 The University of Texas Permian Basin

GOAL: 3 Provide Non-formula Support
 OBJECTIVE: 5 Exceptional Item Request
 STRATEGY: 1 Exceptional Item Request

Service Categories:

Service: 19 Income: A.2 Age: B.3

CODE	DESCRIPTION	Exp 2023	Est 2024	Bud 2025	BL 2026	BL 2027
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EXTERNAL/INTERNAL FACTORS IMPACTING STRATEGY:

Additional information for this strategy is available in Schedule 9, Special Item Information.

EXPLANATION OF BIENNIAL CHANGE (includes Rider amounts):

<u>STRATEGY BIENNIAL TOTAL - ALL FUNDS</u>		<u>BIENNIAL</u>	<u>EXPLANATION OF BIENNIAL CHANGE</u>	
<u>Base Spending (Est 2024 + Bud 2025)</u>	<u>Baseline Request (BL 2026 + BL 2027)</u>	<u>CHANGE</u>	<u>\$ Amount</u>	<u>Explanation(s) of Amount (must specify MOFs and FTEs)</u>
\$0	\$0	\$0	<u>\$0</u>	Total of Explanation of Biennial Change

742 The University of Texas Permian Basin

GOAL: 6 Research Funds
 OBJECTIVE: 1 Comprehensive Research Fund
 STRATEGY: 1 Comprehensive Research Fund

Service Categories:
 Service: 21 Income: A.2 Age: B.3

CODE	DESCRIPTION	Exp 2023	Est 2024	Bud 2025	BL 2026	BL 2027
Objects of Expense:						
1001	SALARIES AND WAGES	\$65,452	\$199,100	\$204,723	\$0	\$0
2009	OTHER OPERATING EXPENSE	\$16,585	\$172,620	\$166,997	\$0	\$0
TOTAL, OBJECT OF EXPENSE		\$82,037	\$371,720	\$371,720	\$0	\$0
Method of Financing:						
1	General Revenue Fund	\$82,037	\$371,720	\$371,720	\$0	\$0
SUBTOTAL, MOF (GENERAL REVENUE FUNDS)		\$82,037	\$371,720	\$371,720	\$0	\$0
TOTAL, METHOD OF FINANCE (INCLUDING RIDERS)					\$0	\$0
TOTAL, METHOD OF FINANCE (EXCLUDING RIDERS)		\$82,037	\$371,720	\$371,720	\$0	\$0
FULL TIME EQUIVALENT POSITIONS:		0.0	3.0	3.0	3.0	3.0
STRATEGY DESCRIPTION AND JUSTIFICATION:						

742 The University of Texas Permian Basin

GOAL: 6 Research Funds
 OBJECTIVE: 1 Comprehensive Research Fund Service Categories:
 STRATEGY: 1 Comprehensive Research Fund Service: 21 Income: A.2 Age: B.3

CODE	DESCRIPTION	Exp 2023	Est 2024	Bud 2025	BL 2026	BL 2027
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The Texas Comprehensive Research Fund provides funding to promote increased research capacity at eligible general academic teaching institutions including those other than The University of Texas at Austin, Texas A&M University or any institution designated as an emerging research university under the Higher Education Coordinating Board’s (THECB) accountability system.

Funding is to be expended for the support and maintenance of educational and general activities, including research and student services that promote increased research capacity.

A legislatively determined amount of funding is allocated based on the average amount of restricted research funds expended by each institution per year for the three preceding state fiscal years as reported to THECB.

EXTERNAL/INTERNAL FACTORS IMPACTING STRATEGY:

EXPLANATION OF BIENNIAL CHANGE (includes Rider amounts):

<u>STRATEGY BIENNIAL TOTAL - ALL FUNDS</u>		<u>BIENNIAL CHANGE</u>	<u>EXPLANATION OF BIENNIAL CHANGE</u>	
<u>Base Spending (Est 2024 + Bud 2025)</u>	<u>Baseline Request (BL 2026 + BL 2027)</u>		<u>\$ Amount</u>	<u>Explanation(s) of Amount (must specify MOFs and FTEs)</u>
\$743,440	\$0	\$(743,440)	\$(743,440)	Strategy not requested in 2026-2027 because amounts are not determined by the institution.
			\$(743,440)	Total of Explanation of Biennial Change

SUMMARY TOTALS:

OBJECTS OF EXPENSE:	\$42,995,067	\$47,056,332	\$47,247,593	\$30,861,307	\$30,888,466
METHODS OF FINANCE (INCLUDING RIDERS):				\$30,861,307	\$30,888,466
METHODS OF FINANCE (EXCLUDING RIDERS):	\$42,995,067	\$47,056,332	\$47,247,593	\$30,861,307	\$30,888,466
FULL TIME EQUIVALENT POSITIONS:	309.2	311.7	357.4	359.7	362.0

4.A. Exceptional Item Request Schedule
 89th Regular Session, Agency Submission, Version 1
 Automated Budget and Evaluation System of Texas (ABEST)

DATE: 10/16/2024
 TIME: 12:53:15PM

Agency code: 742 Agency name: The University of Texas Permian Basin

CODE	DESCRIPTION	Excp 2026	Excp 2027
	Item Name: Permian Basin Health Initiative Building Item Priority: 1 IT Component: No Anticipated Out-year Costs: Yes Involve Contracts > \$50,000: No Includes Funding for the Following Strategy or Strategies: 02-01-02 Capital Construction Assistance Projects Revenue Bonds		

OBJECTS OF EXPENSE:

2008	DEBT SERVICE	13,080,000	13,080,000
TOTAL, OBJECT OF EXPENSE		\$13,080,000	\$13,080,000

METHOD OF FINANCING:

1	General Revenue Fund	13,080,000	13,080,000
TOTAL, METHOD OF FINANCING		\$13,080,000	\$13,080,000

DESCRIPTION / JUSTIFICATION:

PROJECT DESCRIPTION: UTPB requests funding for construction of a new Permian Basin Health Initiative Building on the UTPB Midland Campus. The new building will contain approximately 178,000 gross square feet. This new building is identified as one of the three proposed Academic Buildings in the ongoing Midland Campus Expansion conceptual planning effort. In addition to allowing for academic and other multipurpose space, the new building will provide for expansion of the University's existing Nursing, Pre-Health and Behavior Mental Health programs, and will include both Graduate and Undergraduate study and research. The new Health Initiative Building will address and support:

- Allied Professional Health Programs
- Simulation and Learning resource Center
- Clinical Practice Labs and Anatomy Labs
- Biology and Chemistry Labs
- Radiological Technology
- Mental Health Counseling
- Physical and Occupational Therapy
- Health Sciences Research and Labs
- Other Academic Programs and University Needs

STRATEGIC IMPLICATIONS: The new Permian Basin Health Initiative Building will be strategically located on a site served by municipal water and sewer, natural gas, and underground electrical service. The Building will be located to take advantage of existing parking lots, driveway and site lighting. Students will be able to walk between the new building, the Center for Energy and Economic Diversification (CEED), the Engineering Building and the Wagner Noel Performing Arts Center. Additionally, the new

4.A. Exceptional Item Request Schedule
 89th Regular Session, Agency Submission, Version 1
 Automated Budget and Evaluation System of Texas (ABEST)

DATE: **10/16/2024**
 TIME: **12:53:15PM**

Agency code: **742**

Agency name: **The University of Texas Permian Basin**

CODE	DESCRIPTION	Excp 2026	Excp 2027
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building will be located very near the new Permian Basin Behavioral Health Center, a new 200-bed \$225 million facility, which will offer psychiatric care, and is under construction on a 54-acre site adjacent to the Midland Campus.

EXTERNAL/INTERNAL FACTORS:

Additional information for this strategy is available in Schedule 9, Non-Formula Support.

PCLS TRACKING KEY:

DESCRIPTION OF ANTICIPATED OUT-YEAR COSTS :

Out-year costs include meeting debt service needs. There should be decreases in operational costs to the University from reduced utilities and maintenance.

ESTIMATED ANTICIPATED OUT-YEAR COSTS FOR ITEM:

2028	2029	2030
\$13,080,000	\$13,080,000	\$13,080,000

4.A. Exceptional Item Request Schedule
 89th Regular Session, Agency Submission, Version 1
 Automated Budget and Evaluation System of Texas (ABEST)

DATE: 10/16/2024
 TIME: 12:53:15PM

Agency code: 742 Agency name: The University of Texas Permian Basin

CODE	DESCRIPTION	Excp 2026	Excp 2027
	Item Name: Workforce Education Center Item Priority: 2 IT Component: No Anticipated Out-year Costs: Yes Involve Contracts > \$50,000: No Includes Funding for the Following Strategy or Strategies: 03-05-01 Exceptional Item Request		
OBJECTS OF EXPENSE:			
1001	SALARIES AND WAGES	480,000	480,000
2009	OTHER OPERATING EXPENSE	1,040,000	675,000
TOTAL, OBJECT OF EXPENSE		\$1,520,000	\$1,155,000
METHOD OF FINANCING:			
1	General Revenue Fund	1,520,000	1,155,000
TOTAL, METHOD OF FINANCING		\$1,520,000	\$1,155,000
FULL-TIME EQUIVALENT POSITIONS (FTE):		4.00	4.00

DESCRIPTION / JUSTIFICATION:

These funds will create a new Workforce Center at UTPB. The Center will serve current UTPB students by adding stackable microcredentials to their existing degree plans alongside workforce credentials to the broader community that will include CE credits, stackable, and micro credentials. The Center will enhance the value proposition of a UTPB degree and create upskilling and reskilling opportunities for the workforce as well as provide workforce analytics.

EXTERNAL/INTERNAL FACTORS:

Additional information for this strategy is available in Schedule 9, Non-Formula Support

PCLS TRACKING KEY:

DESCRIPTION OF ANTICIPATED OUT-YEAR COSTS :

Staffing: \$480,000
 Annual Recruiting: \$250,000

4.A. Exceptional Item Request Schedule
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DATE: **10/16/2024**
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Agency code: **742**

Agency name: **The University of Texas Permian Basin**

CODE	DESCRIPTION	Excp 2026	Excp 2027
	One Time Investment for Website and Materials, \$90,000		
	Technology Support and Workforce Analytics Platform \$225,000		
	Initial Investment in curriculum development: \$475,000 (year one) and \$200,000 (year two)		

ESTIMATED ANTICIPATED OUT-YEAR COSTS FOR ITEM:

	2028	2029	2030
	\$1,155,000	\$1,155,000	\$1,155,000

Agency code: 742 Agency name: The University of Texas Permian Basin

Code	Description	Excp 2026	Excp 2027
Item Name: Permian Basin Health Initiative Building			
Allocation to Strategy: 2-1-2 Capital Construction Assistance Projects Revenue Bonds			
OBJECTS OF EXPENSE:			
2008	DEBT SERVICE	13,080,000	13,080,000
TOTAL, OBJECT OF EXPENSE		\$13,080,000	\$13,080,000
METHOD OF FINANCING:			
1	General Revenue Fund	13,080,000	13,080,000
TOTAL, METHOD OF FINANCING		\$13,080,000	\$13,080,000

Agency code: 742 Agency name: The University of Texas Permian Basin

Code	Description	Excp 2026	Excp 2027
Item Name: Workforce Education Center			
Allocation to Strategy: 3-5-1 Exceptional Item Request			
OBJECTS OF EXPENSE:			
1001	SALARIES AND WAGES	480,000	480,000
2009	OTHER OPERATING EXPENSE	1,040,000	675,000
TOTAL, OBJECT OF EXPENSE		\$1,520,000	\$1,155,000
METHOD OF FINANCING:			
1	General Revenue Fund	1,520,000	1,155,000
TOTAL, METHOD OF FINANCING		\$1,520,000	\$1,155,000
FULL-TIME EQUIVALENT POSITIONS (FTE):		4.0	4.0

4.C. Exceptional Items Strategy Request
 89th Regular Session, Agency Submission, Version 1
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DATE: 10/16/2024
TIME: 12:53:16PM

Agency Code: **742** Agency name: **The University of Texas Permian Basin**

GOAL: 2 Provide Infrastructure Support

OBJECTIVE: 1 Provide Operation and Maintenance of E&G Space

Service Categories:

STRATEGY: 2 Capital Construction Assistance Projects Revenue Bonds

Service: 10 Income: A.2 Age: B.3

CODE DESCRIPTION	Exp 2026	Exp 2027
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OBJECTS OF EXPENSE:

2008 DEBT SERVICE	13,080,000	13,080,000
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Total, Objects of Expense	\$13,080,000	\$13,080,000
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METHOD OF FINANCING:

1 General Revenue Fund	13,080,000	13,080,000
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Total, Method of Finance	\$13,080,000	\$13,080,000
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EXCEPTIONAL ITEM(S) INCLUDED IN STRATEGY:

Permian Basin Health Initiative Building

4.C. Exceptional Items Strategy Request
 89th Regular Session, Agency Submission, Version 1
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DATE: 10/16/2024
TIME: 12:53:16PM

Agency Code: **742** Agency name: **The University of Texas Permian Basin**

GOAL: 3 Provide Non-formula Support

OBJECTIVE: 5 Exceptional Item Request

STRATEGY: 1 Exceptional Item Request

Service Categories:

Service: 19 Income: A.2 Age: B.3

CODE DESCRIPTION	Exp 2026	Exp 2027
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OBJECTS OF EXPENSE:

1001 SALARIES AND WAGES	480,000	480,000
2009 OTHER OPERATING EXPENSE	1,040,000	675,000
Total, Objects of Expense	\$1,520,000	\$1,155,000

METHOD OF FINANCING:

1 General Revenue Fund	1,520,000	1,155,000
Total, Method of Finance	\$1,520,000	\$1,155,000

FULL-TIME EQUIVALENT POSITIONS (FTE):

4.0	4.0
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EXCEPTIONAL ITEM(S) INCLUDED IN STRATEGY:

Workforce Education Center

6.A. Historically Underutilized Business Supporting Schedule
 89th Regular Session, Agency Submission, Version 1
 Automated Budget and Evaluation System of Texas (ABEST)

Date: **10/16/2024**
 Time: **12:53:16PM**

Agency Code: **742** Agency: **The University of Texas Permian Basin**

COMPARISON TO STATEWIDE HUB PROCUREMENT GOALS

A. Fiscal Year - HUB Expenditure Information

Statewide HUB Goals	Procurement Category	% Goal	HUB Expenditures FY 2022			Total Expenditures FY 2022		HUB Expenditures FY 2023			Total Expenditures FY 2023	
			% Actual	Diff	Actual \$	% Goal	% Actual	Diff	Actual \$	% Goal		
21.1%	Building Construction	20.0 %	71.5%	51.5%	\$11,678	\$16,325	20.0 %	0.0%	-20.0%	\$0	\$613,526	
32.9%	Special Trade	28.0 %	20.2%	-7.8%	\$613,929	\$3,039,308	30.0 %	8.1%	-21.9%	\$671,791	\$8,252,732	
23.7%	Professional Services	12.0 %	0.3%	-11.7%	\$1,783	\$582,542	12.0 %	0.0%	-12.0%	\$0	\$1,021,889	
26.0%	Other Services	20.0 %	5.2%	-14.8%	\$663,539	\$12,790,949	20.0 %	0.3%	-19.7%	\$40,770	\$12,971,926	
21.1%	Commodities	21.1 %	22.4%	1.3%	\$2,068,103	\$9,228,016	21.1 %	28.1%	7.0%	\$2,492,122	\$8,883,743	
	Total Expenditures		13.1%		\$3,359,032	\$25,657,140		10.1%		\$3,204,683	\$31,743,816	

B. Assessment of Attainment of HUB Procurement Goals

Attainment:

The University attained or exceeded two of the five applicable statewide HUB procurement goals in FY 2022.

The University attained or exceeded one of the five applicable statewide HUB procurement goals in FY 2023.

Applicability:

The "Heavy Construction" category was not applicable to the University in both FY2022 and FY2023. When such activities were undertaken, procurement and management are handled at the UT System level by the Office of Facilities Planning and Construction (OFPC). HUB results for such projects managed by OFPC are reported by UT System.

Factors Affecting Attainment:

The university cut FY22 budgets which affected our business potential with HUB vendors.

C. Good-Faith Efforts to Increase HUB Participation

Outreach Efforts and Mentor-Protégé Programs:

The University of Texas at Permian Basin commits to a good faith effort to increase purchases from and contract awards to HUB firms consistent with the State 's goals for HUB participation and overall economic development. UTPB will exhibit at the following HUB outreach events and sponsor internal HUB presentations:

- i. Doing Business Texas Style Spot Bid Fair and HUB Fair – FY 2022 and FY 2023 in Irving, TX.
- ii. Attending the UT Systemwide Virtual HUB Construction Opportunities Webinar in FY 2022 and FY 2023.

6.A. Historically Underutilized Business Supporting Schedule
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Date: **10/16/2024**
Time: **12:53:16PM**

Agency Code: **742** Agency: **The University of Texas Permian Basin**

HUB Program Staffing:

Elsa Montalvo is the Director of Purchasing/HUB Coordinator for UTPB.

Current and Future Good-Faith Efforts:

A. UTPB will sponsor or cosponsor the following HUB outreach events:

- i. Internal event featuring HUB vendors making presentations on its product or services to UTPB Departments & other state agencies on the UTPB Campus.
- ii. UTPB/UT System HUB Construction Contracting, Subcontracting & Partnering Opportunities
- iii. Continue internal training of all staff involved with procurement.

B. Strategically purchase goods & services through existing contracts with HUB firms that are available for our use through:

- i. The University of Texas System Supply Chain Alliance
- ii. Texas Department of Information Resources
- iii. Other appropriate GPOs & TXMAS contracts

C. Notifying Local HUB Firms of Contracting Opportunities:

- i. Using list of HUB certified firms in Texas Department of Transportation District 6 whose business descriptions match the opportunity

D. Notify HUB Organizations of Contracting Opportunities:

- i. Organizations List from State of TEXAS HUB Web Site

E. Collaborating with the Small Business Development Center to work with the local communities for training opportunities to be a HUB providing resources & information on doing business with state agencies.

University of Texas of the Permian Basin (742)
Estimated Funds Outside the Institution's Bill Pattern
2024-25 and 2026-27 Biennia

	2024-25 Biennium				2026-27 Biennium			
	FY 2024 Revenue	FY 2025 Revenue	Biennium Total	Percent of Total	FY 2026 Revenue	FY 2027 Revenue	Biennium Total	Percent of Total
APPROPRIATED SOURCES INSIDE THE BILL PATTERN								
State Appropriations (excluding HEGI & State Paid Fringes)	\$ 40,784,525	\$ 40,779,675	\$ 81,564,200		\$ 40,983,573	\$ 41,188,491	\$ 82,172,065	
Tuition and Fees (net of Discounts and Allowances)	6,735,623	7,008,000	13,743,623		7,078,080	7,148,861	14,226,941	
Endowment and Interest Income	80,000	80,000	160,000		80,800	81,608	162,408	
Sales and Services of Educational Activities (net)	-	-	-		-	-	-	
Sales and Services of Hospitals (net)	-	-	-		-	-	-	
Other Income	-	-	-		-	-	-	
Total	47,600,148	47,867,675	95,467,823	40.3%	48,142,453	48,418,960	96,561,413	39.3%
APPROPRIATED SOURCES OUTSIDE THE BILL PATTERN								
State Appropriations (HEGI & State Paid Fringes)	\$ 5,723,464	\$ 5,723,464	\$ 11,446,928		\$ 5,780,699	\$ 5,838,506	\$ 11,619,205	
Higher Education Assistance Funds	-	-	-		-	-	-	
Available University Fund	-	-	-		-	-	-	
State Grants and Contracts	3,502,926	4,854,984	8,357,910		4,903,534	4,903,533	9,807,067	
Total	9,226,390	10,578,448	19,804,838	8.4%	10,684,233	10,742,039	21,426,272	8.7%
NON-APPROPRIATED SOURCES								
Tuition and Fees (net of Discounts and Allowances)	25,024,569	24,752,192	49,776,761.0		24,999,714	25,249,711	50,249,425	
Federal Grants and Contracts	13,970,623	15,287,536	29,258,159.0		15,440,411	15,594,815	31,035,226	
State Grants and Contracts	(217,085)	269,775	52,690.0		272,473	275,198	547,671	
Local Government Grants and Contracts	1,198,152	1,838,088	3,036,240		1,856,469	1,875,034	3,731,503	
Private Gifts and Grants	3,146,500	6,561,000	9,707,500		6,626,610	6,692,876	13,319,486	
Endowment and Interest Income	4,134,436	4,108,135	8,242,571		4,149,216	4,190,708	8,339,924	
Sales and Services of Educational Activities (net)	986,100	939,100	1,925,200		948,491	957,976	1,906,467	
Sales and Services of Hospitals (net)	-	-	-		-	-	-	
Professional Fees (net)	-	-	-		-	-	-	
Auxiliary Enterprises (net)	8,796,163	7,480,994	16,277,157		7,555,804	7,631,362	15,187,166	
Other Income	1,953,498	1,611,159	3,564,657		1,627,271	1,643,544	3,270,815	
Total	58,992,956	62,847,979	121,840,935	51.4%	63,476,459	64,111,224	127,587,683	52.0%
TOTAL SOURCES	\$ 115,819,494	\$ 121,294,102	\$ 237,113,596	100.0%	\$ 122,303,145	\$ 123,272,223	\$ 245,575,368	100.0%

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742 The University of Texas Permian Basin					
	Act 2023	Act 2024	Bud 2025	Est 2026	Est 2027
Gross Tuition					
Gross Resident Tuition	6,030,838	6,096,428	6,249,979	6,249,979	6,249,979
Gross Non-Resident Tuition	3,607,332	3,687,345	3,670,622	3,670,622	3,670,622
Gross Tuition	9,638,170	9,783,773	9,920,601	9,920,601	9,920,601
Less: Resident Waivers and Exemptions (excludes Hazlewood)	(101,698)	(49,777)	(71,054)	(71,054)	(71,054)
Less: Non-Resident Waivers and Exemptions	(2,756,844)	(2,737,452)	(2,721,051)	(2,721,051)	(2,721,051)
Less: Hazlewood Exemptions	(164,703)	(164,643)	(157,693)	(157,693)	(157,693)
Less: Board Authorized Tuition Increases (TX. Educ. Code Ann. Sec. 54.008)	0	0	0	0	0
Less: Tuition increases charged to doctoral students with hours in excess of 100 (TX. Educ. Code Ann. Sec. 54.012)	0	0	0	0	0
Less: Tuition increases charged to undergraduate students with excessive hours above degree requirements. (TX. Educ. Code Ann. Sec. 61.0595)	0	0	0	0	0
Less: Tuition rebates for certain undergraduates (TX. Educ. Code Ann. Sec. 54.0065)	0	0	0	0	0
Plus: Tuition waived for Students 55 Years or Older (TX. Educ. Code Ann. Sec. 54.263)	0	0	0	0	0
Less: Tuition for repeated or excessive hours (TX. Educ. Code Ann. Sec. 54.014)	(2,786)	(1,575)	(1,607)	(1,607)	(1,607)
Plus: Tuition waived for Texas Grant Recipients (TX. Educ. Code Ann. Sec. 56.307)	0	0	0	0	0
Subtotal	6,612,139	6,830,326	6,969,196	6,969,196	6,969,196
Less: Transfer of funds for Texas Public Education Grants Program (Tex. Educ. Code Ann. Sec. 56c) and for Emergency Loans (Tex. Educ. Code Ann. Sec. 56d)	(894,605)	(910,562)	(916,000)	(916,000)	(916,000)
Less: Transfer of Funds (2%) for Physician/Dental Loans (Medical Schools)	0	0	0	0	0
Less: Statutory Tuition (Tx. Educ. Code Ann. Sec. 54.051) Set Aside for Doctoral Incentive Loan Repayment Program (Tx. Educ. Code Ann. Sec. 56.095)	0	0	0	0	0
Less: Other Authorized Deduction					
Net Tuition	5,717,534	5,919,764	6,053,196	6,053,196	6,053,196
Student Teaching Fees	0	0	0	0	0

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	Act 2023	Act 2024	Bud 2025	Est 2026	Est 2027
Special Course Fees	0	0	0	0	0
Laboratory Fees	25,992	21,371	40,000	40,000	40,000
Subtotal, Tuition and Fees (Formula Amounts for Health-Related Institutions)	5,743,526	5,941,135	6,093,196	6,093,196	6,093,196
OTHER INCOME					
Interest on General Funds:					
Local Funds in State Treasury	124,688	31,687	80,000	80,000	80,000
Funds in Local Depositories, e.g., local amounts	0	0	0	0	0
Other Income (Itemize)					
Subtotal, Other Income	124,688	31,687	80,000	80,000	80,000
Subtotal, Other Educational and General Income	5,868,214	5,972,822	6,173,196	6,173,196	6,173,196
Less: O.A.S.I. Applicable to Educational and General Local Funds Payrolls	(308,900)	(301,733)	(307,039)	(316,250)	(325,737)
Less: Teachers Retirement System and ORP Proportionality for Educational and General Funds	(302,373)	(311,418)	(315,845)	(315,845)	(315,845)
Less: Staff Group Insurance Premiums	(1,010,251)	(1,244,209)	(1,331,304)	(1,357,930)	(1,385,089)
Total, Other Educational and General Income (Formula Amounts for General Academic Institutions)	4,246,690	4,115,462	4,219,008	4,183,171	4,146,525
Reconciliation to Summary of Request for FY 2019-2021:					
Plus: Transfer of Funds for Texas Public Education Grants Program and Physician Loans	894,605	910,562	916,000	916,000	916,000
Plus: Transfer of Funds 2% for Physician/Dental Loans (Medical Schools)	0	0	0	0	0
Plus: Transfer of Funds for Cancellation of Student Loans of Physicians	0	0	0	0	0
Plus: Organized Activities	0	0	0	0	0
Plus: Staff Group Insurance Premiums	1,010,251	1,244,209	1,331,304	1,357,930	1,385,089
Plus: Board-authorized Tuition Income	0	0	0	0	0
Plus: Tuition Increases Charged to Doctoral Students with Hours in Excess of 100	0	0	0	0	0
Plus: Tuition Increases Charged to Undergraduate Students with Excessive Hours above Degree Requirements (TX. Educ. Code Ann. Sec. 61.0595)	0	0	0	0	0

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742 The University of Texas Permian Basin					
	Act 2023	Act 2024	Bud 2025	Est 2026	Est 2027
Plus: Tuition rebates for certain undergraduates (TX Educ.Code Ann. Sec. 54.0065)	0	0	0	0	0
Plus: Tuition for repeated or excessive hours (TX. Educ. Code Ann. Sec. 54.014)	2,786	1,575	1,607	1,607	1,607
Less: Tuition Waived for Students 55 Years or Older	0	0	0	0	0
Less: Tuition Waived for Texas Grant Recipients	0	0	0	0	0
Total, Other Educational and General Income Reported on Summary of Request	6,154,332	6,271,808	6,467,919	6,458,708	6,449,221

742 The University of Texas Permian Basin

	Act 2023	Act 2024	Bud 2025	Est 2026	Est 2027
General Revenue Transfers					
Transfer from Coordinating Board for Texas College Work Study Program (2021, 2022, 2023)	24,169	20,360	20,000	20,400	20,808
Transfer from Coordinating Board for Professional Nursing Shortage Reduction Program	66,744	0	0	0	0
Transfer of GR Group Insurance Premium from Comptroller (UT and TAMU Components only)	2,293,159	2,823,464	2,879,933	2,937,532	2,996,283
Less: Transfer to Other Institutions	0	0	0	0	0
Less: Transfer to Department of Health, Disproportionate Share - State-Owned Hospitals (2021, 2022, 2023)	0	0	0	0	0
Other (Itemize)					
Other: Fifth Year Accounting Scholarship	3,010	0	0	0	0
Texas Grants	4,493,516	2,982,242	4,110,876	4,193,094	4,276,955
B-on-Time Program	0	0	0	0	0
Texas Research Incentive Program	0	0	0	0	0
Less: Transfer to System Administration	0	0	0	0	0
GME Expansion	0	0	0	0	0
Subtotal, General Revenue Transfers	6,880,598	5,826,066	7,010,809	7,151,026	7,294,046
General Revenue HEF	0	0	0	0	0
Transfer from Available University Funds (UT, A&M and Prairie View A&M Only)	0	0	0	0	0
Other Additions (Itemize)					
Increase Capital Projects - Educational and General Funds	0	0	0	0	0
Transfer from Department of Health, Disproportionate Share - State-owned Hospitals (2021, 2022, 2023)	0	0	0	0	0
Transfers from Other Funds, e.g., Designated funds transferred for educational and general activities (Itemize)	0	0	0	0	0
Other (Itemize)					
Gross Designated Tuition (Sec. 54.0513)	22,392,554	22,077,797	19,524,607	19,915,099	20,313,401
Indirect Cost Recovery (Sec. 145.001(d))	1,238,623	531,530	517,350	527,697	538,251
Correctional Managed Care Contracts	0	0	0	0	0

742 The University of Texas Permian Basin

	E&G Enrollment	GR Enrollment	GR-D/OEGI Enrollment	Total E&G (Check)	Local Non-E&G
GR & GR-D Percentages					
GR %	85.04%				
GR-D/Other %	14.96%				
Total Percentage	100.00%				
FULL TIME ACTIVES					
1a Employee Only	197	168	29	197	120
2a Employee and Children	56	48	8	56	31
3a Employee and Spouse	40	34	6	40	16
4a Employee and Family	33	28	5	33	18
5a Eligible, Opt Out	6	5	1	6	7
6a Eligible, Not Enrolled	1	1	0	1	1
Total for This Section	333	284	49	333	193
PART TIME ACTIVES					
1b Employee Only	1	1	0	1	0
2b Employee and Children	0	0	0	0	0
3b Employee and Spouse	1	1	0	1	0
4b Employee and Family	0	0	0	0	0
5b Eligible, Opt Out	0	0	0	0	0
6b Eligible, Not Enrolled	0	0	0	0	0
Total for This Section	2	2	0	2	0
Total Active Enrollment	335	286	49	335	193

742 The University of Texas Permian Basin

	E&G Enrollment	GR Enrollment	GR-D/OEGI Enrollment	Total E&G (Check)	Local Non-E&G
FULL TIME RETIREES by ERS					
1c Employee Only	48	41	7	48	69
2c Employee and Children	0	0	0	0	1
3c Employee and Spouse	19	16	3	19	27
4c Employee and Family	0	0	0	0	1
5c Eligible, Opt Out	0	0	0	0	1
6c Eligible, Not Enrolled	0	0	0	0	0
Total for This Section	67	57	10	67	99
PART TIME RETIREES by ERS					
1d Employee Only	0	0	0	0	0
2d Employee and Children	0	0	0	0	0
3d Employee and Spouse	0	0	0	0	0
4d Employee and Family	0	0	0	0	0
5d Eligible, Opt Out	0	0	0	0	0
6d Eligible, Not Enrolled	0	0	0	0	0
Total for This Section	0	0	0	0	0
Total Retirees Enrollment	67	57	10	67	99
TOTAL FULL TIME ENROLLMENT					
1e Employee Only	245	209	36	245	189
2e Employee and Children	56	48	8	56	32
3e Employee and Spouse	59	50	9	59	43
4e Employee and Family	33	28	5	33	19
5e Eligible, Opt Out	6	5	1	6	8
6e Eligible, Not Enrolled	1	1	0	1	1
Total for This Section	400	341	59	400	292

742 The University of Texas Permian Basin

	E&G Enrollment	GR Enrollment	GR-D/OEGI Enrollment	Total E&G (Check)	Local Non-E&G
TOTAL ENROLLMENT					
1f Employee Only	246	210	36	246	189
2f Employee and Children	56	48	8	56	32
3f Employee and Spouse	60	51	9	60	43
4f Employee and Family	33	28	5	33	19
5f Eligible, Opt Out	6	5	1	6	8
6f Eligible, Not Enrolled	1	1	0	1	1
Total for This Section	402	343	59	402	292

Higher Education Schedule 4: Computation of OASI
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Agency 742 The University of Texas Permian Basin

Proportionality Percentage Based on Comptroller Accounting Policy Statement #011, Exhibit 2	2023		2024		2025		2026		2027	
	<u>% to Total</u>	<u>Allocation of OASI</u>	<u>% to Total</u>	<u>Allocation of OASI</u>	<u>% to Total</u>	<u>Allocation of OASI</u>	<u>% to Total</u>	<u>Allocation of OASI</u>	<u>% to Total</u>	<u>Allocation of OASI</u>
General Revenue (% to Total)	85.0356	\$1,755,331	85.0356	\$1,714,606	85.4066	\$1,796,917	85.4066	\$1,850,825	85.4066	\$1,906,350
Other Educational and General Funds (% to Total)	14.9644	\$308,900	14.9644	\$301,733	14.5934	\$307,039	14.5934	\$316,250	14.5934	\$325,737
Health-Related Institutions Patient Income (% to Total)	0.0000	\$0	0.0000	\$0	0.0000	\$0	0.0000	\$0	0.0000	\$0
Grand Total, OASI (100%)	100.0000	\$2,064,231	100.0000	\$2,016,339	100.0000	\$2,103,956	100.0000	\$2,167,075	100.0000	\$2,232,087

Higher Education Schedule 5: Calculation of Retirement Proportionality and ORP Differential
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Description	Act 2023	Act 2024	Bud 2025	Est 2026	Est 2027
Proportionality Amounts					
Gross Educational and General Payroll - Subject To TRS Retirement	17,580,350	19,783,510	20,574,850	20,574,850	20,574,850
Employer Contribution to TRS Retirement Programs	1,406,428	1,632,140	1,697,425	1,697,425	1,697,425
Gross Educational and General Payroll - Subject To ORP Retirement	9,305,861	6,801,835	7,073,908	7,073,908	7,073,908
Employer Contribution to ORP Retirement Programs	614,187	448,921	466,878	466,878	466,878
Proportionality Percentage					
General Revenue	85.0356 %	85.0356 %	85.4066 %	85.4066 %	85.4066 %
Other Educational and General Income	14.9644 %	14.9644 %	14.5934 %	14.5934 %	14.5934 %
Health-related Institutions Patient Income	0.0000 %	0.0000 %	0.0000 %	0.0000 %	0.0000 %
Proportional Contribution					
Other Educational and General Proportional Contribution (Other E&G percentage x Total Employer Contribution to Retirement Programs)	302,373	311,418	315,845	315,845	315,845
HRI Patient Income Proportional Contribution (HRI Patient Income percentage x Total Employer Contribution To Retirement Programs)	0	0	0	0	0
Differential					
Differential Percentage	1.9000 %	1.9000 %	1.9000 %	1.9000 %	1.9000 %
Gross Payroll Subject to Differential - Optional Retirement Program	9,305,861	6,801,835	7,073,908	7,073,908	7,073,908
Total Differential	176,811	129,235	134,404	134,404	134,404

Higher Education Schedule 6: Constitutional Capital Funding

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Activity	Act 2023	Act 2024	Bud 2025	Est 2026	Est 2027
A. PUF Bond Proceeds Allocation	3,918,018	1,856,431	1,850,970	0	0
Project Allocation					
Library Acquisitions	0	147,000	0	0	0
Construction, Repairs and Renovations	2,720,115	1,087,223	950,000	0	0
Furnishings & Equipment	1,197,903	622,208	755,970	0	0
Computer Equipment & Infrastructure	0	0	145,000	0	0
Reserve for Future Consideration	0	0	0	0	0
Other (Itemize)					
B. HEF General Revenue Allocation	0	0	0	0	0
Project Allocation					
Library Acquisitions	0	0	0	0	0
Construction, Repairs and Renovations	0	0	0	0	0
Furnishings & Equipment	0	0	0	0	0
Computer Equipment & Infrastructure	0	0	0	0	0
Reserve for Future Consideration	0	0	0	0	0
HEF for Debt Service	0	0	0	0	0
Other (Itemize)					

Higher Education Schedule 7: Personnel
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Agency code: **742** Agency name: **UT Permian Basin**

	Actual 2023	Actual 2024	Budgeted 2025	Estimated 2026	Estimated 2027
Part A.					
FTE Postions					
Directly Appropriated Funds (Bill Pattern)					
Educational and General Funds Faculty Employees	109.2	127.8	146.0	146.7	148.0
Educational and General Funds Non-Faculty Employees	200.0	183.9	211.4	213.0	214.0
Subtotal, Directly Appropriated Funds	309.2	311.7	357.4	359.7	362.0
Non Appropriated Funds Employees	227.1	236.1	257.9	260.0	263.0
Subtotal, Other Funds & Non-Appropriated	227.1	236.1	257.9	260.0	263.0
GRAND TOTAL	536.3	547.8	615.3	619.7	625.0

Agency 742 The University of Texas Permian Basin

Project Priority:	Project Code:	Capital Construction Assistance Projects Revenue Bond Request	Total Project Cost	Cost Per Total Gross Square Feet
1	1	\$ 150,000,000	\$ 150,000,000	\$ 843

Name of Proposed Facility: Permian Basin Health Initiative Building	Project Type: New Construction
Location of Facility: UTPB Midland Campus Locations	Type of Facility: Classrooms/Offices/Labs
Project Start Date: 11/01/2025	Project Completion Date: 11/01/2028
Gross Square Feet: 178,000	Net Assignable Square Feet in Project 115,700

Project Description

The new building will: provide for expansion of existing Nursing, Pre-Health and Behavior Mental Health programs, and include Graduate and Undergraduate study/research; and support Allied Professional Health Programs, Simulation and Learning Resource Center, Clinical Practice and Anatomy Labs, Biology/Chemistry Labs, Radiological Technology, Mental Health Counseling, Physical/Occupational Therapy, Health Sciences Research and related labs, other academic space, and other University needs.

Higher Education Schedule 8B: Capital Construction Assistance Projects Revenue Bond Issuance History

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Authorization Date	Authorization Amount	Issuance Date	Issuance Amount	Authorized Amount Outstanding as of 08/31/2024	Proposed Issuance Date for Outstanding Authorization	Proposed Issuance Amount for Outstanding Authorization
1997	\$14,851,000	Sep 16 1998	\$8,848,000			
		Aug 26 1999	\$5,831,000			
		Oct 2 2001	\$172,000			
		Subtotal	\$14,851,000	\$0		
2001	\$5,610,000	Nov 4 2004	\$5,610,000			
		Subtotal	\$5,610,000	\$0		
2006	\$80,549,000	Jan 6 2009	\$18,245,000			
		Mar 25 2010	\$62,304,000			
		Subtotal	\$80,549,000	\$0		
2015	\$48,000,000	Jan 14 2017	\$48,000,000			
		Subtotal	\$48,000,000	\$0		
2022	\$44,922,833	Sep 20 2023	\$3,916,000			
		Nov 1 2023	\$3,648,833			
		May 17 2024	\$4,000,000			
		Subtotal	\$11,564,833	\$33,358,000		
					Sep 1 2024	\$33,358,000

Higher Education Schedule 8C: CCAP Revenue Bond Debt Service Request by Project
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Agency Code: 742

Agency Name: **The University of Texas Permian Basin**

Project Name	Authorization Year	Estimated Final Payment Date	Requested Amount 2026	Requested Amount 2027
P-B School of Engineering Building	2015	8/15/2026	\$ 10,645,950.00	\$ -
P-B Mesa Building Renovations and Campus Transformation	2022	8/15/2045	\$ 5,456,728.00	\$ 16,102,678.00
			<u>\$ 16,102,678.00</u>	<u>\$ 16,102,678.00</u>

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Center for Energy and Economic Diversification

(1) Year Non-Formula Support Item First Funded:	1990
Year Non-Formula Support Item Established:	1990
Original Appropriation:	\$87,500

(2) Mission:

This special item funding is directed to The University of Texas Permian Basin (UTPB) Center for Energy and Economic Diversification (CEED) to support programs, operations, and facilities. The CEED is home to the UTPB Office of Innovation and Commercialization (OIC) which exists to unify and enrich all of the innovation and commercialization activities at UTPB through its education, research, and entrepreneurship programs and to serve as a focal point for more dynamic engagement with the community and industry. This special item funding will support the staff and operations of OIC at the CEED to host programming and activities targeted at bridging the space between academic education and research with community and industry. UTPB has just completed a two-year renovation of the CEED to transform it into an innovation and commercialization hub for UTPB and the region, which now contains a variety of event space, multipurpose classrooms, a business incubator with private offices, a coworking suite, a makerspace, research lab space, and two university-wide research laboratories: the Advanced Manufacturing Center, and the Texas Water and Energy Institute. With this set of resources in place, the CEED can support innovation at UTPB from research all the way through to commercialization. Further, the facilities and programs at the CEED are open to the community and industry to create tangible economic impact throughout our region.

(3) (a) Major Accomplishments to Date:

The CEED Business Incubator and Coworking Space opened in late 2023 and are already house 6 companies across a variety of industries, including road safety, aerospace, space exploration, and media.

The CEED Prototype Lab Makerspace opened early 2024 and contains 3D printers, 3D scanners, laser cutter/engravers, an embroidery machine, and various hand tools for prototyping new devices and products. Since opening we have completed 100+ orientation training sessions, and also provided manufacturing support for UTPB College of Engineering Mechanical Engineering Capstone Design Senior Projects:

<https://www.utpb.edu/success/2024/05/utpb-engineering-seniors-design-parts-to-capture-co2-emissions-from-cars>

The CEED is the annual location for the High-Speed Aerospace Transportation Workshop: (<https://www.hsat.highspeedflight.com/>), already on its 8th edition scheduled for November of 2024. This event brings 100 workshop participants from space and aerospace companies around the world together to discuss new initiatives and collaboration opportunities for supersonic/hypersonic aerospace and space transportation.

The CEED is also home to the Midland Entrepreneurial Challenge: (<https://midlandentrepreneurialchallenge.com/>), an annual business competition where 50 local businesses compete for \$500,000 in prize money supplied by the Midland Development Corporation.

(3) (b) Major Accomplishments Expected During the Next 2 Years:

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With the renovations completed, we are scaling up our operations and within the next two years plan to accomplish the following:

- Utilize the business incubator and coworking space to recruit new and expanding businesses across a variety of industries, but focusing on three key technology sectors:
Energy, Water, specifically produced water generated through oil and gas activities,
Space/Aerospace – a growing industry sector in our region
- Launch of a startup acceleration program focused on prototyping and device manufacturing which will utilize the Prototype Lab Makerspace and the Advanced Manufacturing Center located at the CEED
- Formation of the first Permian Basin Angel Network to organize regional investment in high-growth technology-based startup companies
- Establish industry services to encourage university-industry collaboration in the laboratory spaces at the CEED including the Advanced Manufacturing Center and Texas Water and Energy Institute.
- Launch of an industry affiliates program to further support growth of activities at the CEED
- Expand collaboration with the Texas Manufacturing Assistance Center and the US Commercial Service, which both now have representatives located at the CEED to broaden the array of services we can provide to small businesses in our region.
- Increase external events and training sessions to maximize utilization of the new event spaces at the CEED

(4) Funding Source Prior to Receiving Non-Formula Support Funding:

\$3M was privately donated to construct the CEED building, and \$60,000 to support the first two years of operations. In 2022, MDC provided \$2M for renovations, and \$200k annually to support operations of OIC.

(5) Formula Funding:

N/A

(6) Category:

Research Support

(7) Transitional Funding:

N

(8) Non-General Revenue Sources of Funding:

N/A

(9) Impact of Not Funding:

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With the investment in the renovations at the CEED, this funding is critical to maximize the total impact of the CEED to the region. As detailed in this request, UTPB has enormous goals for the future role the CEED will play in the regional economy, serving as a focal point for the innovation and commercialization of new technologies.

Without this funding, UTPB will not be able to staff and operate the CEED appropriately, and many of the new facilities and resources there will not see utilization. The renovations make CEED an attractive event space to the region, in addition to the convenient location of CEED, lying directly between the city centers of Midland and Odessa, and only 5 miles from the Midland International Airport and Spaceport; however, CEED can only serve this intended purpose with further support from the state of Texas. At present, there are only 2 funded staff at CEED, but once the renovations are completed, and in order to expand programming to utilize the entire building, it is estimated that we will require at least 4 additional staff members to 1) support operations at the Makerspace, 2) recruit and run startup assistance programs, 3) coordinate events at the building, and 4) engage in industry partnerships.

We are looking to further support this growth with collaboration from industry and other federal, state, and local grant initiatives, but to accomplish these goals, we need this funding from the state of Texas.

(10) Non-Formula Support Needed on Permanent Basis/Discontinuu

N/A

(11) Non-Formula Support Associated with Time Frame:

We anticipate funding needs to continue through the 2026-2027 biennium, at which time we expect to conduct an assessment and possibly request an adjustment based on the outcomes of our new strategic plan.

(12) Benchmarks:

N/A

(13) Performance Reviews:

UTPB will benchmark the CEED against other peer university-based, rural business incubators and innovation centers, such as:

- The Hub at Texas Tech University in Lubbock, Texas – 135 miles away
- The Business Factory at Angelo State University in San Angelo, Texas – 130 miles away, and
- The Mike Loya Center for Innovation and Commerce at the University of Texas El Paso in El Paso, Texas – 290 miles away

Common metrics will be used to calculate economic impact of CEED and its programming such as:

- Number of Small Business Touchpoints
- Number of New Businesses Formed
- Number of Employees Added
- Amount of Funds Raised
- Number and Amount of Industry Collaborations
- Rental and Membership Income
- Number and Amount of Grants

Higher Education Schedule 9: Non-Formula Support

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College of Engineering

(1) Year Non-Formula Support Item First Funded:	2012
Year Non-Formula Support Item Established:	2012
Original Appropriation:	\$850,000

(2) Mission:

This non-formula item provides funding for the establishment and growth of Chemical Engineering, Electrical Engineering, and Masters of Science in Mechanical Engineering programs at UT Permian Basin. It also provides funds for the necessary civil engineering laboratories and supports the planned implementation of the aerospace engineering tract in mechanical engineering. Both of these programs are being implemented to support Permian Basin industry including oil and gas and the establishment of an aerospace industry currently considering the Permian Basin as home.

(3) (a) Major Accomplishments to Date:

A B.S. program in Mechanical Engineering was started in the fall of 2009 and achieved accreditation by ABET, Inc. in 2011. Another B.S. program in Petroleum Engineering started in the fall of 2011 and also achieved accreditation by ABET in 2013. The two programs have approximately 400 students and were reaccredited by ABET in 2018. B.S. programs Chemical Engineering and Electrical Engineering, and Masters of Science in Mechanical Engineering programs were approved by the THECB in 2017-2018 and 2020, respectively. All the programs graduated the first set of students in 2021 and 2022. In 2017-2018, a new College of Engineering was formed, and a new 105,000 square foot engineering building was approved by the Texas legislature and has been occupied. In addition to the degree programs above, we have established Graduate Certificates in Engineering Project Management, Data Science in Engineering, and Advanced Manufacturing; Accelerated Masters' program; Texas Water and Energy Institute and Advanced Manufacturing Center. We are ranked #1 Best Value College of Engineering in Texas; and have the highest paid graduates in the petroleum engineering in the US. Petroleum Engineering is now the 8th largest program in the US. In 2024 we submitted self-studies to reaccredit both mechanical and petroleum engineering. In addition, we made application to ABET to accredit electrical and chemical engineering. THECB approved a BS in civil engineering and that program will launch in Fall 2024.

(3) (b) Major Accomplishments Expected During the Next 2 Years:

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The following is planned to occur within the next two years:

- a. Acquire a minimum of two tenure track faculty members for each of the engineering programs.
Including civil engineering.
- b. Recruit students for all programs, reaching goals of 500 full time student equivalents in the engineering programs.
- c. Recruit students for the MSME program, reaching a goal of 50 full time equivalent.
- d. ABET accreditation of the Chemical Engineering and Electrical Engineering programs by 2025.
- e. ABET reaccreditation of the Mechanical Engineering and Petroleum Engineering programs in 2024.
- f. Establish a Masters of Science in Engineering.
- g. Increase enrollment and graduation rate; increase external grant funding.
- h. Establish a College of Engineering and Sciences (CoES) to better integrate the education of engineers in both the natural sciences and engineering disciplines.
- i. Develop the required laboratories to support a quality civil engineering program.

(4) Funding Source Prior to Receiving Non-Formula Support Funding:

N/A

(5) Formula Funding:

Yes. Courses are eligible for formula funding.

(6) Category:

Instructional Support

(7) Transitional Funding:

N

(8) Non-General Revenue Sources of Funding:

A. Enrollment - (tuition and fees) the Engineering course fee totals \$11,000. For all engineering students, the full tuition and fees for all programs is \$4,787,073.39 for FY2020.

B. Differential fees being charged to engineering students per SCH: \$30. For all students taking an engineering course this semester, the total amount of differential fees total \$140,985.

(9) Impact of Not Funding:

Ending funding before all five engineering programs reach maturity would result in major quality issues that would jeopardize accreditation and the ability to grow to their full potentials. Defunding engineering start-up costs could result in weak programs for the future years. If the programs are funded until they reach maturity, they will become sustainable via formula funding for the foreseeable future. Sustainability is estimated to typically take about eight to ten years from the implementation. Cessation of special item funding would result in preventing us from meeting state and local demands in particular for degreed engineers.

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(10) Non-Formula Support Needed on Permanent Basis/Discontinuu

N/A

(11) Non-Formula Support Associated with Time Frame:

We anticipate funding needs to continue through the 2026-2027 biennium, at which time we expect to request an adjustment based on the outcomes of our new strategic plan.

(12) Benchmarks:

N/A

(13) Performance Reviews:

Performance reviews to assess the benchmarks are conducted annually and documented using established program reviews at UT Permian Basin. These reviews and the corresponding documentation are part of the normal annual assessment process of UT Permian Basin and are required to maintain regional accreditation by the Southern Association of Colleges and Schools. Additionally, the engineering programs performance review must meet or exceed the standards set by the national board for engineering accreditation, ABET.

- Will recruit 200 new students in engineering disciplines by 2026
 - The UTPB students' 3-years average pass rate in 2022 for the National Council of Examiners for Engineering and Surveying Fundamentals of Engineering (FE) exam was 86% compared to the national average of 76%. We will maintain the pass rate above the national average. The FE exam is generally, the first step in the process to becoming a professional licensed engineer.
 - In calendar years 2022/2023 there were 88 engineering degrees awarded.
-

742 The University of Texas Permian Basin

Healthcare Workforce Education

(1) Year Non-Formula Support Item First Funded: 2023
Year Non-Formula Support Item Established: 2023
Original Appropriation: \$3,000,000

(2) Mission:

UT Permian Basin aims to expand and develop educational programs to address the shortage of mental health and other healthcare professionals in the Permian Basin, aiming to improve West Texans' health. The region has significant service gaps in several areas, including the treatment of adolescents and young adults, individuals suffering from trauma and substance abuse disorders, allied health fields, and the management of health organizations and outcomes. The funding would be directed towards supporting programs and family services identified as shortage areas in the Permian Basin. These funds would help accelerate graduates in Clinical Psychology, Clinical Social Work, Nursing, and Clinical Counseling programs. Furthermore, the funding would enable the development of innovative programs to address gaps in the healthcare workforce.

(3) (a) Major Accomplishments to Date:

With our first year of funding, we allocated a sizable portion towards recruiting highly qualified clinical psychology and social work faculty. These individuals have extensive backgrounds and will help us expand our rapidly growing clinical psychology and counseling program. We are also excited to announce the launch of our new graduate program in social work, for which we have received SACSCOC approval. We have already sought approval from the Council for Social Work Education (CSWE) by preparing and submitting an extensive study with rigorous student learning outcomes. This program aims to produce professional behavioral health experts who meet our community's needs. Additionally, our counseling graduate program has seen a doubling in enrollment over the past two years, and we anticipate further growth with the availability of this funding, which will support our students and faculty.

(3) (b) Major Accomplishments Expected During the Next 2 Years:

Our primary objective in the short term is to increase the number of graduates from our undergraduate and graduate behavioral health programs by 100%. We are dedicated to actively seeking and maintaining top-tier faculty members in these fields to ensure our students receive top-notch education and gain valuable clinical and firsthand research exposure. Our aim is to address the shortage of skilled professionals in the region by strongly emphasizing achieving these specific goals.

(4) Funding Source Prior to Receiving Non-Formula Support Funding:

None

(5) Formula Funding:

None

(6) Category:

Institutional Enhancement

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(7) Transitional Funding:

N

(8) Non-General Revenue Sources of Funding:

None

(9) Impact of Not Funding:

The shortage of mental health professionals, as well as the lack of appropriate licensing to meet the demands of different regions and states, will continue to be unaddressed. This means that a considerable number of adolescents, young adults, and individuals dealing with trauma and substance use disorders will be unable to access the treatment they need.

(10) Non-Formula Support Needed on Permanent Basis/Discontinuation:

We anticipate funding needs to continue on a permanent basis.

(11) Non-Formula Support Associated with Time Frame:

N/A

(12) Benchmarks:

N/A

(13) Performance Reviews:

Evaluation is regularly conducted across all areas, encompassing academic instruction, service, and support. We will continue to assess the impact of funding these initiatives at an appropriate level.

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Institutional Enhancement (Academic and Student Support)

(1) Year Non-Formula Support Item First Funded:	2000
Year Non-Formula Support Item Established:	2000
Original Appropriation:	\$1,360,853

(2) Mission:

The Institutional Enhancement funding is crucial for financing the core mission of UT Permian Basin. It provides a base level of funding for academic and student support, as well as supporting academic quality and innovative initiatives, including student success, that are not covered by formula funding. This funding also helps achieve and maintain regional and professional/specialized accreditations, which attest to the programs meeting nationally recognized standards of quality.

(3) (a) Major Accomplishments to Date:

The Institutional Enhancement funding has supported UTPB's dedication to academic excellence and student assistance. It has contributed to UTPB's regional re-accreditation with the Southern Association of Colleges and Schools Commission on Colleges (SACSCOC), as well as with specialized accreditors such as the Association for the Advancement of Collegiate Schools of Business (AACSB—International), Council for Accreditation of Educator Preparation (CAEP), National Association of Schools of Art and Design (NASAD), Council on Social Work Education (CSWE), National Association of Schools of Music (NASM), Accrediting Body for Engineering and Technology (ABET), Council for the Accreditation of Athletic Training Education (CAATE), and Commission on Collegiate Nursing Education (CCNE). The Institutional Enhancement funding also bolsters the University's initiatives for student success. Since the inception of this non-formula item (2008) the 4-year graduation rate increased from 15 to 28 percent and the 6-year graduation rate increased from 30 percent to 43 percent between 2008-2023. Between the years 2016-2023 the number of degrees conferred increased from 973 to 1,346. UTPB's academic program quality and student success are further attested by the fact that UTPB graduates rank 4th out of 17 Texas schools in job placement immediately after graduation.

(3) (b) Major Accomplishments Expected During the Next 2 Years:

The University of Texas Permian Basin (UTPB) expects increased student enrollment, program development, and overall program quality. The university is focused on recruiting and retaining highly qualified faculty and staff to support this growth. UTPB is revising its strategic plan to include increasing enrollment, improving graduation rates, and significantly increasing the number of degrees awarded. In addition to expanding existing programs, the university plans to introduce new programs, including graduate programs in STEM and workforce stackable credentials. UTPB is also committed to enhancing student success through its newly developed Student Success Plan, which aims to improve four- and six-year graduation rates, increase the number of graduates, and achieve other student success metrics.

(4) Funding Source Prior to Receiving Non-Formula Support Funding:

A small portion of what is now the Institutional Enhancement special item existed as a special line item known as REACH—the Regional Electronic Academic Communication Highway.

(5) Formula Funding:

N/A

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(6) Category:

Institutional Enhancement

(7) Transitional Funding:

N

(8) Non-General Revenue Sources of Funding:

No sources that could significantly advance the stated mission are available.

(9) Impact of Not Funding:

The funding for institutional enhancement plays a vital role for UTPB, especially considering the unique financial challenges faced by small regional public institutions. These institutions often have a higher percentage of base costs compared to their counterparts in urban areas.

(10) Non-Formula Support Needed on Permanent Basis/Discontinuu

We anticipate funding needs to continue on a permanent basis.

(11) Non-Formula Support Associated with Time Frame:

N/A

(12) Benchmarks:

N/A

(13) Performance Reviews:

The provost is responsible for leading, overseeing, and evaluating UT Permian Basin's regional and specialized accreditation processes. Every year, performance reviews are conducted to measure the effectiveness of these processes. The results of these reviews are documented using established program reviews and UTPB's institutional effectiveness system. This system requires units to identify annual goals, develop strategies to achieve those goals and establish performance indicators to assess goal achievement. These reviews are a standard part of UT Permian Basin's annual assessment process and are crucial for maintaining professional and regional accreditations from the Southern Association of Colleges and Schools.

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Instructional Enhancement

(1) Year Non-Formula Support Item First Funded:	2008
Year Non-Formula Support Item Established:	2008
Original Appropriation:	\$4,500,000

(2) Mission:

The University's Instructional Enhancement funding offers more competitive faculty and staff salaries than state, regional, and national benchmarks. This has helped reduce staff turnover and improve the overall stability of UTPB. Before receiving this funding in 2008, UTPB experienced a high turnover rate of around 25% among faculty and staff due to the abundance of well-paid job opportunities in the local energy-related economy. The Permian Basin is currently undergoing an economic upswing due to the rapid growth of the energy sector. In addition to the current regional growth, Midland and Odessa have the lowest unemployment rates in the nation, a large number of high-paying jobs, and rapid population growth, all contributing to increased living costs. These conditions are expected to persist, and the Permian Basin will continue growing for at least the next decade. The high cost of living and the availability of well-paid jobs in the region continue to pose significant challenges for the University in recruiting and retaining faculty and staff.

(3) (a) Major Accomplishments to Date:

Before funding the instructional enhancement item (2008), UTPB experienced faculty and staff turnover in the 25 percent range due to the abundance of high-paying employment opportunities in the surrounding economy. The current annual attrition rate among faculty and staff is below 10 percent as incoming faculty are offered competitive salaries at or near the College and University Professional Association (CUPA) averages. Retaining high-quality faculty and staff has supported the university's growth.

Since this non-formula item was introduced in 2008, UTPB's student enrollment has increased from 3,496 (Fall 2008) to 5,899 (Fall 2023). This represents a 69 percent increase in students during the past fifteen years. In addition, since 2008, UTPB has added a number of new programs including Cyber Security, Finance, Energy Business, Biomedical Sciences, Exercise Science, Athletic Training, Industrial Technology, Social Work, Mechanical, Petroleum, Electrical and Chemical Engineering are nationally accredited. Since the inception of this non-formula item (2008) the 4-year graduation rate increased from 15 to 28 percent and the 6-year graduation rate increased from 30 percent to 43 percent between 2008-2023.

(3) (b) Major Accomplishments Expected During the Next 2 Years:

The University of Texas Permian Basin (UTPB) is expecting a surge in enrollment, program expansion, program quality enhancement, and student outcomes. This growth will necessitate recruiting and retaining highly qualified faculty and staff. UTPB is revising its strategic plan, which includes goals for increased enrollment, higher graduation rates, and a substantial rise in conferred degrees. In addition to supporting overall enrollment growth and existing programs, the university is focused on introducing new programs, particularly graduate programs in STEM fields and workforce stackable credentials. UTPB is also committed to advancing its student success initiatives through a newly developed Student Success Plan, aiming to improve four and six-year graduation rates, the total number of graduates, and other relevant student success metrics.

(4) Funding Source Prior to Receiving Non-Formula Support Funding:

The Odessa Development Corporation (ODC), Midland Development Corporation (MDC), and Permian Strategic Partnership (PSP) funding multiple faculty and staff positions to meet our needs.

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(5) Formula Funding:

N/A

(6) Category:

Instructional Support

(7) Transitional Funding:

N

(8) Non-General Revenue Sources of Funding:

Designated tuition is the only other possible source of funding; however, this revenue stream is already fully utilized in meeting many other institutional needs and would not be able to support significant achievement of the mission.

(9) Impact of Not Funding:

Our regular funding only partially covers the money we invest in our faculty and staff to help our academic programs and student success initiatives. So, we must keep getting this extra money. We might need to find a way to attract and keep the best teachers and staff. This could affect how many students we have, the quality of our programs, and how well our students do. Losing this money could also make it harder for us to keep our program quality high and our university's reputation strong. It could even affect whether our programs can keep going and if we can keep getting new students. Plus, not having this money for student success programs could undo all the progress we've made recently in helping students stay in school and graduate. These extra funds are a big help in ensuring our university keeps improving and doing well. The Texas Higher Education Strategic Plan has important goals, like ensuring students finish school, gain useful skills, and avoid debt. These extra funds are necessary for our university to reach these goals and do what the state wants us to do.

(10) Non-Formula Support Needed on Permanent Basis/Discontinuu

We anticipate funding needs to continue on a permanent basis.

(11) Non-Formula Support Associated with Time Frame:

N/A

(12) Benchmarks:

N/A

(13) Performance Reviews:

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Regarding faculty and staff salary rates, the Office of Human Resources and the Office of Academic Affairs look at our faculty and staff salaries compared to averages at similar universities. They also check if these salaries affect how many employees stay with us. In 2019, a study on how fairly male and female teachers are paid found some unfair pay differences based on their jobs and how long they've been working here. However, the study found no significant overall unfairness between male and female faculty pay. We used this study to start fixing these unfair differences so we can keep hiring and keeping great employees. The Office of Human Resources is also studying how much our faculty and staff are paid, which will help us make a plan to fix any unfair differences that affect hiring and keeping great employees. We also check how well our faculty and staff do every year and write down the results. This is all part of checking that our university is doing well and ensuring we are meeting our professional and regional accreditation expectations.

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John Ben Shepperd Public Leadership Institute

(1) Year Non-Formula Support Item First Funded:	1996
Year Non-Formula Support Item Established:	1996
Original Appropriation:	\$890,000

(2) Mission:

The Shepperd Leadership Institute connects people in the Permian and across Texas through a robust menu of leadership trainings, a speaker series, the Permian Basin Water in Energy Conference, Archer Fellowship Program, annual student experiences with elected officials at the state and national levels and a collaboration with a Smithsonian affiliate to sustain the Presidential Museum and Archives.

(3) (a) Major Accomplishments to Date:

Catalyst Leadership Training is provided to high school and college students using a nationally renowned curriculum. The two-day 2024 Permian Basin Water in Energy Conference boasted a record high of 531 registered participants and featured over 60 experts speaking on water in energy. Discussion at the conference centered on solutions for one of the state’s biggest issues: scarcity of water. UTPB students participated and had the opportunity to network with professionals leading to potential internships and job opportunities. Consistently recruit and send UT Permian Basin students in Fall and Spring semesters to participate in the UT System’s Archer Fellowship Program in Washington, D.C. Through a partnership with the Smithsonian affiliated Ellen Noel Art Museum, we maintained and improved the Presidential Archives & Leadership Library for U.T. Permian Basin and the community.

The Institute offers local and statewide leadership programming as a regular convener and sponsor of leadership experiences for young adults, college students, young professionals, and seasoned leaders. We sponsored several leadership training opportunities for students to leave the region and bring back the knowledge they gained. The Institute continues long-standing partnerships with the Texas Lyceum, Chambers of Commerce, and local legislative and business events.

(3) (b) Major Accomplishments Expected During the Next 2 Years:

Continue annual Water Conference while continuing to increase student opportunities and experiences throughout the conference. Continue to build the Distinguished Lecture Series event experience by providing high caliber featured speakers with impactful student experiences. Collaborate with the Midland and Odessa Leadership programs by providing opportunities of team building and hearing from elected officials and leaders from both communities. Continue commitment to addressing local issues at the state and national level by participating in Chamber events. Incorporate career competencies in programs to enhance student preparedness for lifelong career success. Connect future leaders with current leaders for mentoring and on-the-ground training. Offer practical leadership workshops and programs to local community leaders, college students, and secondary students. Continue awareness and promotion of the Institute by speaking to civic organizations. Collaboration with the Ellen Noel Art Museum to program and effectively manage archives will continue with Shepperd Staff support.

(4) Funding Source Prior to Receiving Non-Formula Support Funding:

None. Founded in 1995; previously been funded by donations.

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(5) Formula Funding:

N/A

(6) Category:

Public Service

(7) Transitional Funding:

N

(8) Non-General Revenue Sources of Funding:

For FY22, the specific amount of non-GR funding received by the institute was \$144,000, generated by the Permian Basin Water in Energy Conference.

(9) Impact of Not Funding:

If not funded, the Shepperd Institute will cease operations until a new source of revenue can be determined. Not funding the Shepperd Institute would be disheartening to the Permian Basin that remembers John Ben Shepperd as a model of selfless service to his community and state. The community holds his memory in high regard.

(10) Non-Formula Support Needed on Permanent Basis/Discontinuation:

N/A

(11) Non-Formula Support Associated with Time Frame:

This is a request for sustainment of \$314,450 in Non-Formula Support Item Funding for an additional two years (through Academic Year 26-27), at which time we expect to conduct an assessment and possibly request an adjustment based on the outcomes of our strategic plan.

(12) Benchmarks:

N/A

(13) Performance Reviews:

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The Executive Director's performance is annually reviewed by the Vice President of Student Affairs and Enrollment Management. They discuss the status of projects, solvency of the business plan, and projects under consideration that directly relate to and support the strategic plan of U.T. Permian Basin. Performance reviews to assess the above benchmarks will be conducted annually and documented using established program reviews as well as UTPB's system of institutional effectiveness, which requires units annually to identify goals, strategies to achieve those goals, and performance indicators used to assess achievement of those goals.

- Distinguished Lecture Series attendance and post-event public surveys
 - Tracking number and origin of visitors to the Presidential Museum and Archives
 - Track participation in the Archer Fellowship Program by students from U.T. Permian Basin
 - Leadership workshops and programs will be provided with specific learning outcomes, which will be measured through assessment
 - Track attendees, sponsorships, and student engagement in the Permian Basin Water in Energy Conference
-

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Performing Arts Center

(1) Year Non-Formula Support Item First Funded:	2008
Year Non-Formula Support Item Established:	2008
Original Appropriation:	\$190,000

(2) Mission:

The shining star of West Texas, the Wagner Noël Performing Arts Center has become a landmark in the Midland/Odessa community. The venue takes pride in being the center piece of the Midland Campus for the University of Texas Permian Basin. The state-of-the-art facility is home to the UTPB Music Department and Academic Centre and is a vital part of the accredited program. Music students and music majors can learn, rehears, and perform at the venue and is host to commencement ceremonies. The WNPAC takes pride in offering a variety of entertainment. It has gained national recognition for being a top stop in Texas.

(3) (a) Major Accomplishments to Date:

In its 12th year in operation, the Wagner Noël Performing Arts Center continues to host over 100 events a year since opening its doors in November of 2011. The venue hosts a full Broadway touring season, is host to the West Texas Symphony season and the annual Midland Festival Ballet Nutcracker. It is a stage that inspires. As rental space local community organizations can host local performers and fundraising events then days later attend a national touring production. In 2022 the venue hosted Jimmy Buffett for a 10-year anniversary celebration concert. The year -long celebration highlighted the growth of the UTPB music program and was a celebration of the cultural, educational and entertainment opportunities that the venue has provided for all of West Texas.

(3) (b) Major Accomplishments Expected During the Next 2 Years:

The goal of the Wagner Noël Performing Arts Center is to continue to provide a state-of-the-art space for national tours but to also allow for more opportunities to work with our local school districts to introduce the arts to the children of the Permian Basin. The WNPAC has consistently been on list of the Top 200 theatres worldwide, the gold award winner in the Midland Reporter Telegram Reader's Choice Awards for best live entertainment venue and for best entertainment venue and the Odessa American Live entertainment venue. The annual support is an important part of the venue's success. It helps to ensure that there is special programming and educational opportunities for music students and introduces cultural experiences. The Wagner Noël is a space where memories are made, and creativity can be appreciated and admired.

(4) Funding Source Prior to Receiving Non-Formula Support Funding:

N/A

(5) Formula Funding:

N/A

(6) Category:

Public Service

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(7) Transitional Funding:

N

(8) Non-General Revenue Sources of Funding:

Consequences of non-funding for the Wagner Noël until it is self-supporting could be a detriment to the reputation of the University and hamper the goals and missions laid out by the University and the original investment of the \$75 million dollar project. The facility is located roughly 8 miles from the main campus and sits between two busy thoroughfares which requires security and safety for students, staff, faculty and venue.

(9) Impact of Not Funding:

We anticipate funding needs to continue through the 2024-25 biennium, at which time we expect to conduct an assessment based on the outcomes of our new strategic plan.

(10) Non-Formula Support Needed on Permanent Basis/Discontinuu

We anticipate funding needs to continue on a permanent basis.

(11) Non-Formula Support Associated with Time Frame:

N/A

(12) Benchmarks:

N/A

(13) Performance Reviews:

Number and quantity of events held at the venue are evaluated and tracked as to attendance, quality and feedback.

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Permian Basin Health Initiative Building

(1) Year Non-Formula Support Item First Funded:	2025
Year Non-Formula Support Item Established:	2025
Original Appropriation:	\$26,160,000

(2) Mission:

The new building will: provide for expansion of existing Nursing, Pre-Health and Behavior Mental Health programs, and include Graduate and Undergraduate study/research; and support Allied Professional Health Programs, Simulation and Learning Resource Center, Clinical Practice and Anatomy Labs, Biology/Chemistry Labs, Radiological Technology, Mental Health Counseling, Physical/Occupational Therapy, Health Sciences Research and related labs, other academic space, and other University needs.

(3) (a) Major Accomplishments to Date:

N/A

(3) (b) Major Accomplishments Expected During the Next 2 Years:

The project will be designed and prepared for construction.

(4) Funding Source Prior to Receiving Non-Formula Support Funding:

None

(5) Formula Funding:

None

(6) Category:

Instructional Support

(7) Transitional Funding:

N

(8) Non-General Revenue Sources of Funding:

The University will continue to pursue other funding sources from Midland and Odessa Economic Development Boards and Chambers, as well as private gifts to cover costs for new faculty and related operations.

(9) Impact of Not Funding:

N/A

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(10) Non-Formula Support Needed on Permanent Basis/Discontin

N/A

(11) Non-Formula Support Associated with Time Frame:

N/A

(12) Benchmarks:

N/A

(13) Performance Reviews:

N/A

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Rural Digital University

(1) Year Non-Formula Support Item First Funded:	2016
Year Non-Formula Support Item Established:	2016
Original Appropriation:	\$1,500,000

(2) Mission:

UT Permian Basin has established innovative approaches for digital or web-based collegiate instruction by adding to its rural ECHS partnerships, increasing the total to six. Moreover, the university has expanded on these innovative online offerings to build a rural digital university in these rural communities . UTPB has been successful with offering dual credit courses online to twenty-eight high schools throughout the state of Texas, primarily in rural areas.

(3) (a) Major Accomplishments to Date:

There are three online initiatives UTPB focused on over the current biennium. First, Dual Credit instruction offered to qualified high school students. UTPB has worked with twenty-eight Texas high school/districts to provide online college-level coursework to around 798 dual credit students, primarily in rural areas. Second, UTPB has worked with West Texas rural school districts to create the state’s first online Early College High School in six rural school districts . UTPB has partnered with the Greater Texas Foundation to successfully transition five cohorts of ECHS graduates to UTPB after high school graduation. Third, UTPB in partnership with Apollidon Inc., has expanded to offer more online degrees; sixteen undergraduate degrees, twenty graduate programs, nine workforce certificates and an online RN to BSN nursing degree.

(3) (b) Major Accomplishments Expected During the Next 2 Years:

1. Expand existing services to students in additional rural areas in Texas.
2. Transition more rural area dual credit and virtual Early College High School students to UTPB after high school graduation.
3. Develop new, specialized Dual Credit opportunities in the sciences and engineering to better serve the region.

(4) Funding Source Prior to Receiving Non-Formula Support Funding:

N/A

(5) Formula Funding:

N/A

(6) Category:

Instructional Support

(7) Transitional Funding:

N

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(8) Non-General Revenue Sources of Funding:

Designated Tuition and University Reserves

(9) Impact of Not Funding:

Access to high quality online higher education in rural areas of Texas will not improve. Opportunities for students to transition to higher education after high school graduation will decrease.

(10) Non-Formula Support Needed on Permanent Basis/Discontinuu

N/A

(11) Non-Formula Support Associated with Time Frame:

We anticipate funding needs to continue through the 2026-2027 biennium, at which time we expect to request an adjustment based on the outcomes of our strategic plan.

(12) Benchmarks:

N/A

(13) Performance Reviews:

UTPB's innovations in online education and creative partnerships with area school districts has made secondary and postsecondary education a real possibility for students whose location and circumstances would have previously precluded such an opportunity.

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School of Nursing

(1) Year Non-Formula Support Item First Funded: 2014
Year Non-Formula Support Item Established: 2014
Original Appropriation: \$1,200,000

(2) Mission:

The School of Nursing's Bachelor of Science Nursing Program through diverse teaching, experiential learning, community service, and scientific inquiry creates a student-centered environment for the development of life-long learners, healthcare professionals, and engaged citizens.

(3) (a) Major Accomplishments to Date:

Pre-Licensure Graduates:

2015: 38 students
2016: 40 students
2017: 55 students
2018: 31 students
2019: 49 students
2020: 40 students
2021: 37 students
2022: 37 students
2023: 21 students
2024: 65 students
Total to Date: 413

Post-Licensure Graduates (RN to BSN) 2016: 1 student 2017: 9 students

2018: 14 students
2019: 15 students
2020: 8 students
2021: 13 students
2022: 2 students
2023: 5 students
2024: 4 students
Total to Date: 70

(3) (b) Major Accomplishments Expected During the Next 2 Years:

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- 1.Hire a Director for the Master of Science in Nursing program and implement the program within 2 years.
- 2.Hire a Director for the Simulation and Learning Resource Center implement change from skills focused sim lab to simulation-based sim lab, moving to maximum number of clinical hours allowed for in the lab.

(4) Funding Source Prior to Receiving Non-Formula Support Funding:

N/A

(5) Formula Funding:

Yes. Courses are eligible for formula funding.

(6) Category:

Instructional Support

(7) Transitional Funding:

N

(8) Non-General Revenue Sources of Funding:

Tuition and fees can eventually support the program, but it will likely take 8 to 10 years for those sources to be sufficient given the size limitations. Class sizes are limited to 40 students per cohort by the Texas Board of Nursing and only 20-25 students are accepted into each cohort to focus on quality improvement and NCLEX pass rates. The estimated generated tuition and fees for Fall 2017 were \$697,570, Spring 2018 were \$402,122.30, and Summer 2018 \$142,240.26.

(9) Impact of Not Funding:

Ending funding or cutting funding before the Nursing Program is mature would result in major quality issues that might jeopardize its accreditation and ability to grow to its full potential. It would slow our ability to attract faculty with MSNs and PhDs. Defunding would delay the University's ability to plan for graduate studies programs and negatively impact the reaccreditation process. The start-up funding enhances our capability to build the infrastructure for future growth and to engage in continuous quality improvement activities and faculty development to support student success.

(10) Non-Formula Support Needed on Permanent Basis/Discontinuation:

N/A

(11) Non-Formula Support Associated with Time Frame:

We anticipate funding needs to continue through the 2026-2027 biennium pending assessment of outcomes of our new strategic plan.

(12) Benchmarks:

N/A

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(13) Performance Reviews:

Evaluate classroom GPAs to standardized predictor exams and NCLEX pass rates, increase faculty local and state professional presentations, and increase diversity of student enrollment. As it relates to faculty and staff salaries and retention, reviews and evaluations of faculty and staff salaries in relation to CUPA averages and their impact on employee retention are performed. The faculty gender equity study completed on behalf of UTPB in 2019 identified salary inequities related to position and tenure but found no systematic gender deficiencies. The study was utilized to begin the systematic process of addressing the inequities so that recruitment and retention of high-quality employees can continue. Additionally, performance reviews are conducted annually and documented using established academic program reviews as well as UTPB's system of institutional effectiveness. These reviews are part of the normal annual assessment and are required to maintain professional accreditations and regional accreditation by the Southern Association of Colleges and Schools.

- Cap of 160 full time students within two years.
 - RN to BSN program 150 students in two years.
 - The graduation rate for the BSN program for calendar year 2017 was 83%. Our goal is to increase graduation rate to 85% within two years.
 - We anticipate additional funding from research grants and certificate programs.
-

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Small Business Development Center

(1) Year Non-Formula Support Item First Funded:	2004
Year Non-Formula Support Item Established:	2004
Original Appropriation:	\$112,200

(2) Mission:

The Small Business Development Center (SBDC) program provides high-quality consultation and economic development to small businesses and entrepreneurs (pre-venture) to promote their growth, expansion, and innovation, increasing productivity and improving management. Small businesses are the backbone of our economy and the cornerstones of our surrounding communities that drive the economy through job creation and the development of commercialization of new and innovative ideas. Federal funding supports part of the SBDC program and requires partnership with an institutional match. The Special Item funding allows UT Permian Basin SBDC to meet the required match and reach beyond the metropolitan area to include smaller cities in the 16-county region. We are represented by a collective interest relevant to informing, supporting, and continuously improving the Small Business Development Center (SBDC) network, which delivers nationwide educational assistance to strengthen business management, thereby contributing to local, state, and national growth economies.

We offer free business consulting and at-cost training services to our clients, including business plan assistance, financial projections, tax information, marketing plans, educational seminars and workshops, and research services.

(3) (a) Major Accomplishments to Date:

Our past 5-year Economic Impact Report illustrates paramount success in comparison to other Small Business Development Centers in/out of our Region.

- Capital Infusion - \$101,947,900
- Job Creation – 1,626
- Businesses opened- 224
- Total Clients Counseled- 2213
- New Clients Counseled – 1,331
- Total Client Hours- 13,730
- Clients from Underserved communities-1796
- Business Opened by clients in underserved communities- 152
- Total training events- 176
- Training event attendees- 2844

The SBDC staff has earned certifications from the Association of Accredited Small Business Consultants, Profit Mastery, Profit Soup, and GrowthWheel.

The UTPB-SBDC was awarded the 2022 Northwest Texas SBDC Center of the Year. Furthermore, the UTPB-SBDC was awarded the 2024 SBDC Excellence and Innovation Award for entire SBA Region VI (Texas, Oklahoma, New Mexico, Arkansas and Louisiana).

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(3) (b) Major Accomplishments Expected During the Next 2 Years:

1. We will place an emphasis on providing addition training in Intellectual Properties, Cyber Security, Government Contracting, Financial Management, and navigating how AI will affect small businesses.
2. Continue to build on existing relationships to reach the minority and other underserved business owners who need the SBDC services.
3. Texas’s small businesses rely on the trust built with the SBDC, especially in the rural and underserved population. The UTPB SBDC will place an importance on reaching more of the rural area to ensure these clients have access to the same services provide in the more urban areas.
4. In the next two years we will accomplish the following metrics:
 - Capital Infusion - \$28,000,000
 - Job Creation – 500
 - Businesses opened- 88
 - Total Clients Counseled- 840
 - New Clients Counseled – 535
 - Clients from Underserved communities-570
 - Business Opened by clients in underserved communities- 45
 - Total training events- 50
 - Training event attendees-800

(4) Funding Source Prior to Receiving Non-Formula Support Funding:

The Federal SBDC funding requires matching funds. Community support is provided by Odessa Development Corporation.

(5) Formula Funding:

N/A

(6) Category:

Public Service

(7) Transitional Funding:

N

(8) Non-General Revenue Sources of Funding:

Funding provided during Fiscal Years shown below:

FY17-18: \$418,959

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FY18-19: \$388,168
FY19-20: \$313,879
FY20-21: \$419,378
FY21-22: \$376,909

(9) Impact of Not Funding:

The Small Business Development Center (SBDC) depends on local funding, State and Federal grants. Without these partnerships, the SBDC cannot support the Permian Basin business community as an economic partner. Many of the services provided to analyze both startups and existing businesses to ensure success would become noted as a slow-provider and in various situations, non-existing. The economic loss would be felt across all communities with a major reduction in job creation and retention, business development, and capitalization. The state would be impacted because a recent third party concluded that every \$1 invested in the SBDC, a return of \$3.52 was generated in state and federal tax revenue (ROI).

(10) Non-Formula Support Needed on Permanent Basis/Discontinuu

N/A

(11) Non-Formula Support Associated with Time Frame:

We anticipate funding needs to continue through the 2026-2027 biennium, at which time we expect to request an adjustment based on our performance. We are requesting that our state funding be restored to the 2010/2011 amount.

(12) Benchmarks:

N/A

(13) Performance Reviews:

The UTPB has consistently met or exceeded all the key performance indicators. Our KPI's are consistent with our ability to produce economic impact reports that exemplify new clients, completed business plans, capital assessments, and job creation. Performance reviews and a financial audit is conducted annually by the Northwest Texas SBDC and West Texas District US Small Business Administration. The SBA Office of Small Business Development Center conducts an additional financial audit of the NWT SBDC every two years. The NWT SBDC undergoes a lengthy and in-depth accreditation process every five years to receive ASBDC accreditation. The third-party client survey and statistical analysis conducted by Dr. Chrisman is completed annually and independently verifies the economic impact report of the Small Business Development Center counseling activities and impact on the Texas economy.

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Workforce Education Center

(1) Year Non-Formula Support Item First Funded:	2026
Year Non-Formula Support Item Established:	2026
Original Appropriation:	\$2,675,000

(2) Mission:

UTPB has set a goal to double the number of degrees and credentials awarded at UTPB by 2035. To accomplish this task we must not only grow enrollment, but expand the number and type of credentials we currently award. By offering UTPB students additional micro and stackable credentials while offering workforce credentials to the community and non-students, we will meet our mission of serving the region and accomplish our strategic goal.

(3) (a) Major Accomplishments to Date:

N/A

(3) (b) Major Accomplishments Expected During the Next 2 Years:

The creation of a workforce education center that focuses on providing credentials in key areas will support student and employer needs by increasing competency and providing in-demand micro-credentials. There are skills gaps, mismatches between education and industry demands, and barriers to career advancement for individuals without traditional academic credentials. The Center will create a more flexible approach to skills development and credentialing, including offering stackable credentials where credits from skills awards count toward higher level credentials such as degrees. Benefits include improved alignment between education and industry needs, increased workforce competitiveness, and economic growth. The Center will also provide workforce analytics to decision-makers in the region, including industry and community leaders, as well as k-12 and community college partners. UTPB students will have multiple opportunities to obtain a credential that they can present to employers verifying that they have certain knowledge and skills, adding additional value to their degree. Additional benefits include:

- Increased access to meaningful employment opportunities for Texans of all backgrounds and skill levels
- Enhanced competitiveness of Texas businesses through a more skilled and adaptable workforce
- Improved alignment between education and industry needs, leading to reduced skills gaps and higher productivity

(4) Funding Source Prior to Receiving Non-Formula Support Funding:

None

(5) Formula Funding:

None

(6) Category:

Instructional Support

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(7) Transitional Funding:

N

(8) Non-General Revenue Sources of Funding:

None

(9) Impact of Not Funding:

In Texas there are 2.6 million individuals with some college but no credential. Recent economic reports show that over the next 20 years, the Permian Basin will require an additional 190,000 workers with 38,000 of those requiring at least a bachelor degree. Not funding will limit the opportunities students have to obtain credentials they can present to employers to verify their knowledge and skills.

(10) Non-Formula Support Needed on Permanent Basis/Discontinuation:

N/A

(11) Non-Formula Support Associated with Time Frame:

Continuing until funding is established in sufficient amounts to fully fund the center and its programs.

(12) Benchmarks:

N/A

(13) Performance Reviews:

The impact of funding these initiatives at an appropriate level will continue to be assessed.
