
LEGISLATIVE APPROPRIATIONS REQUEST

FISCAL YEARS 2026 AND 2027



Submitted to the Office of the Governor, Budget and Policy Division,
and the Legislative Budget Board

THE UNIVERSITY OF TEXAS
SYSTEM ADMINISTRATION

August 2024

**THE UNIVERSITY OF TEXAS SYSTEM ADMINISTRATION
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Schedules Not Included

Agency Code: 720	Agency Name: The University of Texas System Admin.	Prepared By: Derek Horton	Date: August 2024	Request Level: Baseline
<p>For the schedules identified below, the U. T. System Administration either has no information to report or the schedule is not applicable. Accordingly, these schedules have been excluded from the U. T. System Administration Legislative Appropriations Request for the 2024-25 biennium.</p>				
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Administrator's Statement

8/16/2024 9:58:32AM

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The University of Texas System Administration (System Administration) submits the following Legislative Appropriations Request (LAR) for fiscal years 2026 and 2027 to the Governor's Budget and Policy Division and the Legislative Budget Board.

Overview of the UT System

Founded in 1883, The University of Texas System (UT System or System) is governed by a nine-person board of regents (Board of Regents) appointed by the governor and confirmed by the Texas Senate. Regents serve staggered six-year terms, with the terms of three expiring on February 1 of each odd-numbered year. The governor also appoints a non-voting student regent for a one-year term ending each May 31. (The composition of the Board of Regents is part of the organization chart in this LAR.)

The chancellor of the UT System, James B. Milliken, is the chief executive officer, appointed by the Board. The Board has the responsibility to provide strategy and policy direction, oversight, and governance for the System. UT System Administration provides oversight, direction, and coordination for the nine academic and five health related institutions (listed as part of the organization chart) that make up the UT System, consistent with state law and Regents' Rules and System policies.

The UT System's contributions to Texas are unparalleled:

- UT System institutions educate more than 256,000 students – more than 1/3 of all students in Texas public institutions and 99,000 more than the next largest Texas university system – hailing from nearly every county in Texas, all 50 states, and 170 countries and territories.
- UT System institutions produced more than 68,000 graduates in the 2022-23 academic year, almost 30,000 more degrees than the next largest state system and an increase of more than 27 percent over the last decade.
- 45% of the degrees awarded by UT System academic institutions are in science, technology, engineering, or mathematics (the STEM fields) and health-related fields, higher than both the state (39%) and national (40%) proportions.
- 43% of the degrees awarded by public four-year higher education institutions in key fields (defined by the Texas Higher Education Coordinating Board [THECB] as computer science, engineering, mathematics, and physical science) in Texas were earned at a UT System academic institution.
- More than 136,000 UT graduates are working in Texas public schools.
- UT System institutions award 61% of the medical degrees and account for 65% of the resident physicians in accredited programs among Texas public institutions.
- Nearly 18,000 UT-educated physicians are practicing in Texas, with nearly 1,400 working in medically underserved areas.
- More than 5,100 medical residents are providing health care and receiving advanced training at UT medical schools and affiliated hospitals.
- The UT System employs more than 129,000 faculty, health care professionals, and staff, making the System one of the largest employers in Texas. (#4)
- UT System health institutions provided more than 10.8 million patient visits in 2023.

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- UT System research expenditures total over \$4.3 billion, and federal research expenditures are the largest in the state and second largest in the country.
- UT System institutions collectively rank 4th in the Top 100 Worldwide Universities Granted US Utility Patents for 2022 released by the National Academy of Inventors and the Intellectual Property Owners Association. This translates to UT System institutions receiving a patent every 1.4 days.
- Innovation and technology from UT System institutions lead to the creation of a new company every 10 days and generate an invention disclosure every 10 hours.
- The economic impact of the UT System and its value to the Texas economy is also unequaled. The thousands of students who earned a degree from a System institution in 2022, as a group, earned \$3.45 billion working in Texas in 2023 alone. In comparison, UT System institutions that year received \$2.53 billion in state appropriations.
- It is the largest higher education university system in Texas, with an annual budget in FY 2024 of over \$29.2 billion, more than three times the size of the next largest state system of higher education.

Method of Funding the UT System

UT System Administration is financed primarily through the Available University Fund (AUF), made up of an annual distribution from the Permanent University Fund (PUF) and certain surface-related income directly deposited to the AUF. Some aspects of System Administration are self-funded in whole or in part, such as the oversight of the System's insurance and risk programs, funded by premiums paid by employees and retirees and by institutions; oversight of construction services at many of the institutions, funded by the campuses; and management of University Lands, funded directly from the Permanent University Fund. Some programs receive separate state funding, such as the Texas Medical and Dental Schools Application Service, which manages applications to all the state's public medical and dental schools.

The Texas Constitution of 1876 established the PUF through the appropriation of land grants previously given to The University of Texas plus one million acres. The land grants to the PUF were completed in 1883 with the contribution of an additional one million acres of land. Supplemented by other lands and fueled by revenues from the oil and gas underneath these lands, along with historical returns on investments, the PUF has a net asset value of \$35.9 billion (as of June 30, 2024).

The PUF and the AUF are constitutionally shared two-thirds by the UT System and one-third by the Texas A&M University System (A&M). Use of AUF funds is limited to three purposes: debt service for capital construction and equipment at fourteen UT System institutions and at A&M institutions; the two systems' administrative functions; and operations and initiatives at select institutions: for the UT System, The University of Texas at Austin (UT Austin) and for the Texas A&M System, Texas A&M University in College Station (Texas A&M) and Prairie View A&M. The PUF and AUF have provided invaluable resources that have allowed UT Austin and Texas A&M to become our state's only public research institutions that are members of the Association of American Universities. But even at its current size, the PUF is still a limited resource, without the capacity to support much of the needs of the two systems for construction at their institutions and excellence at their two flagships.

The AUF is used first to pay the debt service on bonds issued by the UT and A&M systems. All UT System institutions benefit from the use of PUF bond proceeds for capital projects. About six percent of the UT System's share of the AUF funds the UT System administration.

Most General Revenue received by System Administration does not support operations but rather is trustee for other purposes, including debt service on the Natural Science and Engineering Laboratory at The University of Texas at Dallas, the statewide Lone Star Stroke Initiative, the Texas Heart Institute and the and the Trauma

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Research and Combat Casualty Care Collaborative (TRC4). The one exception is the multi-institution center in Laredo. The University of Texas Education and Research Center at Laredo (UT Center at Laredo) is a byproduct of the state's South Texas Border Initiative and related efforts to improve the accessibility and quality of higher education and services in South Texas. For UT System Administration, base 2026-2027 funding requests for the UT Center at Laredo, Stroke Clinical Research, TRC4, and Texas Heart Institute strategies are maintained at 2024-2025 amounts.

UT System Priorities

Foremost among the UT System priorities is student success. The focus on our students takes many forms:

- The UT System Regents' Promise Plus Program provides free tuition and mandatory fees to all students from families with adjusted gross income at certain levels, up to a high of \$125,000 at UT RGV.
- An emphasis on increasing retention, persistence, and four- and six-year graduation rates.
- Initiatives designed to promote financial well-being, effective advising, and the ability to succeed in the workforce upon graduation. This includes access to internships like the new Texas Legislative Fellowship program, focusing on civic participation and the UT System Credentials for the Future initiative provides micro credentials focused on workforce and industry needs at no cost to students and alumni of all 14 UT institutions. It is the largest skills-based credential program in American higher education.
- Understanding that some students occasionally need assistance outside the classroom to succeed and responding with programs to support mental health and well-being, including college and career readiness programs, health care support initiatives and 24-hour mental health hotlines and services.
- Measuring student success beyond the classroom by leveraging short-term and long-term post-collegiate earnings outcomes for UT graduates and assisting our students and recent graduates in launching successful careers.

Student success requires access, and access often requires assistance. UT Institutions have demonstrated a strong commitment to affordability through data-informed understanding of the financial realities of students, strategic financial aid, grants and scholarships, and affordable and open textbooks and course materials.

Promoting student success also means that UT System institutions continue to develop and implement innovations in education, including:

- The use of predictive analytics and data dashboards leading to targeted student success interventions that facilitate smooth transitions through enrollment, persistence, and degree completion.
- Curricular and co-curricular programs designed to build student connections with faculty, advisors, and career mentors, and strengthen pathways and credentials into post-graduate study and the workforce.

UT System institutions significantly contribute to improving health, health care delivery, and innovation across Texas by:

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- Educating more than half of the state's health care workforce.
- Serving as a cornerstone of community health improvement through public health programs at all UT System health related institutions across the state .
- Constituting a statewide health care enterprise of UT System institutions, with special emphasis on cancer, neurosciences, and diabetes.
- Forming collaborations between The University of Texas MD Anderson Cancer Center, the nation's top cancer hospital, and sister institutions in Austin, San Antonio, and East Texas to provide high-quality cancer treatment, education, and research. Nowhere is the commitment and investment more evident than with the plans for the new medical center in Austin that will include both an MD Anderson Cancer Center and a teaching hospital operated by UT Austin.
- Drawing together the resources of all UT System institutions to address Alzheimer's, dementia, concussions, and post-traumatic stress disorder (PTSD).
- Improving mental health of Texans through a greater role at state hospitals in Houston, East Texas, Austin, San Antonio, and Dallas, including developing and operating the Dunn Behavioral Health Center in Houston; leading the redesign of the Austin and San Antonio state hospitals and their construction; planning, designing, and constructing the first state mental health hospital in Dallas; and expanding psychiatric care throughout the state.
- Enhancing access and delivery of mental health services to children and adolescents across the state through participation in the Texas Child Mental Health Care Consortium (administratively supported by UT System).
- Continuing to expand the use of telemedicine to support rural health care providers and hospitals, bringing previously unavailable care to underserved parts and populations of the state, and increasing the efficiency of health care delivery everywhere.
- Advancing the cutting edge of medical science and patient treatment through projects that leverage basic research into innovations that directly impact patient care, resulting in improved health care outcomes and attracting investment and economic activity through commercialization.
UT System institutions continue to make significant contributions to the security of our nation :
- UT Austin created the Texas Institute for Electronics (TIE), a public-private partnership between the State of Texas, preeminent semiconductor systems and defense electronics companies, national labs and leading academic institutions (including UT Arlington, UT Dallas, UT El Paso, UT Rio Grande Valley, and UT San Antonio) across the state and nation to restore leading-edge semiconductor manufacturing, secure the supply chain, ensure national security, and educate the next generation of industry innovators in Texas. The Texas Legislature's \$552 million investment in TIE over the past two sessions for modernizing fabrication facilities has already enabled UT Austin to compete for and secure substantial federal awards, cementing Texas as a national leader in the semiconductor industry.
- The US Space Force, the newest branch of the armed services, has signed agreements with UT El Paso, UT Austin, and UT System to provide advanced research and workforce development, in addition to a UT System umbrella agreement, highlighting the quality of STEM degree offerings, existing space-related research infrastructure, and programming designed to support military veterans at each campus.
- Army Futures Command, at the UT System Administration building, has formed a cooperative research and educational partnership with the System to advance medical science and technology that will leverage the expertise and innovation of UT health-related and academic institutions, leading to better treatment options for soldiers and

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civilians alike.

- The UT System, through a partnership with the US Army Institute of Surgical Research (ISR)/ Army Futures Command, established the Trauma Research and Combat Casualty Care Collaborative (TRC4) to address the number one challenge for military medicine and the leading cause of death for civilians under the age of 44 years. With federal matching funds requested in fiscal year 2025, TRC4 will continue to foster and enable transformation of trauma and critical care capabilities for the nation by delivering responsive, innovative research and solutions while developing the workforce of the future. TRC4 will facilitate bidirectional translation of advances in trauma and critical care between ISR and all UT institutions, including their associated regional trauma systems.
- Four UT institutions have been designated a National Center of Academic Excellence in Cybersecurity by the National Security Agency: UT Austin, UT Dallas, UT El Paso, and UT San Antonio. Each offers degrees and conducts ground-breaking research in cybersecurity and related fields, growing the increasingly in-demand cybersecurity workforce.

Looking to the future, UT institutions are focused on remaining on the cutting edge of new and emerging technology, methods of learning and teaching, and ways to manage and use information. All are incorporating use of artificial intelligence (AI) in their research, health care, and educational systems. Our San Antonio campuses jointly awarded the first MD/AI degree in the nation. They are also using AI to expedite important research projects, deliver better and faster outcomes for patients, and allow students to use much larger amounts of data when completing projects. As Texas continues to grow, UT institutions continue to innovate and invest in the future by creating new opportunities and pathways for populations whose talents and contributions are essential to our nation's vitality and health.

UT System Needs for the 2026-2027 Biennium

The UT System would not be able to fulfill its vital education, research and health care mission without the continued support of the State of Texas through the Texas Legislature.

Formula funding provides a basic level of state support for operations, regardless of the institution's size or mission. This is an equitable and predictable source of funding that institutions rely to educate, implement programs and initiatives that increase student success on their campuses, and achieve the statewide higher education goals while maintaining affordability and access.

We appreciate the formula rate increases enacted by the 88th Legislature for the academic institutions and request that the 89th Legislature build on that investment. Increased funding across the Health-Related Institution (HRI) formulas to address growth and inflation is also fundamental to our ability to meet the significant health care challenges facing Texas—especially critical health care workforce shortages—and to continue to improve the quality of care delivered to Texans through our research advancements and clinical providers.

Serving veterans and their families remains a priority for UT institutions. We are grateful that the 88th Legislature added significant funding for the Hazlewood Legacy program and request that the 89th Legislature maintain at least that level of support.

Research-based formula funding is especially key to the future of UT Austin as one of the state's two public academic flagships, as well as to the continued growth and success of UT's four additional Carnegie-classified R1 research institutions - UT Arlington, Dallas, El Paso, and San Antonio - all of which have made significant strides in recent years. The UT System requests continued investment in those institutions through the Texas Research University Fund and the National Research Support appropriations. Additional investment in the Research Enhancement Formula and performance-based research formulas for UT health-related institutions will spur

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research and discovery and the subsequent commercialization of intellectual property, as well as enhance state and regional economic development, building this vital part of the state's intellectual infrastructure.

Other sources of funds are important for UT institutions' research efforts as well, such as the grants for cancer research and prevention through the Cancer Prevention and Research Institute of Texas (CPRIT) and the recruitment of distinguished researchers to Texas from other states through the Governor's University Research Initiative (GURI). The CPRIT institute will be reviewed for reauthorization next session, so full funding of successful research projects during this session would assist in continuing the program and building a world where cancer is no longer a threat.

Non-formula support funding for items across the UT System aids a wide range of goals and initiatives for our state and our institutions. Some items contribute to student success; others support institutions' unique research strengths or address state policy and health priorities; others build the infrastructure of state government; and some, over time, have come to provide essential funding for basic institutional operations. The UT System supports continued funding of these items at or above the levels provided in the 2024-2025 biennium.

The UT System also requests the continuation of funding for the recently transformed multi-institution UT Center at Laredo so that the Center can continue to develop and expand the delivery of critically needed health-related academic and research programs in Laredo and the surrounding region. Through existing support, the Center now offers eight new academic programs delivered by five UT System institutions, with three more in active development for Fall 2025.

As UT institutions grow and facilities age, campuses are faced with costly construction and facility renewal obligations. If, during the 89th Legislative Session, the Legislature considers passage of a capital construction assistance project (CCAP) bill, each UT institution has prepared and submitted a top priority capital project to help address those needs.

Selected by the Texas Child Mental Health Care Consortium Executive Committee (Consortium) to serve as its administrative support entity, the UT System stands ready to continue to assist the thirteen health-related institutions, HHSC, and three mental health care organizations that comprise the Consortium as they further develop critical health care system improvements and vital services for children and adolescents. Accordingly, the UT System supports continued funding for this transformational initiative.

To maintain affordability and access at all UT institutions, the System supports increases in funding for student financial aid, including TEXAS Grants and other financial aid programs.

Legislative support is also necessary in less obvious ways, such as the state's contribution to employees' health insurance costs. The UT System appreciates last session's support for the program and seeks continued support in the future

Tuition

At the core of the UT System's tuition setting process is a philosophy that tuition rates should be moderate and predictable, limited to the amount necessary to achieve institutional goals within the context of a comprehensive financial plan. This philosophy of prudent financial management requires thorough review of all sources of revenues, including state appropriations, to ensure that every dollar is used to its most impactful extent before increases to tuition and fees are considered.

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Exceptional Item Requests

Increased funding of \$704,000 per year is requested for the Laredo Center. This funding would enable the expansion of the Dementia Care research clinic operated by the Glenn Biggs Institute for Alzheimer's & Neurodegenerative Diseases. It would also support the planning and development of up to two new academic programs prioritized based on community need and feasibility.

A Capital Construction Assistance Project (CCAP) of \$50,000,000 is requested for a new building on the Laredo Center campus to accommodate the expansion of academic and research programs at the Center delivered by UT System institutions. This new building will support the next phase of expansion at the Laredo Center, enabling growth in existing program class size and the addition of new academic and research programs serving Webb County and its surrounding counties .

Criminal Background Checks

System Administration's policy is to obtain criminal history information on all finalists considered for appointment to all positions , as they are all deemed security sensitive, as allowed by Government Code Section 411.094 and Education Code Section 51.125. All background checks are conducted with appropriate notice and consent measures when applicable.

Programs Recommended for Consolidation or Elimination by THECB

Pursuant to Sec. 61.0512(f), Education Code, the following is a list of programs the Texas Higher Education Coordinating Board recommended for consolidation or elimination that the UT System Board of Regents approved for continuation (by institution):

The University of Texas Health Science Center at San Antonio

M.S. in Dental Hygiene 51.0602.00

M.S. in Medical Health Physics 51.2205.00

The University of Texas M.D. Anderson Cancer Center

B.S. in Cytotechnology 51.1002.00

Note: While this program will be retained for the next two academic years, this B.S. will be phased out by fall 2026 as the CAAHEP accreditation body is requiring all accredited cytotechnology programs to move to the M.S. degree level. The phase-out of the B.S. and the new M.S. level program will go through the normal process at the Coordinating Board. Enrollment in the new M.S. program will begin in the fall of 2026.

The University of Texas Medical Branch at Galveston

Ph.D. in Clinical Science 51.1401.00

Stephen F. Austin State University

Ph.D. in Forestry

M.A. in Art Education

B.A. in Philosophy

B.A. in Economics

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University of Texas at Arlington
B.S. in Medical Technology

University of Texas at Austin
M.A. in Architectural History
B.A. in European Studies
B.A. in Italian Studies
Ph.D. in Italian Studies
B.A. in Jewish Studies
MFA in Dance
BM in Composition
BM in Jazz
BBA in International Business

University of Texas at Dallas
B.A. in American Studies
M.A. in Latin American Studies

University of Texas at El Paso
M.S. in Engineering
M.A. in Philosophy

University of Texas at San Antonio
M.A. in Art History

University of Texas Permian Basin
B.S. in Information Systems
M.A. in Spanish
M.S. in Biology
M.S. in Criminal Justice Administration
M.A. in History

**The University of Texas System
Organization Chart – July 2024**

UT System Board of Regents (FTE: 3)

Kevin P. Eltife, Chairman, Tyler, term expires Feb 2027
Janiece Longoria, Vice Chairman, Houston, term expires Feb 2029
James C. “Rad” Weaver, Vice Chairman, San Antonio, term expires Feb 2029
Christina Melton Crain, Regent, Dallas, term expires Feb 2025
Jodie Lee Jiles, Regent, Houston, term expires Feb 2025
Kelcy L. Warren, Regent, Dallas, term expires Feb 2025
Nolan Perez, Regent, Harlingen, term expires Feb 2027
Stuart W. Stedman, Houston, term expires Feb 2027
Robert P. Gauntt, Regent, Austin, term expires Feb 2029

Anthony John Dragun, Midland, Student Regent, term expires May 2025

Stacey Napier
 General Counsel to the Board of Regents
 FTE: 10.0

Michael Peppers
 Chief Audit Executive
 FTE: 11.0

James B. Milliken
 Chancellor
 FTE: 10.0

Jonathan Pruitt
 Executive Vice Chancellor for Business Affairs
 FTE: 223.9

Archie Holmes
 Executive Vice Chancellor for Academic Affairs
 FTE: 29.3

John M. Zerwas
 Executive Vice Chancellor for Health Affairs
 FTE: 51.15

Randa S. Safady
 Vice Chancellor for External Relations
 FTE: 21.0

Phillip B. Dendy
 Compliance, Risk Management and Information Security
 FTE: 55.0

Julia Rathgeber
 Vice Chancellor for Governmental Relations
 FTE: 7.8

Daniel H. Sharphorn
 Vice Chancellor and General Counsel
 FTE: 50.0

Julie Goonewardene
 Senior Advisor to the Chancellor
 FTE: 16.0

Academic Institution Presidents
 UT Arlington – Jennifer Cowley
 UT Austin – Jay Hartzell
 UT Dallas – Richard C. Benson
 UT El Paso – Heather Wilson
 UT Permian Basin – Sandra Woodley
 UT Rio Grande Valley – Guy Bailey
 UT San Antonio – Taylor Eighmy
 Stephen F. Austin State University – Neal Weaver
 UT Tyler – Julie V. Philley

Amy Reyna
 Director of Administration and Special Projects
 FTE: 3.0

David Ferrero
 Director of Police (Interim)
 FTE: 16.0

Health Institution Presidents
 UT Southwestern – Daniel K. Podolsky
 UTMB Galveston – Jochen Reiser
 UT HSC-Houston – Giuseppe N. Colasurdo
 UT HSC-San Antonio – Robert A. Hromas (Acting)
 UT MD Anderson – Peter W. T. Pisters

Budget Overview - Biennial Amounts
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Appropriation Years: 2026-27

	GENERAL REVENUE FUNDS		GR DEDICATED		FEDERAL FUNDS		OTHER FUNDS		ALL FUNDS		EXCEPTIONAL ITEM FUNDS
	2024-25	2026-27	2024-25	2026-27	2024-25	2026-27	2024-25	2026-27	2024-25	2026-27	2026-27
Goal: 2. Provide Infrastructure Support											
2.1.1. Debt Service - Nserb	2,616,240	1,308,120							2,616,240	1,308,120	
Total, Goal	2,616,240	1,308,120							2,616,240	1,308,120	
Goal: 3. Non-formula Support											
3.1.1. Multi-Institution Center - Laredo	11,871,136	11,871,136							11,871,136	11,871,136	1,408,000
3.2.1. Trc4	20,000,000	20,000,000							20,000,000	20,000,000	
3.5.1. Exceptional Item Request											8,720,000
Total, Goal	31,871,136	31,871,136							31,871,136	31,871,136	10,128,000
Goal: 7. Tobacco Funds											
7.1.1. Tobacco Earnings - Rahc							3,125,228	3,060,000	3,125,228	3,060,000	
Total, Goal							3,125,228	3,060,000	3,125,228	3,060,000	
Goal: 8. Trusteed Funds for Health Programs											
8.1.2. Heart Inst - Adult Stem Cell Pgm	3,163,982	3,163,982							3,163,982	3,163,982	
8.1.3. Stroke Clinical Research	4,275,000	4,275,000							4,275,000	4,275,000	
Total, Goal	7,438,982	7,438,982							7,438,982	7,438,982	
Total, Agency	41,926,358	40,618,238					3,125,228	3,060,000	45,051,586	43,678,238	10,128,000
Total FTEs									342.5	534.5	0.0

2.A. Summary of Base Request by Strategy

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Goal / Objective / STRATEGY	Exp 2023	Est 2024	Bud 2025	Req 2026	Req 2027
2 Provide Infrastructure Support					
1 Provide Operation and Maintenance of E&G Space					
1 DEBT SERVICE - NSERB	2,616,240	1,308,120	1,308,120	654,060	654,060
TOTAL, GOAL 2	\$2,616,240	\$1,308,120	\$1,308,120	\$654,060	\$654,060
3 Non-formula Support					
1 INSTRUCTIONAL SUPPORT					
1 MULTI-INSTITUTION CENTER - LAREDO	4,650,769	4,862,009	7,009,127	5,935,568	5,935,568
2 Research					
1 TRC4	0	20,000,000	0	20,000,000	0
5 Exceptional Item Request					
1 EXCEPTIONAL ITEM REQUEST	0	0	0	0	0
TOTAL, GOAL 3	\$4,650,769	\$24,862,009	\$7,009,127	\$25,935,568	\$5,935,568
7 Tobacco Funds					

2.A. Summary of Base Request by Strategy

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Goal / Objective / STRATEGY	Exp 2023	Est 2024	Bud 2025	Req 2026	Req 2027
<u>1</u> Tobacco Earnings for Research					
1 TOBACCO EARNINGS - RAHC	1,483,216	1,595,228	1,530,000	1,530,000	1,530,000
TOTAL, GOAL 7	\$1,483,216	\$1,595,228	\$1,530,000	\$1,530,000	\$1,530,000
<u>8</u> Trusteed Funds for Health Programs					
<u>1</u> Trusteed Funds for Health Programs					
2 HEART INST - ADULT STEM CELL PGM	1,581,991	1,581,991	1,581,991	1,581,991	1,581,991
3 STROKE CLINICAL RESEARCH	2,372,537	1,713,539	2,561,461	2,137,500	2,137,500
TOTAL, GOAL 8	\$3,954,528	\$3,295,530	\$4,143,452	\$3,719,491	\$3,719,491
TOTAL, AGENCY STRATEGY REQUEST	\$12,704,753	\$31,060,887	\$13,990,699	\$31,839,119	\$11,839,119
TOTAL, AGENCY RIDER APPROPRIATIONS REQUEST*				\$0	\$0
GRAND TOTAL, AGENCY REQUEST	\$12,704,753	\$31,060,887	\$13,990,699	\$31,839,119	\$11,839,119

2.A. Summary of Base Request by Strategy

89th Regular Session, Agency Submission, Version 1

Automated Budget and Evaluation System of Texas (ABEST)

720 The University of Texas System Administration

Goal / Objective / STRATEGY	Exp 2023	Est 2024	Bud 2025	Req 2026	Req 2027
<u>METHOD OF FINANCING:</u>					
General Revenue Funds:					
1 General Revenue Fund	11,221,537	29,465,659	12,460,699	30,309,119	10,309,119
SUBTOTAL	\$11,221,537	\$29,465,659	\$12,460,699	\$30,309,119	\$10,309,119
Other Funds:					
822 Permanent Endowment FD UTRAC	1,483,216	1,595,228	1,530,000	1,530,000	1,530,000
SUBTOTAL	\$1,483,216	\$1,595,228	\$1,530,000	\$1,530,000	\$1,530,000
TOTAL, METHOD OF FINANCING	\$12,704,753	\$31,060,887	\$13,990,699	\$31,839,119	\$11,839,119

*Rider appropriations for the historical years are included in the strategy amounts.

2.B. Summary of Base Request by Method of Finance
 89th Regular Session, Agency Submission, Version 1
 Automated Budget and Evaluation System of Texas (ABEST)

8/16/2024 9:58:49AM

Agency code: **720** Agency name: **The University of Texas System Administration**

METHOD OF FINANCING	Exp 2023	Est 2024	Bud 2025	Req 2026	Req 2027
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GENERAL REVENUE

1 General Revenue Fund

REGULAR APPROPRIATIONS

Regular Appropriations from MOF Table (2022-23 GAA)

\$7,537,239	\$0	\$0	\$0	\$0
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Regular Appropriations from MOF Table (2024-25 GAA)

\$0	\$30,963,179	\$10,963,179	\$0	\$0
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Regular Appropriations from MOF Table (2026-27 GAA)

\$0	\$0	\$0	\$30,309,119	\$10,309,119
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RIDER APPROPRIATION

Article IX, Section 17.34, 87th Legislature, Regular Session

\$2,400,000	\$0	\$0	\$0	\$0
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Comments: Multi-Institution Center in Laredo Regional Campus

TRANSFERS

Article III Special Provisions Section 4. Transfer Provisions and Section 17 System Offices
 Funding Authorized

\$207,560	\$0	\$0	\$0	\$0
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2.B. Summary of Base Request by Method of Finance

8/16/2024 9:58:49AM

89th Regular Session, Agency Submission, Version 1

Automated Budget and Evaluation System of Texas (ABEST)

Agency code: 720	Agency name: The University of Texas System Administration				
METHOD OF FINANCING	Exp 2023	Est 2024	Bud 2025	Req 2026	Req 2027
<u>GENERAL REVENUE</u>					
Comments: Permanent transfer of UTHSC-San Antonio appropriation to support Laredo Center operations.					
<i>UNEXPENDED BALANCES AUTHORITY</i>					
Article III University of Texas System Administration Rider 5 Multi-Institution Center - Laredo	\$134,624	\$0	\$0	\$0	\$0
Article III University of Texas System Administration Rider 4 - Stroke Clinical Research	\$235,037	\$0	\$0	\$0	\$0
Article IX, Section 17.34, 87th Legislature, Regular Session, Multi-Institution Center in Laredo Regional Campus	\$707,077	\$0	\$0	\$0	\$0
Article III University of Texas System Administration Rider 4 - Stroke Clinical Research	\$0	\$(423,961)	\$423,961	\$0	\$0
Article III University of Texas System Administration Rider 5 Multi-Institution Center - Laredo	\$0	\$(1,073,559)	\$1,073,559	\$0	\$0

2.B. Summary of Base Request by Method of Finance
 89th Regular Session, Agency Submission, Version 1
 Automated Budget and Evaluation System of Texas (ABEST)

8/16/2024 9:58:49AM

Agency code: 720	Agency name: The University of Texas System Administration					
METHOD OF FINANCING		Exp 2023	Est 2024	Bud 2025	Req 2026	Req 2027
<u>GENERAL REVENUE</u>						
TOTAL, General Revenue Fund		\$11,221,537	\$29,465,659	\$12,460,699	\$30,309,119	\$10,309,119
TOTAL, ALL GENERAL REVENUE		\$11,221,537	\$29,465,659	\$12,460,699	\$30,309,119	\$10,309,119

OTHER FUNDS

822 Permanent Endowment Fund Account No. 822, UT Regional Academic Health Center

REGULAR APPROPRIATIONS

Regular Appropriations from MOF Table (2022-23 GAA)

\$1,310,000	\$0	\$0	\$0	\$0
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Regular Appropriations from MOF Table (2024-25 GAA)

\$0	\$1,378,000	\$1,378,000	\$0	\$0
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Regular Appropriations from MOF Table (2026-27 GAA)

\$0	\$0	\$0	\$1,530,000	\$1,530,000
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BASE ADJUSTMENT

Revised Receipts - Distribution

\$68,000	\$70,000	\$152,000	\$0	\$0
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2.B. Summary of Base Request by Method of Finance

8/16/2024 9:58:49AM

89th Regular Session, Agency Submission, Version 1

Automated Budget and Evaluation System of Texas (ABEST)

Agency code:	720	Agency name:	The University of Texas System Administration			
METHOD OF FINANCING		Exp 2023	Est 2024	Bud 2025	Req 2026	Req 2027
<u>OTHER FUNDS</u>						
	Revised Receipts - Interest	\$105,216	\$147,228	\$0	\$0	\$0
TOTAL,	Permanent Endowment Fund Account No. 822, UT Regional Academic Health Center	\$1,483,216	\$1,595,228	\$1,530,000	\$1,530,000	\$1,530,000
TOTAL, ALL	OTHER FUNDS	\$1,483,216	\$1,595,228	\$1,530,000	\$1,530,000	\$1,530,000
GRAND TOTAL		\$12,704,753	\$31,060,887	\$13,990,699	\$31,839,119	\$11,839,119

2.B. Summary of Base Request by Method of Finance

8/16/2024 9:58:49AM

89th Regular Session, Agency Submission, Version 1

Automated Budget and Evaluation System of Texas (ABEST)

Agency code: 720	Agency name: The University of Texas System Administration				
METHOD OF FINANCING	Exp 2023	Est 2024	Bud 2025	Req 2026	Req 2027
FULL-TIME-EQUIVALENT POSITIONS					
REGULAR APPROPRIATIONS					
Regular Appropriations from MOF Table (2022-23 GAA)	248.0	0.0	0.0	0.0	0.0
Regular Appropriations from MOF Table (2024-25 GAA)	0.0	292.5	292.5	0.0	0.0
Regular Appropriations from MOF Table (2026-27 GAA)	0.0	0.0	0.0	470.5	534.5
RIDER APPROPRIATION					
Article IX, Section 17.34, 87th Legislature, Regular Session (2022-23 GAA) Comments: Multi-Institution Center in Laredo - Regional Campus	48.0	0.0	0.0	0.0	0.0
Art IX, Sec 6.10(a)(2), Board or Administrator FTE Adjustment (2024-25 GAA)	0.0	0.0	29.2	0.0	0.0
UNAUTHORIZED NUMBER OVER (BELOW) CAP					
Unauthorized Number Over (Below) Cap Comments: Unauthorized Number Over (Below) Cap	(62.7)	(46.1)	20.8	0.0	0.0
TOTAL, ADJUSTED FTES	233.3	246.4	342.5	470.5	534.5

2.B. Summary of Base Request by Method of Finance

8/16/2024 9:58:49AM

89th Regular Session, Agency Submission, Version 1

Automated Budget and Evaluation System of Texas (ABEST)

Agency code: **720**

Agency name: **The University of Texas System Administration**

METHOD OF FINANCING

Exp 2023

Est 2024

Bud 2025

Req 2026

Req 2027

NUMBER OF 100% FEDERALLY FUNDED

FTEs

2.C. Summary of Base Request by Object of Expense

8/16/2024 9:58:49AM

89th Regular Session, Agency Submission, Version 1
Automated Budget and Evaluation System of Texas (ABEST)

720 The University of Texas System Administration

OBJECT OF EXPENSE	Exp 2023	Est 2024	Bud 2025	BL 2026	BL 2027
1001 SALARIES AND WAGES	\$868,272	\$489,397	\$892,907	\$892,907	\$892,907
1002 OTHER PERSONNEL COSTS	\$101,058	\$114,612	\$342,772	\$342,772	\$342,772
2001 PROFESSIONAL FEES AND SERVICES	\$(3,651)	\$3,630	\$263,500	\$263,500	\$263,500
2002 FUELS AND LUBRICANTS	\$914	\$655	\$0	\$0	\$0
2003 CONSUMABLE SUPPLIES	\$13,160	\$2,430	\$32,655	\$32,655	\$32,655
2004 UTILITIES	\$102,518	\$71,855	\$200,000	\$200,000	\$200,000
2005 TRAVEL	\$190	\$76	\$20,000	\$20,000	\$20,000
2007 RENT - MACHINE AND OTHER	\$40,806	\$3,598	\$0	\$0	\$0
2008 DEBT SERVICE	\$2,616,240	\$1,308,120	\$1,308,120	\$654,060	\$654,060
2009 OTHER OPERATING EXPENSE	\$6,570,322	\$27,352,975	\$8,369,284	\$27,295,725	\$7,295,725
4000 GRANTS	\$2,372,537	\$1,713,539	\$2,561,461	\$2,137,500	\$2,137,500
5000 CAPITAL EXPENDITURES	\$22,387	\$0	\$0	\$0	\$0
OOE Total (Excluding Riders)	\$12,704,753	\$31,060,887	\$13,990,699	\$31,839,119	\$11,839,119
OOE Total (Riders)					
Grand Total	\$12,704,753	\$31,060,887	\$13,990,699	\$31,839,119	\$11,839,119

2.E. Summary of Exceptional Items Request
 89th Regular Session, Agency Submission, Version 1
 Automated Budget and Evaluation System of Texas (ABEST)

DATE: 8/16/2024
 TIME : 9:58:50AM

Agency code: 720

Agency name: The University of Texas System Administration

Priority	Item	2026			2027			Biennium		
		GR and GR/GR Dedicated	All Funds	FTEs	GR and GR Dedicated	All Funds	FTEs	GR and GR Dedicated	All Funds	
1	Laredo Center Activity Expansion	\$704,000	\$704,000	0.0	\$704,000	\$704,000	0.0	\$1,408,000	\$1,408,000	
2	CCAP Debt Service - Laredo Center	\$4,360,000	\$4,360,000		\$4,360,000	\$4,360,000		\$8,720,000	\$8,720,000	
Total, Exceptional Items Request		\$5,064,000	\$5,064,000	0.0	\$5,064,000	\$5,064,000	0.0	\$10,128,000	\$10,128,000	
Method of Financing										
	General Revenue	\$5,064,000	\$5,064,000		\$5,064,000	\$5,064,000		\$10,128,000	\$10,128,000	
	General Revenue - Dedicated									
	Federal Funds									
	Other Funds									
		\$5,064,000	\$5,064,000		\$5,064,000	\$5,064,000		\$10,128,000	\$10,128,000	
Full Time Equivalent Positions				0.0				0.0		
Number of 100% Federally Funded FTEs										

2.F. Summary of Total Request by Strategy
 89th Regular Session, Agency Submission, Version 1
 Automated Budget and Evaluation System of Texas (ABEST)

DATE : 8/16/2024
 TIME : 9:58:50AM

Agency code: 720 Agency name: The University of Texas System Administration

Goal/Objective/STRATEGY	Base 2026	Base 2027	Exceptional 2026	Exceptional 2027	Total Request 2026	Total Request 2027
2 Provide Infrastructure Support						
1 <i>Provide Operation and Maintenance of E&G Space</i>						
1 DEBT SERVICE - NSERB	\$654,060	\$654,060	\$0	\$0	\$654,060	\$654,060
TOTAL, GOAL 2	\$654,060	\$654,060	\$0	\$0	\$654,060	\$654,060
3 Non-formula Support						
1 <i>INSTRUCTIONAL SUPPORT</i>						
1 MULTI-INSTITUTION CENTER - LAREDO	5,935,568	5,935,568	704,000	704,000	6,639,568	6,639,568
2 <i>Research</i>						
1 TRC4	20,000,000	0	0	0	20,000,000	0
5 <i>Exceptional Item Request</i>						
1 EXCEPTIONAL ITEM REQUEST	0	0	4,360,000	4,360,000	4,360,000	4,360,000
TOTAL, GOAL 3	\$25,935,568	\$5,935,568	\$5,064,000	\$5,064,000	\$30,999,568	\$10,999,568
7 Tobacco Funds						
1 <i>Tobacco Earnings for Research</i>						
1 TOBACCO EARNINGS - RAHC	1,530,000	1,530,000	0	0	1,530,000	1,530,000
TOTAL, GOAL 7	\$1,530,000	\$1,530,000	\$0	\$0	\$1,530,000	\$1,530,000

2.F. Summary of Total Request by Strategy
 89th Regular Session, Agency Submission, Version 1
 Automated Budget and Evaluation System of Texas (ABEST)

DATE : 8/16/2024
 TIME : 9:58:50AM

Agency code: 720 Agency name: The University of Texas System Administration

Goal/Objective/STRATEGY	Base 2026	Base 2027	Exceptional 2026	Exceptional 2027	Total Request 2026	Total Request 2027
8 Trusteed Funds for Health Programs						
1 <i>Trusteed Funds for Health Programs</i>						
2 HEART INST - ADULT STEM CELL PGM	\$1,581,991	\$1,581,991	\$0	\$0	\$1,581,991	\$1,581,991
3 STROKE CLINICAL RESEARCH	2,137,500	2,137,500	0	0	2,137,500	2,137,500
TOTAL, GOAL 8	\$3,719,491	\$3,719,491	\$0	\$0	\$3,719,491	\$3,719,491
TOTAL, AGENCY STRATEGY REQUEST	\$31,839,119	\$11,839,119	\$5,064,000	\$5,064,000	\$36,903,119	\$16,903,119
TOTAL, AGENCY RIDER APPROPRIATIONS REQUEST						
GRAND TOTAL, AGENCY REQUEST	\$31,839,119	\$11,839,119	\$5,064,000	\$5,064,000	\$36,903,119	\$16,903,119

2.F. Summary of Total Request by Strategy
 89th Regular Session, Agency Submission, Version 1
 Automated Budget and Evaluation System of Texas (ABEST)

DATE : 8/16/2024
 TIME : 9:58:50AM

Agency code: 720 Agency name: The University of Texas System Administration

Goal/Objective/STRATEGY	Base 2026	Base 2027	Exceptional 2026	Exceptional 2027	Total Request 2026	Total Request 2027
General Revenue Funds:						
1 General Revenue Fund	\$30,309,119	\$10,309,119	\$5,064,000	\$5,064,000	\$35,373,119	\$15,373,119
	\$30,309,119	\$10,309,119	\$5,064,000	\$5,064,000	\$35,373,119	\$15,373,119
Other Funds:						
822 Permanent Endowment FD UTRAC	1,530,000	1,530,000	0	0	1,530,000	1,530,000
	\$1,530,000	\$1,530,000	\$0	\$0	\$1,530,000	\$1,530,000
TOTAL, METHOD OF FINANCING	\$31,839,119	\$11,839,119	\$5,064,000	\$5,064,000	\$36,903,119	\$16,903,119
FULL TIME EQUIVALENT POSITIONS	470.5	534.5	0.0	0.0	470.5	534.5

720 The University of Texas System Administration

GOAL: 1 Provide Instructional and Operations Support
 OBJECTIVE: 1 Provide Instructional and Operations Support
 STRATEGY: 11 System Office Operations

Service Categories:

Service: 02 Income: A.2 Age: B.3

CODE	DESCRIPTION	Exp 2023	Est 2024	Bud 2025	BL 2026	BL 2027
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TOTAL, METHOD OF FINANCE (INCLUDING RIDERS)

TOTAL, METHOD OF FINANCE (EXCLUDING RIDERS)

FULL TIME EQUIVALENT POSITIONS:	220.3	234.4	330.5	458.5	522.5
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STRATEGY DESCRIPTION AND JUSTIFICATION:

The purpose of this strategy is to provide effective management of the institutions and funds of The University of Texas System. The administration provides central services, oversight and coordination within U. T. System in the operations of the institutions and in reporting to U. T. Board of Regents and external entities.

EXTERNAL/INTERNAL FACTORS IMPACTING STRATEGY:

Various state laws and court decisions affecting higher education will have an impact on UT institutions and System Administration. Program decisions made by UT institutions require System Administration approval. Reporting requirements by the Board of Regents and other governing agencies impact the services provided by System Administration.

720 The University of Texas System Administration

GOAL: 1 Provide Instructional and Operations Support
 OBJECTIVE: 1 Provide Instructional and Operations Support
 STRATEGY: 11 System Office Operations

Service Categories:
 Service: 02 Income: A.2 Age: B.3

CODE	DESCRIPTION	Exp 2023	Est 2024	Bud 2025	BL 2026	BL 2027
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EXPLANATION OF BIENNIAL CHANGE (includes Rider amounts):

<u>STRATEGY BIENNIAL TOTAL - ALL FUNDS</u>	<u>BIENNIAL</u>	<u>EXPLANATION OF BIENNIAL CHANGE</u>
Base Spending (+) Baseline Request (+)	CHANGE	\$ Amount Explanation(s) of Amount (must specify MOFs and FTEs)
		\$0 Total of Explanation of Biennial Change

720 The University of Texas System Administration

GOAL: 2 Provide Infrastructure Support
 OBJECTIVE: 1 Provide Operation and Maintenance of E&G Space Service Categories:
 STRATEGY: 1 Debt Service for the Natural Science and Engr. Building at UT - Dallas Service: 10 Income: A.2 Age: B.3

CODE	DESCRIPTION	Exp 2023	Est 2024	Bud 2025	BL 2026	BL 2027
Objects of Expense:						
2008	DEBT SERVICE	\$2,616,240	\$1,308,120	\$1,308,120	\$654,060	\$654,060
TOTAL, OBJECT OF EXPENSE		\$2,616,240	\$1,308,120	\$1,308,120	\$654,060	\$654,060
Method of Financing:						
1	General Revenue Fund	\$2,616,240	\$1,308,120	\$1,308,120	\$654,060	\$654,060
SUBTOTAL, MOF (GENERAL REVENUE FUNDS)		\$2,616,240	\$1,308,120	\$1,308,120	\$654,060	\$654,060
TOTAL, METHOD OF FINANCE (INCLUDING RIDERS)					\$654,060	\$654,060
TOTAL, METHOD OF FINANCE (EXCLUDING RIDERS)		\$2,616,240	\$1,308,120	\$1,308,120	\$654,060	\$654,060

FULL TIME EQUIVALENT POSITIONS:

STRATEGY DESCRIPTION AND JUSTIFICATION:

This strategy includes funding pursuant to Education Code Section 55.17521 intended to reimburse The University of Texas System for debt service on long-term obligations related to the construction of a natural science and engineering research building at The University of Texas at Dallas in accordance with the economic development agreement entered into between this state and the Board of Regents of the U. T. System.

720 The University of Texas System Administration

GOAL: 2 Provide Infrastructure Support
 OBJECTIVE: 1 Provide Operation and Maintenance of E&G Space Service Categories:
 STRATEGY: 1 Debt Service for the Natural Science and Engr. Building at UT - Dallas Service: 10 Income: A.2 Age: B.3

CODE	DESCRIPTION	Exp 2023	Est 2024	Bud 2025	BL 2026	BL 2027
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EXTERNAL/INTERNAL FACTORS IMPACTING STRATEGY:

EXPLANATION OF BIENNIAL CHANGE (includes Rider amounts):

<u>STRATEGY BIENNIAL TOTAL - ALL FUNDS</u>		<u>BIENNIAL</u>	<u>EXPLANATION OF BIENNIAL CHANGE</u>	
Base Spending (Est 2024 + Bud 2025)	Baseline Request (BL 2026 + BL 2027)	CHANGE	\$ Amount	Explanation(s) of Amount (must specify MOFs and FTEs)
\$2,616,240	\$1,308,120	\$(1,308,120)	\$(1,308,120)	Change in debt service based on actual requirements for the construction of a natural science and engineering building at UT Dallas not exceeding funding levels specified in TEC 55.17521.
			\$(1,308,120)	Total of Explanation of Biennial Change

720 The University of Texas System Administration

GOAL: 3 Non-formula Support
 OBJECTIVE: 1 INSTRUCTIONAL SUPPORT
 STRATEGY: 1 Multi-institution Center In Laredo

Service Categories:
 Service: 19 Income: A.2 Age: B.3

CODE	DESCRIPTION	Exp 2023	Est 2024	Bud 2025	BL 2026	BL 2027
Objects of Expense:						
1001	SALARIES AND WAGES	\$868,272	\$489,397	\$892,907	\$892,907	\$892,907
1002	OTHER PERSONNEL COSTS	\$101,058	\$114,612	\$342,772	\$342,772	\$342,772
2001	PROFESSIONAL FEES AND SERVICES	\$(3,651)	\$3,630	\$263,500	\$263,500	\$263,500
2002	FUELS AND LUBRICANTS	\$914	\$655	\$0	\$0	\$0
2003	CONSUMABLE SUPPLIES	\$13,160	\$2,430	\$32,655	\$32,655	\$32,655
2004	UTILITIES	\$102,518	\$71,855	\$200,000	\$200,000	\$200,000
2005	TRAVEL	\$190	\$76	\$20,000	\$20,000	\$20,000
2007	RENT - MACHINE AND OTHER	\$40,806	\$3,598	\$0	\$0	\$0
2009	OTHER OPERATING EXPENSE	\$3,505,115	\$4,175,756	\$5,257,293	\$4,183,734	\$4,183,734
4000	GRANTS	\$0	\$0	\$0	\$0	\$0
5000	CAPITAL EXPENDITURES	\$22,387	\$0	\$0	\$0	\$0
TOTAL, OBJECT OF EXPENSE		\$4,650,769	\$4,862,009	\$7,009,127	\$5,935,568	\$5,935,568
Method of Financing:						
1	General Revenue Fund	\$4,650,769	\$4,862,009	\$7,009,127	\$5,935,568	\$5,935,568
SUBTOTAL, MOF (GENERAL REVENUE FUNDS)		\$4,650,769	\$4,862,009	\$7,009,127	\$5,935,568	\$5,935,568

720 The University of Texas System Administration

GOAL: 3 Non-formula Support
 OBJECTIVE: 1 INSTRUCTIONAL SUPPORT
 STRATEGY: 1 Multi-institution Center In Laredo

Service Categories:
 Service: 19 Income: A.2 Age: B.3

CODE	DESCRIPTION	Exp 2023	Est 2024	Bud 2025	BL 2026	BL 2027
TOTAL, METHOD OF FINANCE (INCLUDING RIDERS)					\$5,935,568	\$5,935,568
TOTAL, METHOD OF FINANCE (EXCLUDING RIDERS)		\$4,650,769	\$4,862,009	\$7,009,127	\$5,935,568	\$5,935,568
FULL TIME EQUIVALENT POSITIONS:		13.0	12.0	12.0	12.0	12.0

STRATEGY DESCRIPTION AND JUSTIFICATION:

The UT Education and Research Center at Laredo is a multi-institution teaching and research center delivering primarily health-related programs to students in the Laredo region. Previously a campus extension of The University of Texas Health Science Center at San Antonio (UTHSC-SA), in 2021 the Legislature transferred the control and operation of the Center to UT System to leverage the System’s multiple institutions and resources to enhance the number and type of programs offered to students .

In 2021, existing non-formula funding that supports the basic administration and operations of the Center was transferred from UTHSC- SA to UT System for the same purpose. The Legislature also appropriated additional funding to aid in the Center’s transformation and to provide start-up funding for the development of new academic programs. As these new programs mature and become supported by formula funding, start-up funding is redeployed to additional program development, furthering the Center’s mission.

The Laredo Center is a byproduct of the state’s South Texas Border Initiative and related efforts to improve the accessibility and quality of higher education and services in South Texas in response to the LULAC v. Richards lawsuit. The Center is an innovative and efficient approach that brings academic programs and research from multiple institutions across the state directly to students in Laredo and its surrounding counties.

720 The University of Texas System Administration

GOAL: 3 Non-formula Support
 OBJECTIVE: 1 INSTRUCTIONAL SUPPORT Service Categories:
 STRATEGY: 1 Multi-institution Center In Laredo Service: 19 Income: A.2 Age: B.3

CODE	DESCRIPTION	Exp 2023	Est 2024	Bud 2025	BL 2026	BL 2027
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EXTERNAL/INTERNAL FACTORS IMPACTING STRATEGY:

Additional information for this strategy is available in Schedule 9, Non-Formula Support.

EXPLANATION OF BIENNIAL CHANGE (includes Rider amounts):

<u>STRATEGY BIENNIAL TOTAL - ALL FUNDS</u>		<u>BIENNIAL</u>	<u>EXPLANATION OF BIENNIAL CHANGE</u>	
<u>Base Spending (Est 2024 + Bud 2025)</u>	<u>Baseline Request (BL 2026 + BL 2027)</u>	<u>CHANGE</u>	<u>\$ Amount</u>	<u>Explanation(s) of Amount (must specify MOFs and FTEs)</u>
\$11,871,136	\$11,871,136	\$0	\$0	Total of Explanation of Biennial Change

720 The University of Texas System Administration

GOAL: 3 Non-formula Support
 OBJECTIVE: 2 Research
 STRATEGY: 1 Trauma Research And Combat Casualty Care Collaborative

Service Categories:
 Service: 19 Income: A.2 Age: B.3

CODE	DESCRIPTION	Exp 2023	Est 2024	Bud 2025	BL 2026	BL 2027
Objects of Expense:						
2009	OTHER OPERATING EXPENSE	\$0	\$20,000,000	\$0	\$20,000,000	\$0
TOTAL, OBJECT OF EXPENSE		\$0	\$20,000,000	\$0	\$20,000,000	\$0
Method of Financing:						
1	General Revenue Fund	\$0	\$20,000,000	\$0	\$20,000,000	\$0
SUBTOTAL, MOF (GENERAL REVENUE FUNDS)		\$0	\$20,000,000	\$0	\$20,000,000	\$0
TOTAL, METHOD OF FINANCE (INCLUDING RIDERS)					\$20,000,000	\$0
TOTAL, METHOD OF FINANCE (EXCLUDING RIDERS)		\$0	\$20,000,000	\$0	\$20,000,000	\$0
FULL TIME EQUIVALENT POSITIONS:						
STRATEGY DESCRIPTION AND JUSTIFICATION:						

720 The University of Texas System Administration

GOAL: 3 Non-formula Support
 OBJECTIVE: 2 Research Service Categories:
 STRATEGY: 1 Trauma Research And Combat Casualty Care Collaborative Service: 19 Income: A.2 Age: B.3

CODE	DESCRIPTION	Exp 2023	Est 2024	Bud 2025	BL 2026	BL 2027
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Trauma is the leading cause of death for persons 45 years and younger, and combat casualty care is the primary challenge facing military medicine. Like on a battlefield, effective trauma care capabilities are especially salient in rural and other medically underserved areas of the state since the amount of time between the onset of a traumatic injury and the start of medical intervention is directly related to expected outcomes. Accordingly, improving trauma care is critically important to not only saving lives, but enhancing the recovery and quality of life for survivors.

Despite this substantial problem, trauma care research receives minimal funding support compared to other causes of death. In response, and with support from the Texas Legislature and in partnership with the Department of Defense, in 2022 the University of Texas System established the Trauma Research and Combat Casualty Care Collaborative (TRC4) to help deliver responsive, innovative research and solutions while developing a robust trauma care research enterprise across all UT System institutions to serve the state and nation. TRC4 awards research grants to support groundbreaking basic, clinical, and translational research, product development, and preventative measures to help improve care and reduce deaths caused from trauma, both on the battlefield and in the civilian sector.

EXTERNAL/INTERNAL FACTORS IMPACTING STRATEGY:

Additional information for this strategy is available in Schedule 9, Non-Formula Support.

EXPLANATION OF BIENNIAL CHANGE (includes Rider amounts):

<u>STRATEGY BIENNIAL TOTAL - ALL FUNDS</u>		<u>BIENNIAL</u>	<u>EXPLANATION OF BIENNIAL CHANGE</u>	
Base Spending (Est 2024 + Bud 2025)	Baseline Request (BL 2026 + BL 2027)	CHANGE	\$ Amount	Explanation(s) of Amount (must specify MOFs and FTEs)
\$20,000,000	\$20,000,000	\$0	\$0	No change.
			\$0	Total of Explanation of Biennial Change

720 The University of Texas System Administration

GOAL: 3 Non-formula Support
 OBJECTIVE: 5 Exceptional Item Request
 STRATEGY: 1 Exceptional Item Request

Service Categories:

Service: 19 Income: A.2 Age: B.3

CODE	DESCRIPTION	Exp 2023	Est 2024	Bud 2025	BL 2026	BL 2027
Objects of Expense:						
2008	DEBT SERVICE	\$0	\$0	\$0	\$0	\$0
TOTAL, OBJECT OF EXPENSE		\$0	\$0	\$0	\$0	\$0
Method of Financing:						
1	General Revenue Fund	\$0	\$0	\$0	\$0	\$0
SUBTOTAL, MOF (GENERAL REVENUE FUNDS)		\$0	\$0	\$0	\$0	\$0
TOTAL, METHOD OF FINANCE (INCLUDING RIDERS)					\$0	\$0
TOTAL, METHOD OF FINANCE (EXCLUDING RIDERS)		\$0	\$0	\$0	\$0	\$0

FULL TIME EQUIVALENT POSITIONS:

STRATEGY DESCRIPTION AND JUSTIFICATION:

This strategy supports the Exceptional Item Request for CCAP Debt Service for new construction at the UT Education and Research Center at Laredo.

EXTERNAL/INTERNAL FACTORS IMPACTING STRATEGY:

Additional Information on this request is available in the associated Schedule 4.A Exceptional Item Request.

720 The University of Texas System Administration

GOAL: 3 Non-formula Support
 OBJECTIVE: 5 Exceptional Item Request
 STRATEGY: 1 Exceptional Item Request

Service Categories:
 Service: 19 Income: A.2 Age: B.3

CODE	DESCRIPTION	Exp 2023	Est 2024	Bud 2025	BL 2026	BL 2027
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EXPLANATION OF BIENNIAL CHANGE (includes Rider amounts):

<u>STRATEGY BIENNIAL TOTAL - ALL FUNDS</u>		<u>BIENNIAL</u>	<u>EXPLANATION OF BIENNIAL CHANGE</u>	
<u>Base Spending (Est 2024 + Bud 2025)</u>	<u>Baseline Request (BL 2026 + BL 2027)</u>	<u>CHANGE</u>	<u>\$ Amount</u>	<u>Explanation(s) of Amount (must specify MOFs and FTEs)</u>
\$0	\$0	\$0	\$0	No Change.
			\$0	Total of Explanation of Biennial Change

720 The University of Texas System Administration

GOAL: 7 Tobacco Funds
 OBJECTIVE: 1 Tobacco Earnings for Research Service Categories:
 STRATEGY: 1 Tobacco Earnings for the Lower Rio Grande Valley RAHC Service: 19 Income: A.2 Age: B.3

CODE	DESCRIPTION	Exp 2023	Est 2024	Bud 2025	BL 2026	BL 2027
Objects of Expense:						
2009	OTHER OPERATING EXPENSE	\$1,483,216	\$1,595,228	\$1,530,000	\$1,530,000	\$1,530,000
TOTAL, OBJECT OF EXPENSE		\$1,483,216	\$1,595,228	\$1,530,000	\$1,530,000	\$1,530,000
Method of Financing:						
822	Permanent Endowment FD UTRAC	\$1,483,216	\$1,595,228	\$1,530,000	\$1,530,000	\$1,530,000
SUBTOTAL, MOF (OTHER FUNDS)		\$1,483,216	\$1,595,228	\$1,530,000	\$1,530,000	\$1,530,000
TOTAL, METHOD OF FINANCE (INCLUDING RIDERS)					\$1,530,000	\$1,530,000
TOTAL, METHOD OF FINANCE (EXCLUDING RIDERS)		\$1,483,216	\$1,595,228	\$1,530,000	\$1,530,000	\$1,530,000

FULL TIME EQUIVALENT POSITIONS:

STRATEGY DESCRIPTION AND JUSTIFICATION:

Funding for this strategy is derived from annual distributions of Permanent Health Funds established Section 63.101 of the Texas Education Code. These are appropriated for research and other programs that are conducted by the institution and that benefit the public health.

The proceeds are used by The University of Texas Health Science Center at Houston and The University of Texas Rio Grande Valley for activities related to the Regional Academic Health Centers and UTRGV School of Medicine located in the Lower Rio Grande Valley.

720 The University of Texas System Administration

GOAL: 7 Tobacco Funds
 OBJECTIVE: 1 Tobacco Earnings for Research Service Categories:
 STRATEGY: 1 Tobacco Earnings for the Lower Rio Grande Valley RAHC Service: 19 Income: A.2 Age: B.3

CODE	DESCRIPTION	Exp 2023	Est 2024	Bud 2025	BL 2026	BL 2027
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EXTERNAL/INTERNAL FACTORS IMPACTING STRATEGY:

EXPLANATION OF BIENNIAL CHANGE (includes Rider amounts):

<u>STRATEGY BIENNIAL TOTAL - ALL FUNDS</u>		<u>BIENNIAL</u>	<u>EXPLANATION OF BIENNIAL CHANGE</u>	
<u>Base Spending (Est 2024 + Bud 2025)</u>	<u>Baseline Request (BL 2026 + BL 2027)</u>	<u>CHANGE</u>	<u>\$ Amount</u>	<u>Explanation(s) of Amount (must specify MOFs and FTEs)</u>
\$3,125,228	\$3,060,000	\$(65,228)	\$(65,228)	Budgeted 2026-27 is based on 2025 endowment distribution.
			<u>\$(65,228)</u>	Total of Explanation of Biennial Change

720 The University of Texas System Administration

GOAL: 8 Trusteed Funds for Health Programs
 OBJECTIVE: 1 Trusteed Funds for Health Programs
 STRATEGY: 2 Heart Institute - Adult Stem Cell Program

Service Categories:
 Service: 19 Income: A.2 Age: B.3

CODE	DESCRIPTION	Exp 2023	Est 2024	Bud 2025	BL 2026	BL 2027
Objects of Expense:						
2009	OTHER OPERATING EXPENSE	\$1,581,991	\$1,581,991	\$1,581,991	\$1,581,991	\$1,581,991
TOTAL, OBJECT OF EXPENSE		\$1,581,991	\$1,581,991	\$1,581,991	\$1,581,991	\$1,581,991
Method of Financing:						
1	General Revenue Fund	\$1,581,991	\$1,581,991	\$1,581,991	\$1,581,991	\$1,581,991
SUBTOTAL, MOF (GENERAL REVENUE FUNDS)		\$1,581,991	\$1,581,991	\$1,581,991	\$1,581,991	\$1,581,991
TOTAL, METHOD OF FINANCE (INCLUDING RIDERS)					\$1,581,991	\$1,581,991
TOTAL, METHOD OF FINANCE (EXCLUDING RIDERS)		\$1,581,991	\$1,581,991	\$1,581,991	\$1,581,991	\$1,581,991

FULL TIME EQUIVALENT POSITIONS:

STRATEGY DESCRIPTION AND JUSTIFICATION:

Created in the 81st Legislature to provide pass-through funding to the Texas Heart Institute to conduct stem cell research. Beginning in 2016, funds were trusteed to UT System Administration.

EXTERNAL/INTERNAL FACTORS IMPACTING STRATEGY:

Additional information for this strategy is available in Schedule 9, Non-Formula Support.

720 The University of Texas System Administration

GOAL: 8 Trusteed Funds for Health Programs
 OBJECTIVE: 1 Trusteed Funds for Health Programs Service Categories:
 STRATEGY: 2 Heart Institute - Adult Stem Cell Program Service: 19 Income: A.2 Age: B.3

CODE	DESCRIPTION	Exp 2023	Est 2024	Bud 2025	BL 2026	BL 2027
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EXPLANATION OF BIENNIAL CHANGE (includes Rider amounts):

<u>STRATEGY BIENNIAL TOTAL - ALL FUNDS</u>		<u>BIENNIAL</u>	<u>EXPLANATION OF BIENNIAL CHANGE</u>	
Base Spending (Est 2024 + Bud 2025)	Baseline Request (BL 2026 + BL 2027)	CHANGE	\$ Amount	Explanation(s) of Amount (must specify MOFs and FTEs)
\$3,163,982	\$3,163,982	\$0	\$0	Total of Explanation of Biennial Change

720 The University of Texas System Administration

GOAL: 8 Trusteed Funds for Health Programs
 OBJECTIVE: 1 Trusteed Funds for Health Programs
 STRATEGY: 3 Stroke Clinical Research

Service Categories:

Service: 19 Income: A.2 Age: B.3

CODE	DESCRIPTION	Exp 2023	Est 2024	Bud 2025	BL 2026	BL 2027
Objects of Expense:						
4000	GRANTS	\$2,372,537	\$1,713,539	\$2,561,461	\$2,137,500	\$2,137,500
TOTAL, OBJECT OF EXPENSE		\$2,372,537	\$1,713,539	\$2,561,461	\$2,137,500	\$2,137,500
Method of Financing:						
1	General Revenue Fund	\$2,372,537	\$1,713,539	\$2,561,461	\$2,137,500	\$2,137,500
SUBTOTAL, MOF (GENERAL REVENUE FUNDS)		\$2,372,537	\$1,713,539	\$2,561,461	\$2,137,500	\$2,137,500
TOTAL, METHOD OF FINANCE (INCLUDING RIDERS)					\$2,137,500	\$2,137,500
TOTAL, METHOD OF FINANCE (EXCLUDING RIDERS)		\$2,372,537	\$1,713,539	\$2,561,461	\$2,137,500	\$2,137,500
FULL TIME EQUIVALENT POSITIONS:						
STRATEGY DESCRIPTION AND JUSTIFICATION:						

720 The University of Texas System Administration

GOAL: 8 Trusteed Funds for Health Programs
 OBJECTIVE: 1 Trusteed Funds for Health Programs
 STRATEGY: 3 Stroke Clinical Research

Service Categories:
 Service: 19 Income: A.2 Age: B.3

CODE	DESCRIPTION	Exp 2023	Est 2024	Bud 2025	BL 2026	BL 2027
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The Lone Star Stroke Research Consortium (LSS) was created by the 83rd Legislature to support research improving stroke systems of care across Texas. Since 2017, funding has been administered by the UT System Administration.

Stroke is the 5th leading cause of death nationwide but 3rd in Texas. Stroke is especially deadly to Texans living in rural areas, women, Hispanics, African Americans, and Texans over the age of 65. Despite medical advances, many regions in Texas fall behind in access to the high-quality acute stroke care needed for favorable outcomes. LSS works to develop and provide this access for Texas stroke survivors.

EXTERNAL/INTERNAL FACTORS IMPACTING STRATEGY:

Additional information for this strategy is available in Schedule 9, Non-Formula Support.

EXPLANATION OF BIENNIAL CHANGE (includes Rider amounts):

<u>STRATEGY BIENNIAL TOTAL - ALL FUNDS</u>		<u>BIENNIAL</u>	<u>EXPLANATION OF BIENNIAL CHANGE</u>	
Base Spending (Est 2024 + Bud 2025)	Baseline Request (BL 2026 + BL 2027)	CHANGE	\$ Amount	Explanation(s) of Amount (must specify MOFs and FTEs)
\$4,275,000	\$4,275,000	\$0	\$0	No change
			\$0	Total of Explanation of Biennial Change

SUMMARY TOTALS:

OBJECTS OF EXPENSE:	\$12,704,753	\$31,060,887	\$13,990,699	\$31,839,119	\$11,839,119
METHODS OF FINANCE (INCLUDING RIDERS):				\$31,839,119	\$11,839,119
METHODS OF FINANCE (EXCLUDING RIDERS):	\$12,704,753	\$31,060,887	\$13,990,699	\$31,839,119	\$11,839,119
FULL TIME EQUIVALENT POSITIONS:	233.3	246.4	342.5	470.5	534.5

Agency Code: 720	Agency Name: The University of Texas System Administration	Prepared By: Derek Horton	Date: August 2024	Request Level: Base
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Current Rider Number	Page Number in 2024–25 GAA	Proposed Rider Language
Available University Fund, Rider 3	III-77	<p>3. The University of Texas System Share. There is appropriated for the biennium ending August 31, 20275, that portion of the Available University Fund No. 011 apportioned to The University of Texas System by Article VII, §18(f) of the Texas Constitution, together with interest and any balance in the Available University Fund No. 011 for any previous years, except that portion appropriated by §18 for the payment of principal and interest on bonds or notes issued by the Board of Regents of The University of Texas System. This appropriation and any amounts derived from refinancing and/or early retirement of debt or other obligations derived from funds from the Permanent University Fund and/or Available University Fund may only be used for <u>support and maintenance by The University of Texas at Austin and The University of Texas System Administration including:</u></p> <ul style="list-style-type: none"> a. new construction, major repairs and rehabilitation, equipment, maintenance, operation, salaries, endowments, <u>scholarships, research activities,</u> and support, including the matching of private grants for the endowment of scholarships, fellowships, library support, and academic positions for The University of Texas at Austin; and b. support and maintenance including necessary direct administration operations of The University of Texas System Administration and for necessary expenses to provide administrative support for Board operations. <p><i>U. T. System requests cleanup of this rider including deletion of language relating to refinancing or early retirement of debt. U. T. System also requests that the term “support and maintenance” as stated by the Texas Constitution be applied for both U. T. System and U. T. Austin. In addition, U. T. System requests that the listing of potential uses within support and maintenance be consolidated to reflect authority for both U. T. Austin and U. T. System and ensure consistency with allowed uses pursuant to the Constitution.</i></p>
U. T. System Administration, Rider 4	III-75 to III-76	<p>4. Stroke Clinical Research. Out of the funds appropriated above to The University of Texas System in Strategy C.1.2, Stroke Clinical Research, \$4,275,000 in General Revenue over the biennium at The University of Texas System is for the administration of the statewide stroke clinical research network,</p>

Current Rider Number	Page Number in 2024–25 GAA	Proposed Rider Language
		<p>Stroke System of Care Coordination (Lone Star Stroke). Any unexpended balances as of August 31, 20264, are hereby appropriated for the same purpose for the fiscal year beginning September 1, 20264.</p> <p><i>U. T. System requests that the dates in the rider be updated.</i></p>
U. T. System Administration, Rider 5	III-76	<p>5. Multi-Institution Center - Laredo. The University of Texas System is authorized to operate the Multi-Institution Center in Laredo. Notwithstanding Article III, Special Provisions Relating Only to State Agencies of Higher Education, Sec. 4 Transfer Provisions of this Act, The University of Texas System Administration may transfer appropriations to any general academic or health related institution from Strategy B.1.1., Multi-Institution Center - Laredo to be used for educational programs or other services operated at or related to the Multi-Institution Center - Laredo.</p> <p>Any unexpended balances as of August 31, 20264, from the appropriations identified in Strategy B.1.1., Multi-Institution Center - Laredo, are hereby appropriated to The University of Texas System Administration or to any general academic or health related institution which may have received a transfer of this appropriation from The University of Texas System Administration for the same purpose for the fiscal year beginning September 1, 20264.</p> <p>For purposes of the requirements of Article IX, Sec. 6.08 Benefits Proportional by Fund of this Act, appropriations made to The University of Texas System Administration and transferred to any general academic or health related institution to be used in relation to the Multi-Institution Center - Laredo shall be counted as if the transferred funds were directly appropriated to <u>the</u> respective institution.</p> <p><i>U. T. System requests update of the dates and two grammatical corrections in the proportionality transfer provisions within the third paragraph.</i></p>
U. T. System Administration, NEW Rider	III-76	<p>X. TRC4. <u>The University of Texas System is authorized to operate the Trauma Research and Combat Casualty Care Collaborative (TRC4). Notwithstanding Article III, Special Provisions Relating Only to State Agencies of Higher Education, Sec. 4 Transfer Provisions of this Act, The University of Texas System Administration may transfer appropriations to The University of Texas Health Science Center at San Antonio or to any general academic or health related institution from Strategy B.2.1., TRC4 to be</u></p>

Current Rider Number	Page Number in 2024–25 GAA	Proposed Rider Language
		<p><u>used in conjunction with the intended purposes of TRC4. Notwithstanding Article III, Special Provisions Relating Only to State Agencies of Higher Education, Sec. 4 Transfer Provisions of this Act, The University of Texas Health Science Center at San Antonio may transfer funds identified in Strategy B.2.1., TRC4 to any other general academic or health related institution.</u></p> <p><u>Any unexpended balances as of August 31, 2026, from the appropriations identified in Strategy B.2.1., TRC4, are hereby appropriated to The University of Texas System Administration or any participating institution which may have received a transfer of this appropriation for the same purpose for the fiscal year beginning September 1, 2026.</u></p> <p><i>U. T. System requests explicit transfer authority be granted to it and to the UT Health Science Center at San Antonio (UTHSCSA) that administers TRC4 on behalf of the UT System. As a matter of practice, UT System Administration transfers the appropriation to UTHSCSA in USAS. UTHSCSA may transfer funds to other participating institutions to further the research efforts of the program. Inadvertent limitation of these transfer by Special Provisions Section 4 would be detrimental to the success of the program.</i></p> <p><i>Additionally, the 2024-25 General Appropriations Act appropriated the entire \$20 million for TRC4 in 2024 with “U.B.” authority indicated in 2025. U. T System requests that this authority be formalized into a rider such that the UB authority be given for 2025 and also that it be clearly extended to participating institutions in a manner similar to the way authority is extended for participants in the Texas Child Mental Health Care Consortium in THECB Rider 46(e).</i></p>
Support for Military and Veterans Exemptions, Rider 4 (NEW)	III-82 (NEW)	<p><u>4. Texas Veterans Commission Veterans Exemption Data.</u> <u>By November 30 of each year of the biennium, the Texas Veterans Commission shall provide a report to eligible institutions and their system office on veteran, child, spouse and legacy participants in the Hazlewood exemption program. At a minimum, the report would include all institutions, broken down by institution and exemption type, and would contain numbers of students, total exemption hours, total value of exemptions. Any information provided would not be personally identifiable, so as to not violate the federal Family Educational Rights and Privacy Act.</u></p> <p><i>U. T. System requests the addition of this reporting rider to allow institutions of higher education to</i></p>

Current Rider Number	Page Number in 2024-25 GAA	Proposed Rider Language
		<i>better understand the Hazlewood funding distributions and to effectively administer them.</i>
The University of Texas at El Paso, Rider 4	III-95	<p>4. Permanent Endowment Fund. It is the intent of the legislature that any decrease in appropriations from the Permanent Endowment Fund Account No. 817 to The University of Texas at El Paso for the state fiscal biennium ending August 31, 2025, from the preceding state fiscal biennium not be replaced with an increase in General Revenue appropriations.</p> <p><i>U. T. System requests a deletion of this rider related to U. T. El Paso. U. T. El Paso is the only higher education recipient of tobacco endowment proceeds with a rider containing this type of language. Furthermore, tobacco endowment distributions have not decreased year-over-year, making this rider have little or no practical impact.</i></p>
The University of Texas at El Paso, Rider 6	III-95	<p>6. Law School Planning Study. Out of funds appropriated to The University of Texas at El Paso in Strategy C.1.4, Law School Planning Study, \$250,000 in General Revenue in fiscal year 2024 shall be used to conduct a study to examine the need for and feasibility of establishing a school of law as a professional school of The University of Texas at El Paso. The department or entity may seek the assistance of outside experts or consultants as necessary.</p> <p><i>U. T. System requests a deletion of this rider related to U. T. El Paso as the related study will have been funded and completed in the 2024-25 biennium.</i></p>
Stephen F. Austin State University, Rider 3	III-107 to III-108	<p>3. Governing Board. Out of the funds appropriated above, an amount not to exceed \$30,000 in each year of the biennium shall be for all expenses associated with the governing board's duties including, but not limited to: travel, entertainment, lodging, and expenses of state employees who provide services for the governing board.</p> <p>A separate record of the board's expenditures shall be kept and retained in the same manner as the fiscal records of the institution(s) the board governs. No funds may be used for the governing board's expenses except for the specific amounts designated above. Funds appropriated for the governing board's expenses may be used for any other purpose covered by this Act.</p>

Current Rider Number	Page Number in 2024–25 GAA	Proposed Rider Language
		<p><i>U. T. System requests deletion of this rider as Stephen F. Austin State University is now part of the U. T. System and no longer has a separate governing board.</i></p>
<p>The University of Texas Rio Grande Valley School of Medicine, Rider 4</p>	<p>III-209</p>	<p>4. Unexpended Balances Between Fiscal Years: School of Medicine. Any unexpended balances as of August 31, 2024, from the appropriations identified in Strategy D.1.1, School of Medicine, are hereby appropriated to The University of Texas Rio Grande Valley School of Medicine for the same purpose for the fiscal year beginning September 1, 2024. Funds expended from appropriations identified in this strategy may be used to cover student travel expenses associated with rotations between the San Antonio, Harlingen and Edinburg campuses.</p> <p><i>U. T. System requests a change to this rider for UT Rio Grande Valley School of Medicine (RGVSOM). RGVSOM does not have a location in San Antonio. As modified, the rider does not specify exact campus locations, thereby providing flexibility for the institution in the event that medical students do future rotations outside of Harlingen and Edinburg.</i></p>
<p>The University of Texas Rio Grande Valley School of Medicine, Rider 5</p>	<p>III-209</p>	<p>5. Reporting Requirement on Permanent Health Fund Expenditures. The University of Texas Rio Grande Valley School of Medicine shall report, by December 1 of each fiscal year, to the Legislative Budget Board, House Appropriations Committee, and Senate Finance Committee, information on the use of expenditures from appropriations provided in Strategy D.1.1, School of Medicine and Strategy E.1.1, Tobacco Earnings from the Permanent Health Fund for Higher Education.</p> <p><i>U. T. System requests the deletion of this reporting rider for UT Rio Grande Valley School of Medicine (RGVSOM). All other budgeting and reporting riders related to tobacco endowments have been deleted in prior sessions, leaving RGVSOM as the only institution required to report on tobacco endowment activity. No other medical school embedded in an academic institution has this requirement.</i></p>
<p>Special Provisions Relating Only to State Agencies of Higher Education, Section 3</p>	<p>III-270</p>	<p>Sec. 3. Definition of Terms.</p> <p>1. As used in this Act, the term "general academic institutions" shall mean only the following institutions:</p>

Current Rider Number	Page Number in 2024–25 GAA	Proposed Rider Language
		<p>The University of Texas at Arlington The University of Texas at Austin The University of Texas at Dallas The University of Texas at El Paso The University of Texas Rio Grande Valley The University of Texas Permian Basin The University of Texas at San Antonio <u>Stephen F. Austin State University</u> The University of Texas at Tyler Texas A&M University Texas A&M University at Galveston Prairie View A&M University Tarleton State University Texas A&M University - Central Texas Texas A&M University - Corpus Christi Texas A&M University - Kingsville Texas A&M University - San Antonio Texas A&M International University West Texas A&M University Texas A&M University - Commerce Texas A&M University - Texarkana University of Houston University of Houston - Clear Lake University of Houston - Downtown University of Houston - Victoria Midwestern State University University of North Texas University of North Texas at Dallas Stephen F. Austin State University Texas Southern University Texas Tech University Texas Woman's University Angelo State University</p>

Current Rider Number	Page Number in 2024–25 GAA	Proposed Rider Language
		<p>Lamar University Lamar Institute of Technology Lamar State College - Orange Lamar State College - Port Arthur Sam Houston State University Texas State University Sul Ross State University, including: Sul Ross State University Rio Grande College</p> <p><i>(no requested changes to subsection 2 or 3)</i></p> <p><i>U. T. System requests this rider be reordered to reflect the inclusion of Stephen F. Austin State University as a member institution within the U. T. System.</i></p>
Special Provisions Relating Only to State Agencies of Higher Education, Section 14	III-287 to III-288	<p>Sec. 14. Off-campus Instruction. General academic institutions may use the funds appropriated in this Act to teach courses off campus with the following restrictions:</p> <ol style="list-style-type: none"> 1. At the conclusion of each fiscal year, the Coordinating Board shall file a report with the Governor’s <u>Office</u> and the Legislative Budget Board on all general academic institutions concerning off-campus semester credit hours for that fiscal year. 2. Semester credit hours generated at upper level centers authorized by the Legislature or by the Coordinating Board, as well as at Prairie View A&M University's Houston nursing program and Texas Woman's University nursing programs in Dallas and Houston, are not considered to be off- campus. 3. All courses taught off campus must be taught by a regular faculty member or administrator who is employed at least half-time on the main campus of the institution. The Commissioner of Higher Education may waive this requirement in special cases where institutions can justify the use of a uniquely qualified individual. <u>This provision does not apply to programs at the multi-institution center in Laredo operated by The University of Texas System.</u> Allied health and vocational instructors are exempted from this requirement. <p><i>U. T. System requests exemption from the half-time requirement for faculty members who teach at</i></p>

Current Rider Number	Page Number in 2024–25 GAA	Proposed Rider Language
		<p><i>the U. T. Education and Research Center at Laredo. The purpose of the center is to provide a variety of education and research opportunities to be offered by institutions from across the State. With programs offered from geographically as far away as UTMB Galveston, it may be difficult for faculty members to be employed half-time on their main campus and still serve the center in Laredo.</i></p>
<p>Special Provisions Relating Only to State Agencies of Higher Education, Section 23</p>	<p>III-289</p>	<p>Sec. 23. Driscoll Children's Hospital. No funds appropriated to a health-related institution of higher education shall be used to replace or duplicate the Driscoll Children's Hospital <u>located in Corpus Christi</u> in caring for children with special health-care needs, including pediatric cardiovascular diseases, or in assuming the direct care of those children. This rider language shall not restrict the traditional referral patterns utilized by physicians to refer patients to health related institutions.</p> <p><i>U. T. System requests that this rider be limited specifically to the Driscoll Children’s Hospital located in Corpus Christi, Texas, and not be applicable to other potential locations in the South Texas Region. This rider was established in the 1996-97 GAA (over 25 years ago)). Driscoll has indicated on their website that an additional hospital is being built in near proximity to an existing U. T. health-related institution. Application of this rider to new Driscoll locations is beyond the scope of the original intent and creates a potential infringement on the current operations and limitations on the future expansion of the U. T. institution.</i></p>
<p>Special Provisions Relating Only to State Agencies of Higher Education, Rider 27</p>	<p>III-291 to III-297</p>	<p>Sec. 27. Health Related Institutions Funding.</p> <p><i>(no requested changes to Subsections 1-8)</i></p> <p>9. Mission Specific Support – Cancer Center Operations. The University of Texas M.D. Anderson Cancer Center and The University of Texas Health Science Center at Tyler <u>does</u> not provide formal medical education which qualifies for instruction support under subsection 1 above. Therefore, funding allocated to these institutions shall be based on the following criteria:</p> <p>a. The General Revenue Operations formula funding provided to The University of Texas M.D. Anderson Cancer Center in Strategy A.2.1, Cancer Center Operations, shall be based on the total number of Texas cancer patients served at The University of Texas M. D. Anderson Cancer Center.</p>

Current Rider Number	Page Number in 2024-25 GAA	Proposed Rider Language
		<p>General Revenue appropriations for fiscal year 2024⁶ and 2027⁵ shall be based on the number of total Texas cancer patients served in 2024². The rate per patient shall be \$1,613 in fiscal year 2024⁶ and fiscal year 2027⁵ for Strategy A.2.1, Cancer Center Operations. For formula funding purposes, the amount of growth in total funding from one biennium to another may not exceed the average growth in funding for Health Related Institutions in the Instruction and Operations formula for the current biennium.</p> <p>b. The University of Texas Health Science Center at Tyler has a statutory mission to conduct research, develop diagnostic and treatment techniques, provide training and teaching programs, and provide diagnosis and treatment of inpatients and outpatients with pulmonary, respiratory and other diseases of the chest. General Revenue funds appropriated to The University of Texas Health Science Center at Tyler in Strategy A.1.4, Chest Disease Center Operations, shall be based on the number of cases in which disease diagnoses are treated by The University of Texas Health Science Center at Tyler. General Revenue appropriations for fiscal year 2024 and 2025 shall be based on the number of such cases treated in fiscal year 2022. The rate per case for fiscal year 2024 and 2025 shall be \$101. For formula funding purposes, the amount of growth in total funding from one biennium to another may not exceed the average growth in funding for Health Related Institutions in the Instruction and Operations formula for the current biennium.</p> <p>e. The University of Texas M.D. Anderson Cancer Center and The University of Texas Health Science Center at Tyler shall submit to the Legislative Budget Board, Governor, and Texas Higher Education Coordinating Board a copy of the appropriate reports discussed above and supporting documentation which provides the necessary information to calculate the formula allocations in subsections (a) and (b) above.</p> <p><i>(no requested changes to the Subsections 10-17)</i></p> <p><u>18. Mission Specific Support – Chest Disease Center Operations.</u> <u>The University of Texas Health Science Center at Tyler has a statutory mission to conduct research, develop diagnostic and treatment techniques, provide training and teaching programs, and provide diagnosis and treatment of inpatients and outpatients with pulmonary, respiratory and other diseases of the chest. Funding allocated to the institution shall be based on the following criteria:</u></p>

Current Rider Number	Page Number in 2024–25 GAA	Proposed Rider Language
		<p><u>a. General Revenue funds appropriated to The University of Texas Health Science Center at Tyler in Strategy A.1.4, Chest Disease Center Operations, shall be based on the number of cases in which disease diagnoses are treated by The University of Texas Health Science Center at Tyler. General Revenue appropriations for fiscal year 2026 and 2027 shall be based on the number of such cases treated in fiscal year 2024. The rate per case for fiscal year 2026 and 2027 shall be \$101. For formula funding purposes, the amount of growth in total funding from one biennium to another may not exceed the average growth in funding for Health Related Institutions in the Instruction and Operations formula for the current biennium.</u></p> <p><u>b. The University of Texas Health Science Center at Tyler shall submit to the Legislative Budget Board, Governor, and Texas Higher Education Coordinating Board a copy of the appropriate report discussed above and supporting documentation which provides the necessary information to calculate the formula allocation in subsections (a).</u></p> <p><i>U. T. System requests the changes to separate the mission-specific formula support language in Subsection 9 related to U. T. M.D. Anderson Cancer Center and UTHSC Tyler in acknowledgement of the medical school now present at UTHSC Tyler. There is no intended change to formula criteria, methodology, or reporting requirements.</i></p>
Special Provisions Relating Only to State Agencies of Higher Education, Rider 56	III-304 to III-305	<p>Sec. 56. Emerging Research Universities Research Funding. Funding to support research at Emerging Research Universities shall consist of appropriations from two research programs.</p> <p>1. Texas Research Incentive Program. Pursuant to Education Code, Sec. 62.121-62.124, the Texas Research Incentive Program shall provide matching funds to emerging research universities, designated under the Higher Education Coordinating Board's accountability system, to assist institutions in leveraging private gifts for the enhancement of research productivity. The amounts listed below for each emerging research university are for informational purposes only.</p> <p><i>(listing of institutions and amounts not included in this request – update as appropriate)</i></p> <p>2. National Research Support Fund. The National Research Support Fund shall provide funding to promote increased research capacity at general academic institutions that are entitled to participate in funding provided by from the Available University Fund, per Texas Constitution, Article VII, Section 18;</p>

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		<p>spent at least \$20 million in federal and private research funds per state fiscal year during the preceding three state fiscal years; and awarded on average at least 45 research doctoral degrees per academic year during the preceding three academic years. Funding to eligible institutions shall be allocated in the same manner that research performance funding is appropriated to institutions eligible to receive funding from the Texas University Fund under Education Code, Section 62.1482. Any unexpended balances as of August 31, 20264, are hereby appropriated for the same purpose for the fiscal year beginning September 1, 20264.</p> <p><i>U. T. System requests modification of the rider to reflect institutions eligible for the National Research Support Fund do not participate directly in the Available University Fund (AUF), but rather receive support in the form of Permanent University Fund Bond Proceeds repaid from the AUF.</i></p>
Special Provisions Relating Only to State Agencies of Higher Education, Rider 58	III-305	<p>Sec. 58. Higher Education Affordability. Due to the unprecedented revenue surplus for the State of Texas, it is the intent of the Legislature that certain institutions of higher education may receive additional state funding. Such funding is contingent upon the passage of Senate Bill 17 or other similar legislation relating to the powers and duties of the governing boards of public institutions of higher education and the passage of Senate Bill 18 or other similar legislation relating to tenure and employment status at public institutions of higher education in this state. Additionally, the below funding for general academic institutions (as that term is defined by Sec. 3. Definition of Terms, Special Provisions Relating Only to State Agencies of Higher Education) will be distributed to the institutions contingent on an institution's adoption of policies to maintain total resident undergraduate academic costs, including tuition, mandatory academic fees, all academic-related general fees, and college course fees at currently approved levels for the next two academic years and submission to the Legislative Budget Board a letter from the Board of Regents certifying that the above policies have been met by September 1, 2023.</p> <p>In addition to the amounts appropriated elsewhere in this Act, is an amount allocated among each institution to supplement the following strategies:</p> <p>(a) \$263,797,853 for the Instruction & Operations and Infrastructure formulas of general academic institutions and Texas State Technical Colleges, allocated across institutions according to the current methodologies of the respective formulas as utilized elsewhere in this Act;</p>

Current Rider Number	Page Number in 2024–25 GAA	Proposed Rider Language
		<p>(b) \$18,663,225, proportionally divided, for the Texas Research University Fund, Core Research University Fund, and Comprehensive Research University Fund at general academic institutions, allocated across institutions according to the methodologies specified in Education Code, Chapter 62 for the respective funds;</p> <p>(c) \$71,507,517 for the Performance-based funding for at-risk students at comprehensive regional universities, allocated across eligible institutions according to the methodology set forth by Education Code, Section 62.183;</p> <p>(d) \$184,866,466 for the Support for Military Veterans Exemptions to reimburse the Hazlewood Legacy Program costs in accordance with 72.0 percent of the 2022 total cost of reimbursement, allocated across institutions according to the methodology as utilized elsewhere in this Act for the Support for Military Veterans Exemptions; and</p> <p>(e) \$159,666,416 for Higher Education Group Insurance to fund Higher Education Group Insurance coverage for employees in accordance with 88.6 percent of the full Employees Retirement System of Texas premium.</p> <p>Each General Academic Institution shall post on each student’s tuition statement the following notice: “As a result of actions taken by the Texas Legislature to address affordability in higher education, all tuition and fees have been frozen effective September 1, 2023, until August 31, 2025.”</p> <p><i>U. T. System requests the deletion of this rider as contingencies have been met.</i></p>
Article IX, Section 6.08(c)	IX-30 to IX-31	<p>Sec. 6.08. Benefits Paid Proportional by Method of Finance.</p> <p><i>(Paragraphs (a) and (b) omitted due to space considerations)</i></p> <p>(c) For institutions of higher education, in determining the proportional allocation between the General Revenue Fund and other appropriated funds, an adjustment for local funds benefits shall be made to equitably distribute costs between the General Revenue Fund and other appropriated funds. <u>Notwithstanding any other provision in this section, an adjustment for local funds benefits shall include the Available University Fund at system administration offices.</u></p>

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		<p><i>(Paragraphs (d) through (l) omitted due to space considerations)</i></p> <p><i>U.T System requests that language surrounding the local funds adjustment for benefits be clarified so as to include the Available University Fund (AUF). Subsection (c) references a “proportional allocation between the General Revenue Fund and <u>other appropriated funds.</u>” The State Comptroller has indicated that AUF is not “local funds” pursuant to the Education Code and has disallowed an adjustment for it. U. T. System believes that AUF is considered “other appropriated funds,” and the adjustment should be equitably applied.</i></p>
Article IX, Section 6.08(g)	IX-30 to IX-31	<p>Sec. 6.08. Benefits Paid Proportional by Method of Finance.</p> <p><i>(Paragraphs (a) through (f) omitted due to space considerations)</i></p> <p>(g) Each agency or institution of higher education (excluding a community or junior college) having General Revenue Fund appropriations and other sources of financing shall file with the Comptroller and the State Auditor a report demonstrating proportionality. The report shall be filed before November 20 following the close of the fiscal year for the salaries, wages, and benefits of the preceding year which ended August 31. The report shall be in a format prescribed by the Comptroller in collaboration with the Legislative Budget Board and the State Auditor's Office. <u>The Comptroller shall have 180 days after the due date to review this report, after which the report is considered final and approved. This deadline shall not apply if an agency or institution of higher education has not satisfactorily resolved issues raised by the Comptroller.</u></p> <p><i>(Paragraphs (h) through (l) omitted due to space considerations)</i></p> <p><i>U. T. System requests that a deadline for review of the Benefits Proportionality reports (APS 11 Reports) be established. In recent times reviews are often in excess of 18 months, making it difficult to administer the provisions of the Higher Education Group Insurance (HEGI) reallocation rider (Rider 6.a) on a timely basis. Appropriations lapse two years after the end of a fiscal year and this leaves little time to ensure an appropriate reallocation has occurred.</i></p>
Article IX, Section 6.10	IX-31 to IX-34	<p>Sec. 6.10. Limitation on State Employment Levels.</p>

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		<p>(a) (1) (A) A state agency that is subject to the requirements of Subsection (c) may not use monies appropriated by this Act to pay all or part of the salaries or benefits of a number of employees which would cause the number of full-time equivalent employees (FTEs) paid from monies appropriated by this Act by the state agency for a fiscal quarter to exceed the figure indicated by this Act for that state agency without reporting that use of monies to the Governor’s Office and the Legislative Budget Board at a time not later than the last day of the first month following each quarter of the fiscal year, for which the FTEs exceed the figure indicated by this Act for that state agency.</p> <p>(B) A state agency that is subject to the requirements of Subsection (c) may not expend monies appropriated by this Act to pay all or part of the salaries or benefits of a number of employees which would cause the number of FTEs paid from monies appropriated by this Act by the state agency for a fiscal quarter to exceed the lesser of either:</p> <p>(i) 110 percent of the FTE figure indicated by this Act for that state agency; or</p> <p>(ii) 100 percent of the figure indicated by this Act for that state agency plus 50 FTEs.</p> <p>(2) (A) A state agency or institution of higher education that is subject to the requirements of Subsection (d) may not use monies appropriated by this Act to pay all or part of the salaries or benefits of a number of employees which would cause the number of FTEs paid from monies appropriated by this Act by the state agency or institution of higher education for a fiscal year to exceed the figure indicated by this Act for the state agency or institution of higher education for a fiscal year without reporting that use of monies to the Governor’s Office and the Legislative Budget Board at a time not later than the last day of the first month following the last quarter of the fiscal year, for which the FTEs exceed the figure indicated by this Act for that state agency or institution.</p> <p>(B) <u>Unless a report is submitted in accordance with Subsection (a)(2)(A),</u> a state agency or institution of higher education that is subject to the requirements of Subsection (d) may not expend monies appropriated by this Act to pay all or part of the salaries or benefits of a number of employees which would cause the number of FTEs paid from monies appropriated by this Act by the state agency or institution of higher education for a fiscal year to exceed the lesser of either:</p> <p>(i) 110 percent of the FTE figure indicated by this Act for that state agency or institution; or</p>

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		<p style="text-align: center;">(ii) 100 percent of the figure indicated by this Act for that state agency or institution plus 50 FTEs.</p> <p>(b) A report by a state agency or institution of higher education of exceeding the FTE limitations established by Subsection (a)(1)(A) or (a)(2)(A), <u>inclusive of the additional FTEs appropriated by Subsection (a)(1)(B) or (a)(2)(B)</u>, must be submitted by the governing board of the state agency or institution of higher education (if the agency has a governing board) or by the chief administrative officer (if the agency does not have a governing board or the governing board has not met) and must include at a minimum:</p> <ol style="list-style-type: none"> (1) the date on which the board (if the agency has a governing board) or the chief administrative officer (if the agency does not have a governing board or the governing board has not met) approved the report; (2) a statement justifying the need to exceed or reduce the limitation; (3) the source of monies to be used to pay any additional salaries; and (4) an explanation as to why the functions of any proposed additional FTEs cannot be performed within current staffing levels. <p>(c) For the purpose of Subsections (a) and (b), the number of FTEs employed by a state agency (not including the agencies and institutions listed under Subsection (d)) for a fiscal quarter:</p> <ol style="list-style-type: none"> (1) shall be determined in accordance with the report filed pursuant to Government Code, Section 2052.103; (2) shall include only employees paid with monies appropriated through this Act; (3) shall not include overtime hours; and (4) shall include a position filled by temporary or contract workers for more than one-half of the work days of the year preceding the final day of the reporting period. Temporary or contract workers shall

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		<p>include workers employed under contract to fill specific positions customarily filled by state employees. The State Auditor may provide interpretations of this provision.</p> <p>(d) For the purpose of Subsections (a) and (b), the number of FTEs employed by the Texas Historical Commission, the State Preservation Board, the Texas Commission on Environmental Quality, the Parks and Wildlife Department, the Texas School for the Blind and Visually Impaired, the Texas School for the Deaf, or an institution of higher education or an affiliated entity, for a fiscal year:</p> <p>(1) shall be determined in accordance with the reports filed pursuant to Government Code, Section 2052.103;</p> <p>(2) shall be an average of the four reports filed for that fiscal year;</p> <p>(3) shall include only employees paid with monies appropriated through this Act;</p> <p>(4) shall not include overtime hours; and</p> <p>(5) shall include a position filled by temporary or contract workers for more than one-half of the work days of the year preceding the final day of the reporting period. Temporary or contract workers shall include workers employed under contract to fill specific positions customarily filled by state employees. The State Auditor may provide interpretations of this provision.</p> <p>(e) This section shall not apply to appropriations made by this Act to the:</p> <p>(1) Office of the <u>Governor's Office</u>; or</p> <p>(2) Comptroller.</p> <p>(f) The limitations on FTEs under this section do not apply to a state agency or institution in instances of employment, including employment of temporary or contract workers, directly associated with events declared disasters by the Governor. Each state agency or institution shall annually notify the State Auditor, Comptroller, Legislative Budget Board, and <u>Governor's Office</u> of FTEs exempted under this section.</p>

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		<p>(g) (1) The limitations on FTEs under this section do not apply to a state agency or institution in an instance of employment for a project, including employment of a temporary or contract worker, if the FTEs associated with that project are not included in the number of FTEs allowed in the agency's bill pattern and the employees are associated with:</p> <p style="padding-left: 40px;">(A) implementation of a new, unanticipated project that is 100 percent federally funded; or</p> <p style="padding-left: 40px;">(B) the unanticipated expansion of an existing project that is 100 percent federally funded.</p> <p>(2) With regard to the exemption from the FTE limitations provided by this subsection, a state agency or institution is exempt from the FTE limitations only for the duration of the federal funding for the employment related to the project and all salaries, benefits, and other expenses incurred related to employment must be paid from federal funds.</p> <p>(3) This subsection does not exempt any employees associated with existing projects (with "existing projects" including those projects existing at the time of the preparation of this Act by a legislative conference committee and therefore included in the number of FTEs allowed in the agency's bill pattern) that are 100 percent federally funded and included in the number of FTEs allowed in the agency's bill pattern.</p> <p>(4) Each state agency or institution shall notify the State Auditor, Comptroller, Legislative Budget Board, and Governor's <u>Office</u> of FTEs exempted under this subsection.</p> <p>(h) If a program is transferred from a state agency or institution of higher education, then at any time during the biennium, the Legislative Budget Board and the Governor's <u>Office</u> may agree to reduce the number of FTEs paid from monies appropriated by this Act by the state agency or institution of higher education for one or more fiscal quarters to a figure below that indicated by this Act for that agency or institution.</p> <p>(i) The limitations on FTEs under this section do not apply to a state agency or institution of higher education in an instance of employment of:</p> <p style="padding-left: 40px;">(1) an intern; or</p>

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		<p>(2) a worker who is paid from appropriations of gifts and grants under Section 8.01.</p> <p>(j) The requirements of reporting under this section do not apply to a state agency or an institution of higher education with fewer than 50 FTEs allowed in the agency's or institution's bill pattern.</p> <p>(k) In this section, an "institution" or an "institution of higher education or affiliated entity" includes the affiliated service agencies of Texas A&M University System.</p> <p><i>U. T. System requests the revision of this requirement to provide regulatory relief and conform to its historic understanding of the rider.</i></p> <p>1) <i>At the conclusion of FY 2023, there was a difference in understanding between U. T. System and the Legislative Budget Board regarding the interplay of the provisions of (a)(2)(A) and (a)(2)(B). The proposed changes to (a)(2)(B) clarify this misunderstanding and allows the provisions of (a)(2)(A) to be primary.</i></p> <p>2) <i>For (a)(2)(B), allow the rider appropriation of FTEs made by that provision to be counted when determining whether or not a report is required. Since the Act appropriates these FTEs in addition to what may be listed in the actual bill pattern, it would still comply with the provisions of (a)(2)(A) and would reduce administrative burden.</i></p>
Article IX, Section 7.04	IX-38 to IX-39	<p>Sec. 7.04. Contract Notification: Amounts Greater than \$150,000.</p> <p>(a) In this section "contract" includes a grant, or agreement for the purchase or sale of a good or service, revenue generating contract, interagency or interlocal grant or agreement, purchase order, or other written expression of terms of agreement or an amendment, modification, renewal, or extension of such that was entered into or paid for, either in whole or in part by a state agency or institution of higher education.</p> <p>(b) In this section "contract" does not include:</p> <p>(1) a contract with a value of less than or equal to \$150,000; or</p>

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		<p>(2) a contract paid for exclusively using federal grant monies for which all parties to the contract and the terms of the contract have been determined by the federal government.</p> <p>(c) In this section "contract" includes an amendment, modification, renewal or extension which increases a contract's value from a value less than or equal to \$150,000 to a value greater than \$150,000.</p> <p>(d) Before the 30th calendar day after awarding a contract or granting an amendment, modification, renewal, or extension, a state agency or institution of higher education shall report to the Legislative Budget Board in the manner prescribed by Legislative Budget Board all contracts, amendments, modifications, renewals, and extensions to which the agency or institution was a party.</p> <p>(e) A state agency or institution of higher education receiving an appropriation under this Act shall report a contract pursuant to this section without regard to source of monies or method of finance associated with the expenditure, including a contract for which only non-appropriated funds will be expended.</p> <p>(f) The Legislative Budget Board may conduct reviews of contracts required to be submitted under this section and valued at \$1,000,000 or more.</p> <p>(g) The Director of the Legislative Budget Board may provide written notification to the Comptroller, the <u>Governor's Office</u>, and/or the Legislative Budget Board detailing the requirements of this section that the agency did not meet and any recommendations to address identified risks related to the procurement or contract if the procurement or contract reported under this section is found to violate:</p> <p>(1) State of Texas Procurement and Contract Management Guide; or</p> <p>(2) Any applicable statutes, rules, policies and procedures related to the procurement and contracting of goods and services, including compliance with conflict of interest disclosure requirements</p> <p>(h) The recommendations of the Director of the Legislative Budget Board may include:</p> <p>(1) enhanced monitoring by Legislative Budget Board staff;</p>

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		<p>(2) auditing by the State Auditor's Office;</p> <p>(3) required agency consultation with the Quality Assurance Team and/or Contract Advisory Team; or</p> <p>(4) contract cancellation.</p> <p>(i) For contracts with an initial award value greater than \$1 million, a state agency or institution of higher education shall provide notice of a contract for services for which the expected total value of the contract subsequent to amendment or renewal exceeds the total value of the initial contract award by 10 percent or more, in accordance with procedures established by the Legislative Budget Board, to:</p> <p>(1) the Governor's Office;</p> <p>(2) the Lieutenant Governor; and</p> <p>(3) the Speaker of the House of Representatives.</p> <p>(j) A state agency or institution of higher education must provide the notice required under Subsection (i) not later than the 30th day after the date of the disclosure or discovery that the expected total value of the contract after amendment or renewal exceeds the total value of the initial contract award by 10 percent. The notice must include:</p> <p>(1) the amount of the cost increase;</p> <p>(2) the reason for the cost increase; and</p> <p>(3) any opportunity the state agency had to lessen the cost or to purchase the service from another vendor after the first dollar of the increased cost was discovered or disclosed to the agency or institution.</p> <p>(k) The Legislative Budget Board shall establish the procedures for the notice required by Subsections (i) or (j).</p>

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		<i>U. T. System requests the adjustment of the reporting threshold of this reporting requirement as regulatory relief. The existing threshold of \$50,000 has been in place for over twenty years.</i>
Article IX, Section 9.09	IX-52 to IX-53	<p>Sec. 9.09. Assignment of Contract Responsibility.</p> <p>(a) In this section:</p> <p>(1) "Agency" and "state agency" mean a state office officer, board, commission, or department in the executive branch of government appropriated monies under this General Appropriations Act.</p> <p>(2) "Assignment" includes any legal means for transferring the responsibilities for fulfillment of any duties, rights, or obligations due to a state agency or institution of higher education under a contract, from the original party obligated to the agency or institution (the assignor) to another party (the assignee) assuming the duties, rights, or obligations due to a state agency or institution of higher education under a contract.</p> <p>(3) "Contract" has the meaning provided by Section. 7.04. <u>A "contract" does not include items listed in Section 7.04(a) which do not meet the notice requirements of Government Code, Section 322.020(a)(1) and (2).</u></p> <p>(4) "Institution of higher education" or "institution" has the meaning provided by Education Code, Section 61.003(8), except that the term does not include a public junior college.</p> <p>(5) "Sensitive personal information" has the meaning provided by Business & Commerce Code, Section 521.002.</p> <p>(6) "Total value of the contract" includes the value of all payments, as calculated by the Quality Assurance Team, made and expected to be made in the future by a state agency or institution of higher education over the life of the contract beginning from the date of execution of the original contract between the state agency or institution of higher education and the original party with responsibilities for fulfillment of any duties, rights, or obligations due to a state agency or institution of higher education under the contract and including total payments made before assignment of the contract and the total payments expected to be made in the future after the assignment of the contract.</p>

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		<p><i>(no changes proposed to the remainder of this section)</i></p> <p><i>U. T. System requests the modification of this section conform with the statutory definitions associated with the reports in Section 7.04 of the Act. Government Code Section 322.020, which is the basis for the Section 7.04 report, allows certain contracts paid only from non-appropriated sources to be exempt from the statutory reporting requirements. Given that this reporting requirement is also tied to that LBB contract reporting pursuant to provision (a)(3), it is believed that the Legislature intends that the standards for this report be consistent.</i></p> <p><i>U. T. System also proposes a correction to a potential typo in Section (a) from “state officer” to “state office”.</i></p>
Article IX, Section 11.03	IX-60 to IX-61	<p>Sec. 11.03. Statewide Capital Planning.</p> <p><i>(no changes proposed to subsection (a) through (c) except routine updates)</i></p> <p>(d) (1) This section applies to each anticipated state project requiring capital expenditures for:</p> <ul style="list-style-type: none"> (A) land acquisition; (B) construction of buildings and other facilities <u>without regard to amount for state agencies and in excess of \$10 million per individual project for institutions of higher education;</u> (C) renovations of buildings and other facilities estimated to exceed \$5 million in the aggregate for a single state agency or <u>\$10 million per individual project for institution of higher education;</u> or (D) major information resources projects estimated to exceed \$5 million. <p>(2) In this section "major information resources project" means:</p> <ul style="list-style-type: none"> (A) any information resources technology project identified in a state agency's biennial operating plan whose development costs exceed \$5 million and that:

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		<p>(i) requires one year or longer to reach operations status;</p> <p>(ii) involves more than one state agency; or</p> <p>(iii) substantially alters work methods of state agency personnel or the delivery of services to clients;</p> <p>(B) construction of buildings and other facilities;</p> <p>(C) any information resources technology project of a state agency designated for additional monitoring under Government Code, Section 2261.258(a)(1) if the development costs for the project exceed \$5 million.</p> <p><i>(no changes proposed to subsection (e))</i></p> <p><i>U. T. System requests the modification of this section to align facilities reporting for institutions of higher education with the project reporting requirements of the Texas Higher Education Coordinating Board (Texas Administrative Code, Title 19, Part 1, Chapter 17, Subchapter B(a)(1) and (2)).</i></p>
Article IX, Section 17.10	IX-85	<p>Sec. 17.10. Energy Efficiency Savings for State Facilities.</p> <p>(a) In this section, "facility" means a facility with at least 100,000 gross square feet.</p> <p>(b) It is the intent of the legislature that a state agency that is appropriated money by this Act with charge and control over a facility shall have a remote or on-site assessment of the facility performed by the Energy Systems Laboratory at Texas A&M Engineering Experiment Station or another qualified provider to determine whether implementation of continuous commissioning or existing building commissioning practices would result in estimated savings of at least 10 percent in utility costs for the facility. A state agency shall supply any documents necessary to perform the assessment. The state agency shall report to the Legislative Budget Board on the results of the assessment.</p> <p>(c) If the results of an assessment performed under Subsection (b) of this section show estimated utility cost savings of at least 10 percent, the state agency shall have the Energy Systems Laboratory at Texas A&M Engineering Experiment Station or another qualified provider prepare a plan for implementation of</p>

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		<p>continuous commissioning or existing building commissioning practices and monitoring of the implementation for the state agency.</p> <p><i>U. T. System requests the deletion of this requirement as regulatory relief.</i></p>

4.A. Exceptional Item Request Schedule
 89th Regular Session, Agency Submission, Version 1
 Automated Budget and Evaluation System of Texas (ABEST)

DATE: 8/16/2024
 TIME: 9:59:47AM

Agency code: 720

Agency name: The University of Texas System Administration

CODE	DESCRIPTION	Excp 2026	Excp 2027
	<p>Item Name: Laredo Center Activity Expansion Item Priority: 1 IT Component: No Anticipated Out-year Costs: Yes Involve Contracts > \$50,000: No Includes Funding for the Following Strategy or Strategies: 03-01-01 Multi-institution Center In Laredo</p>		
OBJECTS OF EXPENSE:			
2009	OTHER OPERATING EXPENSE	704,000	704,000
TOTAL, OBJECT OF EXPENSE		\$704,000	\$704,000
METHOD OF FINANCING:			
1	General Revenue Fund	704,000	704,000
TOTAL, METHOD OF FINANCING		\$704,000	\$704,000

DESCRIPTION / JUSTIFICATION:

Increased funding for the Laredo Center would enable the expansion of the Dementia Care research clinic operated by the Glenn Biggs Institute for Alzheimer's & Neurodegenerative Diseases. It would also support the planning and development of up to two new academic programs prioritized based on community need and feasibility.

EXTERNAL/INTERNAL FACTORS:

The Glenn Biggs Institute for Alzheimer's & Neurodegenerative Diseases and the NIH South Texas Alzheimer's Center serve as a resource for Alzheimer's Disease research, clinical services, education, and engagement for the entire South Texas community, which is predominantly Hispanic. This population is underrepresented in Alzheimer's Disease clinical research and is at a higher risk of developing Alzheimer's. The Biggs Center and its staff have seen nearly 400 patients through the Laredo Center research clinic, but require additional resources to expand their capacity to reach the growing demand faced in the region.

Academic programs at the Laredo Center have grown from one when the Center was first restructured in 2001 to eight as of the current fiscal year, with three more in active development. Continued growth requires an increase in funding to seed the planning and launching of new programs and to support an expansion of operations across the Center.

PCLS TRACKING KEY:

Agency code: **720**

Agency name: **The University of Texas System Administration**

CODE	DESCRIPTION	Excp 2026	Excp 2027
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DESCRIPTION OF ANTICIPATED OUT-YEAR COSTS :

Expansion of the Dementia Care research clinic operated by the Glenn Biggs Institute for Alzheimer's & Neurodegenerative Diseases and planning and development of up to two new academic programs prioritized based on community need and feasibility. As new programs mature and become supported by formula funding, start-up funding is redeployed to additional program development, furthering the Center's mission.

ESTIMATED ANTICIPATED OUT-YEAR COSTS FOR ITEM:

2028	2029	2030
<hr/>	<hr/>	<hr/>
\$704,000	\$704,000	\$704,000

4.A. Exceptional Item Request Schedule
 89th Regular Session, Agency Submission, Version 1
 Automated Budget and Evaluation System of Texas (ABEST)

DATE: 8/16/2024
 TIME: 9:59:47AM

Agency code: 720

Agency name: The University of Texas System Administration

CODE	DESCRIPTION	Excp 2026	Excp 2027
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Item Name: CCAP Debt Service - Laredo Education and Research Center
Item Priority: 2
IT Component: No
Anticipated Out-year Costs: Yes
Involve Contracts > \$50,000: No
Includes Funding for the Following Strategy or Strategies: 03-05-01 Exceptional Item Request

OBJECTS OF EXPENSE:

2008	DEBT SERVICE	4,360,000	4,360,000
TOTAL, OBJECT OF EXPENSE		4,360,000	4,360,000

METHOD OF FINANCING:

1	General Revenue Fund	4,360,000	4,360,000
TOTAL, METHOD OF FINANCING		4,360,000	4,360,000

DESCRIPTION / JUSTIFICATION:

Provide CCAP debt service support for requested CCAP construction project that is part of the UT Education and Research Center at Laredo.

EXTERNAL/INTERNAL FACTORS:

Additional space is necessary to allow for continued expansion of academic and research programs at the Center delivered by UT System institutions. If authorized, debt service support is necessary. The proposed new building will support the next phase of expansion at the Laredo Center, enabling growth in existing program class size and the addition of new academic and research programs serving Webb County and its surrounding counties.

Requested Debt Service is based on \$50 million of 20-year level-term debt at 6% interest.

PCLS TRACKING KEY:

DESCRIPTION OF ANTICIPATED OUT-YEAR COSTS :

Continuing Debt Service on related CCAP Bonds or Notes - based on 20-year level term debt at 6%.

4.A. Exceptional Item Request Schedule
 89th Regular Session, Agency Submission, Version 1
 Automated Budget and Evaluation System of Texas (ABEST)

DATE: **8/16/2024**
 TIME: **9:59:47AM**

Agency code: **720**

Agency name: **The University of Texas System Administration**

CODE	DESCRIPTION	Excp 2026	Excp 2027
-------------	--------------------	------------------	------------------

ESTIMATED ANTICIPATED OUT-YEAR COSTS FOR ITEM:

<u>2028</u>	<u>2029</u>	<u>2030</u>
\$4,360,000	\$4,360,000	\$4,360,000

Agency code: 720 Agency name: The University of Texas System Administration

Code	Description	Excp 2026	Excp 2027
Item Name: Laredo Center Activity Expansion			
Allocation to Strategy: 3-1-1 Multi-institution Center In Laredo			
OBJECTS OF EXPENSE:			
2009	OTHER OPERATING EXPENSE	704,000	704,000
TOTAL, OBJECT OF EXPENSE		\$704,000	\$704,000
METHOD OF FINANCING:			
1	General Revenue Fund	704,000	704,000
TOTAL, METHOD OF FINANCING		\$704,000	\$704,000
FULL-TIME EQUIVALENT POSITIONS (FTE):		0.0	0.0

Agency code: 720 Agency name: The University of Texas System Administration

Code	Description	Excp 2026	Excp 2027
Item Name: CCAP Debt Service - Laredo Education and Research Center			
Allocation to Strategy: 3-5-1 Exceptional Item Request			
OBJECTS OF EXPENSE:			
2008	DEBT SERVICE	4,360,000	4,360,000
TOTAL, OBJECT OF EXPENSE		\$4,360,000	\$4,360,000
METHOD OF FINANCING:			
1	General Revenue Fund	4,360,000	4,360,000
TOTAL, METHOD OF FINANCING		\$4,360,000	\$4,360,000

4.C. Exceptional Items Strategy Request
 89th Regular Session, Agency Submission, Version 1
 Automated Budget and Evaluation System of Texas (ABEST)

DATE: 8/16/2024
TIME: 9:59:48AM

Agency Code: **720** Agency name: **The University of Texas System Administration**

GOAL: 3 Non-formula Support

OBJECTIVE: 1 INSTRUCTIONAL SUPPORT

Service Categories:

STRATEGY: 1 Multi-institution Center In Laredo

Service: 19 Income: A.2 Age: B.3

CODE DESCRIPTION	Exp 2026	Exp 2027
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OBJECTS OF EXPENSE:

2009 OTHER OPERATING EXPENSE	704,000	704,000
Total, Objects of Expense	\$704,000	\$704,000

METHOD OF FINANCING:

1 General Revenue Fund	704,000	704,000
Total, Method of Finance	\$704,000	\$704,000

EXCEPTIONAL ITEM(S) INCLUDED IN STRATEGY:

Laredo Center Activity Expansion

4.C. Exceptional Items Strategy Request
 89th Regular Session, Agency Submission, Version 1
 Automated Budget and Evaluation System of Texas (ABEST)

DATE: 8/16/2024
TIME: 9:59:48AM

Agency Code: **720** Agency name: **The University of Texas System Administration**

GOAL: 3 Non-formula Support

OBJECTIVE: 5 Exceptional Item Request

STRATEGY: 1 Exceptional Item Request

Service Categories:

Service: 19 Income: A.2 Age: B.3

CODE DESCRIPTION	Exp 2026	Exp 2027
-------------------------	-----------------	-----------------

OBJECTS OF EXPENSE:

2008 DEBT SERVICE	4,360,000	4,360,000
Total, Objects of Expense	\$4,360,000	\$4,360,000

METHOD OF FINANCING:

1 General Revenue Fund	4,360,000	4,360,000
Total, Method of Finance	\$4,360,000	\$4,360,000

EXCEPTIONAL ITEM(S) INCLUDED IN STRATEGY:

CCAP Debt Service - Laredo Education and Research Center

6.A. Historically Underutilized Business Supporting Schedule
 89th Regular Session, Agency Submission, Version 1
 Automated Budget and Evaluation System of Texas (ABEST)

Date: **8/16/2024**
 Time: **9:59:48AM**

Agency Code: **720** Agency: **The University of Texas System Administration**

COMPARISON TO STATEWIDE HUB PROCUREMENT GOALS

A. Fiscal Year - HUB Expenditure Information

Statewide HUB Goals	Procurement Category	% Goal	HUB Expenditures FY 2022			Total Expenditures FY 2022		HUB Expenditures FY 2023			Total Expenditures FY 2023	
			% Actual	Diff	Actual \$	% Goal	% Actual	Diff	Actual \$	% Goal	Actual \$	
11.2%	Heavy Construction	0.0 %	100.0%	100.0%	\$7,550	\$7,550	0.0 %	0.0%	0.0%	\$0	\$0	
21.1%	Building Construction	21.1 %	32.1%	11.0%	\$2,380,859	\$7,423,849	21.1 %	19.7%	-1.4%	\$9,476,347	\$48,151,694	
32.9%	Special Trade	8.8 %	20.7%	11.9%	\$111,139	\$535,892	8.8 %	9.7%	0.8%	\$82,426	\$852,405	
23.7%	Professional Services	6.3 %	7.2%	0.9%	\$774,452	\$10,766,985	6.3 %	20.2%	13.9%	\$5,323,203	\$26,410,746	
26.0%	Other Services	2.6 %	2.4%	-0.2%	\$1,900,789	\$78,101,442	2.6 %	2.6%	0.0%	\$2,636,742	\$100,779,592	
21.1%	Commodities	21.1 %	34.1%	13.0%	\$3,872,441	\$11,344,365	21.1 %	31.4%	10.3%	\$5,662,660	\$18,052,376	
	Total Expenditures		8.4%		\$9,047,230	\$108,180,083		11.9%		\$23,181,378	\$194,246,813	

B. Assessment of Attainment of HUB Procurement Goals

Attainment:

U. T. System Administration exceeded its internal goals in four (4) of the five (5) categories in FY 2022. In FY 2023 UTS exceeded its internal goals in four (4) of the five (5) categories.

Applicability:

UT System reported no heavy construction expenditures in FY 2020 or FY 2021, so we didn't set goals in this procurement category.

Factors Affecting Attainment:

In FY 2022 we fell slightly short of meeting the internal HUB goal in other services. The increase in insurance premiums diluted our HUB participation. A significant portion of expenditures with Other Services is for purchasing property insurance and Oracle software where there is very little if any HUB subcontracting opportunities. The premiums for property insurance far exceed the small business size limitations for HUB insurance firms.

In FY 2023 we set a goal of 21.1 percent for building construction but achieved 19.68 percent HUB participation. We fell short of our goal in part because of the rapid expansion of major public sector and private sector construction projects in the Dallas/Fort Worth area. This affected our ability to attract DFW HUB firms to the UT System managed construction projects at UT Tyler. In addition, the rapid growth of construction projects in the El Paso area has impacted the availability of HUB firms to propose on the UT System managed construction project at UT El Paso.

Agency Code: 720 Agency: The University of Texas System Administration

C. Good-Faith Efforts to Increase HUB Participation

Outreach Efforts and Mentor-Protégé Programs:

- Four systemwide HUB outreach events, focused on goods and services, and construction, for 300 participants online
- HUB forum events and focus groups across the state to discuss challenges in working on major capital projects
- 26 HUB outreach events sponsored by the Minority Supplier Development Councils in Houston and Dallas, and Minority Chambers of Commerce in D/FW, Tyler, Austin, and El Paso, among others
- 55 One-on-one meetings with HUB firms in 2022; 75 in 2023
- Construction subcontractor classes and workshops
- 2 HUB special outreach events with state agencies and universities
- Virtual HUB outreach event in partnership with UT RGV, UT Austin, & other agencies, hosted by Senator West and Senator Lucio
- HUB outreach event in July 2022, hosted by State Senator Royce West, State Senator Sarah Eckhardt and sponsored by UT Austin, Texas Facility Commission, and other state agencies and universities
- Mentor Protégé Program, 9 active partnerships: 5 Construction, 3 Professional Services, and 1 Commodities in 2022. 5 active partnerships: 3 Construction and 2 Professional Services in 2023
- Construction Contractor Guide Checklist Presentation to the Construction Mentor/Protégé Groups

HUB Program Staffing:

Providing six FTEs in support of System Administration and Systemwide HUB outreach and training.

Current and Future Good-Faith Efforts:

- Sponsored the UT Systemwide Goods and Services HUB Outreach Webinar on April 24, 2024, and the UT Systemwide HUB Construction Opportunity Webinar on August 1, 2024. We plan to host similar events in FY 2025. These two HUB outreach events provide information on upcoming bid opportunities, signup in our procurement portal to be notified about upcoming bid opportunities over \$50,000
- Develop a HUB Construction Contractor Guide to provide advice on pursuing, proposing, and executing on the University of Texas Joint Medical Center (JMC) Project in FY 2025. This is a new major capital project that is being managed by the UT System Office of Capital Projects
- Annually provide spot bids and/or exhibit at the Doing Business Texas Style Spot Bid Fair at the Dallas/Fort Worth Minority Supplier Development Council Expo, the Houston Minority Supplier Development Council Annual Expo, the Beaumont HUB Expo
- Monthly meetings with the UT System Office of Contracts and Procurement and UT System Supply Chain Alliance to discuss upcoming contracting opportunities, HUB strategies, and other issues
- Online Vendor Information Form, several monthly meetings with HUB firms to discuss opportunities

The University of Texas System Administration (720)
Estimated Funds Outside the Institution's Bill Pattern
2024-25 and 2026-27 Biennia

	2024-25 Biennium				2026-27 Biennium			
	FY 2024 Revenue	FY 2025 Revenue	Biennium Total	Percent of Total	FY 2026 Revenue	FY 2027 Revenue	Biennium Total	Percent of Total
APPROPRIATED SOURCES INSIDE THE BILL PATTERN								
State Appropriations (excluding HEGI & State Paid Fringes)	\$ 30,963,179	\$ 10,963,179	\$ 41,926,358		\$ 30,309,119	\$ 10,309,119	\$ 40,618,238	
Tuition and Fees (net of Discounts and Allowances)	-	-	-		-	-	-	
Endowment and Interest Income	1,378,000	1,378,000	2,756,000		1,530,000	1,530,000	3,060,000	
Sales and Services of Educational Activities (net)	-	-	-		-	-	-	
Sales and Services of Hospitals (net)	-	-	-		-	-	-	
Other Income	-	-	-		-	-	-	
Total	32,341,179	12,341,179	44,682,358	1.7%	31,839,119	11,839,119	43,678,238	1.7%
APPROPRIATED SOURCES OUTSIDE THE BILL PATTERN								
State Appropriations (HEGI & State Paid Fringes)	\$ 2,319,908	\$ 2,392,736	\$ 4,712,644		\$ 2,392,736	\$ 2,392,736	\$ 4,785,472	
Higher Education Assistance Funds	-	-	-		-	-	-	
Available University Fund	1,368,974,000	1,107,227,328	2,476,201,328		1,171,831,167	1,231,001,823	2,402,832,990	
State Grants and Contracts	11,696,794	-	11,696,794		11,696,794	-	11,696,794	
Total	1,382,990,702	1,109,620,064	2,492,610,766	93.7%	1,185,920,697	1,233,394,559	2,419,315,256	93.3%
NON-APPROPRIATED SOURCES								
Tuition and Fees (net of Discounts and Allowances)	-	-	-		-	-	-	
Federal Grants and Contracts	34,973,862	41,000,000	75,973,862		41,000,000	41,000,000	82,000,000	
State Grants and Contracts	-	-	-		-	-	-	
Local Government Grants and Contracts	-	-	-		-	-	-	
Private Gifts and Grants	300,000	450,000	750,000		450,000	450,000	900,000	
Endowment and Interest Income	12,968,984	15,335,551	28,304,535		15,335,551	15,335,551	30,671,102	
Sales and Services of Educational Activities (net)	3,055,566	3,485,966	6,541,532		3,485,966	3,485,966	6,971,932	
Sales and Services of Hospitals (net)	-	-	-		-	-	-	
Professional Fees (net)	-	-	-		-	-	-	
Auxiliary Enterprises (net)	-	-	-		-	-	-	
Other Income	5,318,608	5,369,697	10,688,305		5,369,697	5,369,697	10,739,394	
Total	56,617,020	65,641,214	122,258,234	4.6%	65,641,214	65,641,214	131,282,428	5.1%
TOTAL SOURCES	\$ 1,471,948,901	\$ 1,187,602,457	\$ 2,659,551,358	100.0%	\$ 1,283,401,030	\$ 1,310,874,892	\$ 2,594,275,922	100.0%

8. Summary of Requests for Facilities-Related Projects
 89th Regular Session, Agency Submission, Version 1

Agency Code: 720		Agency: University of Texas System Administration		Prepared by: Derek Horton												
Date: August 2024				Amount Requested												
Project ID #	Capital Expenditure Category	Project Description	Project Category				2026-27 Total Amount Requested	MOF Code #	MOF Requested	Can this project be partially funded?	Requested in Prior Session?	Value of Existing Capital Projects	2026-27 Estimated Debt Service (If Applicable)	Debt Service MOF Code #	Debt Service MOF Requested	
			New Construction	Health and Safety	Deferred Maintenance	Maintenance										
1	New Construction	Laredo Center Education and Research Facilities	X				\$ 50,000,000		CCAP	Yes	No		\$ 8,720,000	0001	General Revenue	

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	Act 2023	Act 2024	Bud 2025	Est 2026	Est 2027
General Revenue Transfers					
Transfer from Coordinating Board for Texas College Work Study Program (2021, 2022, 2023)	0	0	0	0	0
Transfer from Coordinating Board for Professional Nursing Shortage Reduction Program	0	0	0	0	0
Transfer of GR Group Insurance Premium from Comptroller (UT and TAMU Components only)	0	0	0	0	0
Less: Transfer to Other Institutions	0	0	0	0	0
Less: Transfer to Department of Health, Disproportionate Share - State-Owned Hospitals (2021, 2022, 2023)	0	0	0	0	0
Other (Itemize)					
Allocation from Texas Higher Education Coordinating Board for Joint Admission Medical Program	0	11,696,794	0	0	0
Transfer for Texas Child Mental Health Care Consortium	600,000	1,331,881	1,331,881	0	0
Other: Fifth Year Accounting Scholarship	0	0	0	0	0
Texas Grants	0	0	0	0	0
B-on-Time Program	0	0	0	0	0
Texas Research Incentive Program	0	0	0	0	0
Less: Transfer to System Administration	0	0	0	0	0
GME Expansion	0	0	0	0	0
Subtotal, General Revenue Transfers	600,000	13,028,675	1,331,881	0	0
General Revenue HEF	0	0	0	0	0
Transfer from Available University Funds (UT, A&M and Prairie View A&M Only)	117,787,318	130,189,333	137,411,900	0	0
Other Additions (Itemize)					
Increase Capital Projects - Educational and General Funds	0	0	0	0	0
Transfer from Department of Health, Disproportionate Share - State-owned Hospitals (2021, 2022, 2023)	0	0	0	0	0
Transfers from Other Funds, e.g., Designated funds transferred for educational and general activities (Itemize)	0	0	0	0	0
Other (Itemize)					
Gross Designated Tuition (Sec. 54.0513)	0	0	0	0	0

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	Act 2023	Act 2024	Bud 2025	Est 2026	Est 2027
Indirect Cost Recovery (Sec. 145.001(d))	0	0	0	0	0
Correctional Managed Care Contracts	0	0	0	0	0

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	E&G Enrollment	GR Enrollment	GR-D/OEGI Enrollment	Total E&G (Check)	Local Non-E&G
GR & GR-D Percentages					
GR %	1.22%				
GR-D/Other %	98.78%				
Total Percentage	100.00%				
FULL TIME ACTIVES					
1a Employee Only	112	1	111	112	111
2a Employee and Children	43	1	42	43	39
3a Employee and Spouse	29	0	29	29	21
4a Employee and Family	45	1	44	45	50
5a Eligible, Opt Out	3	0	3	3	1
6a Eligible, Not Enrolled	4	0	4	4	5
Total for This Section	236	3	233	236	227
PART TIME ACTIVES					
1b Employee Only	1	0	1	1	1
2b Employee and Children	0	0	0	0	0
3b Employee and Spouse	0	0	0	0	0
4b Employee and Family	0	0	0	0	0
5b Eligible, Opt Out	0	0	0	0	0
6b Eligible, Not Enrolled	1	0	1	1	0
Total for This Section	2	0	2	2	1
Total Active Enrollment	238	3	235	238	228

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	E&G Enrollment	GR Enrollment	GR-D/OEGI Enrollment	Total E&G (Check)	Local Non-E&G
FULL TIME RETIREES by ERS					
1c Employee Only	110	1	109	110	106
2c Employee and Children	2	0	2	2	2
3c Employee and Spouse	69	1	68	69	65
4c Employee and Family	4	0	4	4	4
5c Eligible, Opt Out	6	0	6	6	6
6c Eligible, Not Enrolled	0	0	0	0	0
Total for This Section	191	2	189	191	183
PART TIME RETIREES by ERS					
1d Employee Only	0	0	0	0	0
2d Employee and Children	0	0	0	0	0
3d Employee and Spouse	0	0	0	0	0
4d Employee and Family	0	0	0	0	0
5d Eligible, Opt Out	0	0	0	0	0
6d Eligible, Not Enrolled	0	0	0	0	0
Total for This Section	0	0	0	0	0
Total Retirees Enrollment	191	2	189	191	183
TOTAL FULL TIME ENROLLMENT					
1e Employee Only	222	2	220	222	217
2e Employee and Children	45	1	44	45	41
3e Employee and Spouse	98	1	97	98	86
4e Employee and Family	49	1	48	49	54
5e Eligible, Opt Out	9	0	9	9	7
6e Eligible, Not Enrolled	4	0	4	4	5
Total for This Section	427	5	422	427	410

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	E&G Enrollment	GR Enrollment	GR-D/OEGI Enrollment	Total E&G (Check)	Local Non-E&G
TOTAL ENROLLMENT					
1f Employee Only	223	2	221	223	218
2f Employee and Children	45	1	44	45	41
3f Employee and Spouse	98	1	97	98	86
4f Employee and Family	49	1	48	49	54
5f Eligible, Opt Out	9	0	9	9	7
6f Eligible, Not Enrolled	5	0	5	5	5
Total for This Section	429	5	424	429	411

Higher Education Schedule 6: Constitutional Capital Funding

8/16/2024 9:59:49AM

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Automated Budget and Evaluation System of Texas (ABEST)

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Activity	Act 2023	Act 2024	Bud 2025	Est 2026	Est 2027
A. PUF Bond Proceeds Allocation	7,040,500	7,423,583	7,000,000	7,000,000	7,000,000
Project Allocation					
Library Acquisitions	5,000,000	5,000,000	5,000,000	5,000,000	5,000,000
Construction, Repairs and Renovations	40,500	423,583	0	0	0
Furnishings & Equipment	0	0	0	0	0
Computer Equipment & Infrastructure	2,000,000	2,000,000	2,000,000	2,000,000	2,000,000
Reserve for Future Consideration	0	0	0	0	0
Other (Itemize)					
B. HEF General Revenue Allocation	0	0	0	0	0
Project Allocation					
Library Acquisitions	0	0	0	0	0
Construction, Repairs and Renovations	0	0	0	0	0
Furnishings & Equipment	0	0	0	0	0
Computer Equipment & Infrastructure	0	0	0	0	0
Reserve for Future Consideration	0	0	0	0	0
HEF for Debt Service	0	0	0	0	0
Other (Itemize)					

Higher Education Schedule 7: Personnel
 89th Regular Session, Agency Submission, Version 1
 Automated Budget and Evaluation System of Texas (ABEST)

Date: 8/16/2024
 Time: 9:59:50AM

Agency code: **720** Agency name: **UT Sys Admin**

	Actual 2023	Actual 2024	Budgeted 2025	Estimated 2026	Estimated 2027
Part A.					
FTE Postions					
Directly Appropriated Funds (Bill Pattern)					
Educational and General Funds Non-Faculty Employees	13.0	12.0	12.0	12.0	12.0
Subtotal, Directly Appropriated Funds	13.0	12.0	12.0	12.0	12.0
Other Appropriated Funds					
AUF	215.5	229.3	243.7	243.7	243.7
Other (Itemize) Transfer from THECB	4.8	2.1	4.8	4.8	4.8
Other (Itemize)	0.0	3.0	82.0	210.0	274.0
Subtotal, Other Appropriated Funds	220.3	234.4	330.5	458.5	522.5
Subtotal, All Appropriated	233.3	246.4	342.5	470.5	534.5
Non Appropriated Funds Employees	239.5	236.8	246.8	246.8	246.8
Subtotal, Other Funds & Non-Appropriated	239.5	236.8	246.8	246.8	246.8
GRAND TOTAL	472.8	483.2	589.3	717.3	781.3

Agency 720 The University of Texas System Administration

Project Priority:	Project Code:	Capital Construction Assistance Projects Revenue Bond Request	Total Project Cost	Cost Per Total Gross Square Feet
1	1	\$ 50,000,000	\$ 50,000,000	\$ 1,000
Name of Proposed Facility:		Project Type:		
Laredo Center Education and Research Facilities		New Construction		
Location of Facility:		Type of Facility:		
Laredo, Texas		Academic and Research		
Project Start Date:		Project Completion Date:		
02/01/2026		02/01/2028		
Gross Square Feet:	Net Assignable Square Feet in Project			
50,000	36,000			

Project Description

UT System requests a Capital Construction Assistance Project (CCAP) for a new construction building on the Laredo Center campus to accommodate the expansion of academic and research programs at the Center delivered by UT System institutions. This 50,000 square foot facility will house classrooms, wet and dry labs, offices, and collaboration and shared support spaces. This new building will support the next phase of expansion at the Laredo Center, enabling growth in existing program class size and the addition of new academic and research programs serving Webb County and its surrounding counties.

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Heart Institute - Adult Stem Cell Program

(1) Year Non-Formula Support Item First Funded: 2010
Year Non-Formula Support Item Established: 2010
Original Appropriation: \$500,000

(2) Mission:

Created by the 81st Legislature to provide pass-through funding to the Texas Heart Institute to conduct stem cell research. Beginning in 2016, these pass-through funds were trusted to the UT System Administration.

(3) (a) Major Accomplishments to Date:

This item funds programs at the Texas Heart Institute

(3) (b) Major Accomplishments Expected During the Next 2 Years:

Continued funding of programs at the Texas Heart Institute

(4) Funding Source Prior to Receiving Non-Formula Support Funding:

N/A

(5) Formula Funding:

N/A

(6) Category:

Trusted Funds

(7) Transitional Funding:

N

(8) Non-General Revenue Sources of Funding:

N/A

(9) Impact of Not Funding:

Funding would no longer be made available to the Texas Heart Institute.

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(10) Non-Formula Support Needed on Permanent Basis/Discontin

The funding supports ongoing activities and does not have a specific time frame or completion point.

(11) Non-Formula Support Associated with Time Frame:

N/A

(12) Benchmarks:

N/A

(13) Performance Reviews:

The UT System passes these funds through to the Texas Heart Institute and does not establish performance metrics.

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Multi-Institution Center - Laredo

(1) Year Non-Formula Support Item First Funded:	2022
Year Non-Formula Support Item Established:	2022
Original Appropriation:	\$3,601,508

(2) Mission:

The UT Education and Research Center at Laredo is a multi-institution teaching and research center delivering primarily health-related programs to students in the Laredo region. Previously a campus extension of The University of Texas Health Science Center at San Antonio (UTHSC-SA), in 2021 the Legislature transferred the control and operation of the Center to UT System to leverage the System's multiple institutions and resources to enhance the number and type of programs offered to students.

In 2021, existing non-formula funding that supports the basic administration and operations of the Center was transferred from UTHSC- SA to UT System for the same purpose. The Legislature also appropriates additional funding to aid in the Center's transformation and to provide start-up funding for the development of new academic programs. As these new programs mature and become supported by formula funding, start-up funding is redeployed to additional program development, furthering the Center's mission.

The Laredo Center is a byproduct of the state's South Texas Border Initiative and related efforts to improve the accessibility and quality of higher education and services in South Texas in response to the LULAC v. Richards lawsuit. The Center is an innovative and efficient approach that brings needed academic programs and research from multiple institutions across the state directly to students in Laredo and its surrounding counties.

(3) (a) Major Accomplishments to Date:

- Transformed the existing facilities into a multi-institution teaching center with new leadership and restructured and expanded support staff.
- Modernized, renovated, and expanded laboratory, classroom, and office space to meet academic and research program needs.
- Developed and implemented eight academic programs delivered by five different UT system institutions.
- Through an innovative partnership with Coursera, launched a series of targeted course offerings delivering upskilling, college preparation, and recognized career credentials to area residents.
- Hosted numerous public educational events and policy and research seminars, including those focused on Alzheimer's Disease.
- Provided dementia care support and clinical trial opportunities through the Center's Dementia, Geriatric & Brain Health Clinic

(3) (b) Major Accomplishments Expected During the Next 2 Years:

Currently three new academic programs, one with three specializations, are being developed and are expected to launch by the fall of 2025. Several other programs are in the initial planning phase and will be implemented as funding allows. The UT Center at Laredo will continue to support the participating institutions in building their current programs in the pipeline and developing them to self-sufficiency. As these programs start up and mature, funding will be shifted to new programs. These new programs will be identified through collaborations with local educational institutions (including K-12, Laredo College, and TAMU) and the local healthcare industry based on workforce demands, student interest, and capacity.

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(4) Funding Source Prior to Receiving Non-Formula Support Funding:

N/A

(5) Formula Funding:

N/A

(6) Category:

Instructional Support

(7) Transitional Funding:

N

(8) Non-General Revenue Sources of Funding:

N/A

(9) Impact of Not Funding:

Without funding, there would be insufficient support available to oversee the Center's basic operations and administration. There also would be no support to enable the continued start-up of the nascent academic programs underway or the new programs expected to be implemented in the next two years. Accordingly, the academic programs housed at the Center would be discontinued, and the buildings would be left vacant. The availability and quality of health-related higher education programs in Laredo and the surrounding area would be diminished.

(10) Non-Formula Support Needed on Permanent Basis/Discontinuu

Non-formula support is needed on a permanent basis.

(11) Non-Formula Support Associated with Time Frame:

N/A

(12) Benchmarks:

N/A

(13) Performance Reviews:

N/A

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Stroke Clinical Research (Lone Star Stroke)

(1) Year Non-Formula Support Item First Funded:	2014
Year Non-Formula Support Item Established:	2014
Original Appropriation:	\$2,250,000

(2) Mission:

The LSS mission is to improve the health and lives of Texans by discovering, testing and disseminating best practice strategies across the continuum of stroke care. LSS administers a statewide network for patient-centered stroke research and therapeutic trials within Texas, linking stroke research experts at academic hub institutions with healthcare providers at diverse partner site institutions across the state where stroke care is provided.

The LSS hub site institutions include Baylor College of Medicine, Texas Tech Health Sciences Center El Paso, Dell Medical School at The University of Texas at Austin, the University of Texas Southwestern Medical Center, The University of Texas Health Science Center at Houston and The University of Texas Health Science Center at San Antonio. LSS hub institutions work collaboratively with more than 50 rural and urban community spoke sites to improve access to stroke research and the most effective, most advanced prevention strategies, treatments, and post-stroke recovery care.

(3) (a) Major Accomplishments to Date:

- Through the hub and spoke research network including 48 hospitals across Texas, performed 20+ collaborative research projects involving over 26,000 Texans which helped to improve medical devices, diagnostic tools, and systems of care. Many of the technologies are invented in Texas. LSS investigators have been recognized internationally for advancing the science of stroke care.
- Shared discoveries through > 98 publications in medical journals and leveraged results to generate substantial external funding through Federal, private, and institutional sponsors.
- Improved and expanded the professional workforce available to provide expert care for Texans with stroke through intensive stroke specialty training for 86 early career physicians, many recruited from outside of Texas, and helped train diverse stroke providers, nurses and research staff at hub and spoke hospitals across the state.
- Responded swiftly to challenges of the COVID-19 pandemic by investigating stroke risks of COVID-19 patients, assessing effects of medical system disruption on stroke care, and implementing new projects to improve the quality of telehealth delivery.
- Identified significant gaps in access to post-acute stroke rehabilitation services and initiated implementation research in telerehabilitation for stroke survivors.
- Developed new imaging methods to evaluate brain hemorrhages.
- Demonstrated when secondary medications such as anticoagulants can be safely administered after stroke.

(3) (b) Major Accomplishments Expected During the Next 2 Years:

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- Toolkits now under development will support implementation of evidence-based best practices for (1) prehospital and emergency department management for patients with acute, life-threatening strokes and brain hemorrhage and (2) remote rehabilitative therapy services for stroke patients who cannot easily access treatment facilities. These projects are tailored to address critical care resource gaps for Texans with stroke, particularly those in rural and under-resourced communities.
- Collaborative projects will be implemented across the Texas to test new drugs, devices, and care models for stroke. These studies will provide the opportunity to advance discoveries by Texas scientists and clinicians, leading to potential clinical application and commercialization.
- LSS will continue to leverage its infrastructure, geographically diverse research network, and completed research studies to identify strategies for integration of telemedicine services into the full spectrum of Texas stroke systems of care. The goals are to improve access for underserved urban and rural communities across the state, improve patient outcomes, and reduce costs.
- LSS will expand a program for widespread dissemination of best clinical practices, therapeutic approaches, and consortium research discoveries to every Texas stroke facility that requests assistance. This program will use established expertise in research implementation, knowledge translation, quality improvement, and remote learning.

(4) Funding Source Prior to Receiving Non-Formula Support Funding:

None

(5) Formula Funding:

N/A

(6) Category:

Trusteed Funds

(7) Transitional Funding:

N

(8) Non-General Revenue Sources of Funding:

None

(9) Impact of Not Funding:

Not funding would lead to the discontinuation of the LSS research network. This would curtail research into the causes and treatment of strokes in Texas, eliminate a critical source of cutting-edge treatment and prevention strategies for stroke victims, and cease collaborative operations at spoke site which are not affiliated with major academic hub centers. Limitations in access to research is a major cause of insufficient information to guide optimum stroke care in rural areas of Texas and for minorities. Discontinuation of LSS funding will also halt important activities to attract, recruit, train, and retain the expert workforce needed to provide quality care for Texans with stroke.

The State of Texas has made a major investment in the LSS research network. This investment is paying great dividends in knowledge gained to help make lives better for Texans with stroke, in securing external funding by leveraging Texas legislative support into outside grant funding, and in preparing future stroke researchers who will continue to create new knowledge and provide outstanding stroke care for the people of Texas. This is an unprecedented opportunity for major academic institutions in Texas to collaborate to address one of Texas' major causes of disability and death.

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(10) Non-Formula Support Needed on Permanent Basis/Discontinuu

The need for non-formula support for stroke research is ongoing. There is no specific benchmark or timeframe at which funding could be eliminated.

(11) Non-Formula Support Associated with Time Frame:

N/A

(12) Benchmarks:

The LSS Consortium has completed 8 studies in the current biennium and will complete at least 8 more by the end of FY26. More than 26,000 Texans have participated in LSS clinical studies which address life-saving unmet needs in prevention and treatment of stroke with the aim to improve care for the best outcomes and value. Clustered around themes of telehealth, secondary stroke prevention, emergency management of acute ischemic and hemorrhagic stroke, stroke care for medically underserved Texans, and women's health, the success of these important clinical studies is measured by their findings, examples of which include:

- Initiating the development of a telerehabilitation training program dedicated to the assessment of post-stroke impairments.
- Creating robust care pathways to improve the time to life-saving treatment for stroke victims with a nurse-driven protocol in emergency rooms.
- Post-stroke patient education on secondary stroke prevention using telemedicine to reach rural and underserved areas is effective in reducing important risk factors like hypertension, smoking, and high cholesterol, decreasing the chances of a future stroke.
- Recovery from certain strokes – those due to large vessel disease and those with large brain hemorrhages – do better when transferred to comprehensive stroke centers in urban areas. Accordingly, LSS provided data that will help improve the transfer times of these patients and thus improve their chances of a good outcome from their stroke.

(13) Performance Reviews:

N/A

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TRC4 (Trauma Research and Combat Casualty Care Collaborative)

(1) Year Non-Formula Support Item First Funded:	2024
Year Non-Formula Support Item Established:	2024
Original Appropriation:	\$20,000,000

(2) Mission:

The Trauma Research and Combat Casualty Care Collaborative's (TRC4) mission is to harness the capabilities and expertise of the UT System and leverage state and federal support to transform trauma care both in the civilian sector and on the battlefield. TRC4 pursues this mission through funding transformative, inter-institutional and collaborative basic, clinical, and translational research that can be rapidly deployed to improve trauma care throughout the state of Texas and, ultimately, nationally and internationally.

TRC4 promotes the bidirectional translation of advances in trauma and critical care between the military and civilian sectors through collaboration between the integrated (military-civilian) regional trauma system in San Antonio and the full breadth of UT System partnering institutions and their associated regional trauma systems. TRC4 also sponsors training and clinical partnerships, facilitates cooperative alliances between institutions and with the Department of Defense and the Defense Health Agency, and promotes the diffusion of innovation through the annual UT System Trauma Research Symposium.

(3) (a) Major Accomplishments to Date:

- Secured \$2.5 million from the UT System Board of Regents and a \$2.5 million in-kind match of cutting-edge research equipment from the US Army Institute of Surgical Research to establish TRC4.
- Hired the first executive director and support staff and developed the administrative and oversight structure for TRC4.
- Established external peer review process to fairly and efficiently review grant submissions.
- Awarded more than \$18 million in grant awards across 10 institutions, including four Directed Award grants totaling \$3.25 million and 49 Competitive Award grants totaling \$14.8 million.
- Hosted first annual UT Systemwide TRC4 Summit in partnership with DoD collaborators

(3) (b) Major Accomplishments Expected During the Next 2 Years:

- Translation of successful first-cycle projects to real world applications and further research advancement.
- Awarding of an estimated \$20 million in additional grants for promising projects.
- Continued increase collaboration across UT institutions and DoD partners
- Application for additional peer review federal research funding based on data and results from the initial TRC4 funded proposals
- Recognition by the Department of Defense (DoD) of TRC4 as a leader on trauma and combat casualty care research and subsequent federal funding of DoD research priorities.

(4) Funding Source Prior to Receiving Non-Formula Support Funding:

- One-time start-up funding of \$2.5 million from the UT System Board of Regents.
- One-time in-kind support of \$2.5 million in research equipment from the USAISR.

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(5) Formula Funding:

N/A

(6) Category:

Research Support

(7) Transitional Funding:

N

(8) Non-General Revenue Sources of Funding:

- No recurring non-general revenue sources of funding available.
- Potential for federal research funding.

(9) Impact of Not Funding:

If not funded, the TRC4 would cease to award new grants and trauma and combat casualty care research in Texas, and subsequent improvements to care and survivability, would decrease.

(10) Non-Formula Support Needed on Permanent Basis/Discontinuu

N/A

(11) Non-Formula Support Associated with Time Frame:

N/A

(12) Benchmarks:

N/A

(13) Performance Reviews:

N/A
